



Daily Stock Market Recap: August 24, 2020

Market Highlights

- The benchmark index opened the week on a positive note, up 0.34% due to gains in **Ecobank Ghana Ltd** (+0.44%) to close at 1,861.19 with a -17.54% year-to-date return while market capitalization increased by 0.44% to close at GH¢52.72billion.
- The financial index appreciated by 0.87% to close at 1,697.13 with a -15.97% year-to-date return.

Activity Levels Declined

- A total of 528,044 shares valued at GH¢2,209,979 changed hands compared to 13,703,847 shares valued at GH¢10,477,518 at the last session.
- GCB Bank Ltd** dominated trading activity, accounting for 69.89% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

GCB Bank Ltd (GCB)

GCB has announced the exit of the Managing Director of the Bank, Mr. Ransford Anselm Sowah, as announced at the Bank's 26th Annual General Meeting held on 30th July, 2020. He will stay on in an acting position up to 30th September, 2020 to enable him complete all handing over protocols and assist the Bank in the transition.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

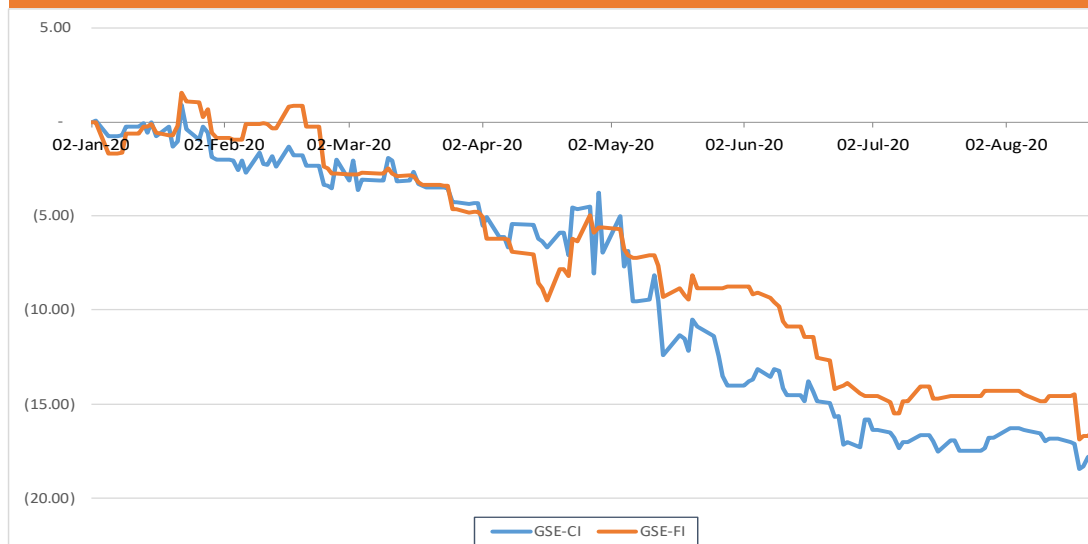
Indicator	Previous	Current	Chg (%)
GSE-CI	1,854.94	1,861.19	▲ 0.34%
YTD (GSE-CI)	-17.82%	-17.54%	
GSE-FI	1,682.50	1,697.13	▲ 0.87%
YTD (GSE-FI)	-16.69%	-15.97%	
Mkt Cap (GH¢ M)	52,486.61	52,719.47	▲ 0.44%
Volume	13,703,847	528,044	▼ -96.15%
Value (GH¢)	10,477,518	2,209,979	▼ -78.91%

Company	Open		Closing	
	Price ¢	Price ¢	Price ¢	Gain/Loss
Intravenous Infusions Ltd	0.04	0.05	▲	25.00%
Ecobank Transnational Inc.	0.06	0.07	▲	16.67%
Ecobank Ghana Ltd	6.75	6.78	▲	0.44%
GCB Bank Ltd	3.81	3.80	▼	-0.26%
Fan Milk Ltd	1.50	1.35	▼	-10.00%

Top Trades by Value

	GH¢
GCB	1,544,570
EGH	657,200
FML	3,375

Index YTD Performance (%) as at 24th August 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.68	28.61	1.89	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.25	2.25	-	0.00%	-21.33%	2.86	2.25	-	-	0.0340	1.51%	3 mths 31/03/20	2.42	2.70	0.93	34.80	78.30
Cal Bank Ltd	CAL	0.89	0.64	0.64	-	0.00%	-28.09%	0.99	0.60	-	-	0.0890	13.91%	3 mths 31/03/20	1.63	2.05	0.39	626.59	401.02
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.29	NA	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	-	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	6.75	6.78	0.03	0.44%	-16.19%	8.09	5.80	97,000	657,200.00	-	0.00%	3 mths 31/03/20	5.85	4.27	1.16	322.55	2,186.90
Enterprise Group Ltd.	EGL	1.65	1.41	1.41	-	0.00%	-14.55%	1.88	1.40	-	-	0.0450	3.19%	3 mths 31/03/20	4.07	2.45	0.35	169.72	239.31
Ecobank Transnational Inc.	ETI	0.08	0.06	0.07	0.01	16.67%	-12.50%	0.09	0.06	19,000	1,330.00	-	0.00%	12 mths 31/12/19	0.43	1.17	0.16	24,067.75	1,684.74
Fan Milk Ltd.	FML	4.12	1.50	1.35	(0.15)	-10.00%	-67.23%	4.12	1.35	2,500	3,375.00	-	0.00%	3 mths 31/03/20	2.28	7.18	0.59	116.21	156.88
GCB Bank Ltd.	GCB	5.10	3.81	3.80	(0.01)	-0.26%	-25.49%	5.10	3.40	406,400	1,544,570.00	0.3000	7.89%	3 mths 31/03/20	7.12	2.70	0.53	265.00	1,007.00
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.00	1.00	-	0.00%	-40.83%	1.69	1.00	1,400	1,400.00	0.0293	2.93%	9 mths 31/03/20	1.02	11.20	0.98	307.59	307.59
Ghana Oil Company Limited	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	-	-	0.0420	2.80%	3 mths 31/03/20	1.41	6.08	1.06	391.86	587.79
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.16	0.90	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51
Scancom PLC	MTNGH	0.70	0.59	0.59	-	0.00%	-15.71%	0.70	0.55	0	0.00	0.0600	10.17%	3 mths 31/03/20	0.26	5.18	2.30	12,290.47	7,251.38
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	12 mths 31/05/19	0.38	1.50	0.99	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.40	0.40	-	0.00%	-28.57%	0.60	0.40	-	-	-	0.00%	3 mths 31/03/20	0.70	4.43	0.57	851.97	340.79
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.00	15.00	-	0.00%	-18.48%	20.00	15.00	110	1,650.00	1.0400	6.93%	3 mths 31/03/20	9.34	4.62	1.61	134.76	2,021.38
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	12 mths 31/12/19	1.29	1.76	0.08	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.63	0.63	-	0.00%	-12.50%	0.76	0.60	-	-	0.0900	14.29%	3 mths 31/03/20	1.18	2.98	0.53	709.14	446.76
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	-	-	0.0768	3.27%	3 mths 31/03/20	2.40	3.81	0.98	111.87	262.90
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	12.59	12.59	-	0.00%	-23.23%	16.40	12.59	-	-	0.8000	6.35%	3 mths 31/03/20	1.28	NA	9.81	62.50	786.88
Sub Total										526,410	2,209,525.00								
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	NA	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	90.90	90.90	-	0.00%	68.33%	90.90	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.40	NA	0.40	36.36
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.04	0.05	0.01	25.00%	0.00%	0.05	0.04	1,500	75.00	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digitcut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Total										527,910	2,209,600								52,719.47

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results