



Daily Stock Market Recap: August 25, 2020

Market Highlights

- The benchmark index declined by 1.17% due to losses in **MTN Ghana** (-1.69%), **CalBank Limited** (-6.25%) and **Unilever Ghana Limited** (-9.93%) to close at 1,839.40 with a -18.51% year-to-date return.
- CalBank Limited** dragged the GSE Financial Index down by 0.26% to close at 1,692.67 with a -16.19% year-to-date return.

Trading Value Declined

- A total of 1,036,251 shares valued at GH¢621,475 changed hands compared to 528,044 shares valued at GH¢2,209,979 at the last session.
- CalBank Ltd** dominated trading activity, accounting for 97.21% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

GCB Bank Ltd (GCB)

GCB has announced the exit of the Managing Director of the Bank, Mr. Ransford Anselm Sowah, as announced at the Bank's 26th Annual General Meeting held on 30th July, 2020. He will stay on in an acting position up to 30th September, 2020 to enable him complete all handing over protocols and assist the Bank in the transition.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,861.19	1,839.40	▼ -1.17%
YTD (GSE-CI)	-17.54%	-18.51%	
GSE-FI	1,697.13	1,692.67	▼ -0.26%
YTD (GSE-FI)	-15.97%	-16.19%	
Mkt Cap (GHC M)	52,719.47	52,719.47	▬ 0.00%
Volume	528,044	1,036,251	▲ 96.24%
Value (GHC)	2,209,979	621,475	▼ -71.88%

Top Trades by Value

	GHC
CAL	604,148
UNIL	5,670
MTNGH	4,756

Company	Open	Closing		
	Price ¢	Price ¢	Gain/Loss	
Scancom PLC	0.59	0.58	▼	-1.69%
Cal Bank Ltd	0.64	0.60	▼	-6.25%
Unilever Ghana Ltd	12.59	11.34	▼	-9.93%

Index YTD Performance (%) as at 25th August 2020



