



## Daily Stock Market Recap: August 20, 2020

### Market Highlights

- Gains in **CalBank Limited** (+6.67%) pushed the benchmark index up by 0.13% to close at 1,843.10 with a -18.34% year-to-date return while market capitalization increased by 0.05% to close at GH¢52.36 billion.
- The financial index appreciated by 0.27% due to **CalBank Limited** to close at 1,682.50 with a -16.69% year-to-date return.

### Activity Levels Declined

- A total of 2,881,659 shares valued at GH¢1,683,949 changed hands compared to 4,056,253 shares valued at GH¢4,256,139 at the last session.
- MTN Ghana** dominated trading activity, accounting for 98.67% of total value traded.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### GOIL Company Ltd (GOIL)

The 51<sup>st</sup> Annual General Meeting of the shareholders of GOIL will be held virtually and streamed live by video link from [www.goilagm.com](http://www.goilagm.com) on Thursday, 20<sup>th</sup> August, 2020 at 11:00 am. The directors will be recommending a final dividend of GH¢0.045/share which will be paid on 19th October 2020.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

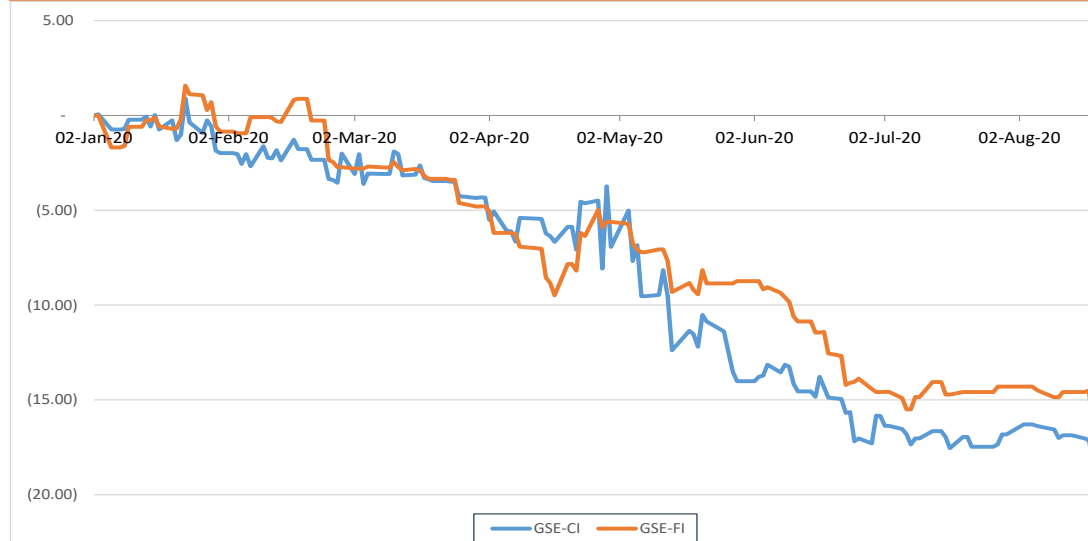
Indicator	Previous	Current	Chg (%)
GSE-CI	1,840.68	1,843.10 ▲	0.13%
YTD (GSE-CI)	-18.45%	-18.34%	
GSE-FI	1,678.05	1,682.50 ▲	0.27%
YTD (GSE-FI)	-16.91%	-16.69%	
Mkt Cap (GH¢ M)	52,338.64	52,363.71 ▲	0.05%
Volume	4,056,253	2,881,659 ▼	-28.96%
Value (GH¢)	4,256,139	1,683,949 ▼	-60.43%

### Top Trades by Value

	GH¢
MTNGH	1,661,584
SCB	7,650
CAL	7,340

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Cal Bank Ltd	0.60	0.64 ▲	6.67%

Index YTD Performance (%) as at 20<sup>th</sup> August 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.68	28.61	1.89	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.25	2.25	-	0.00%	-21.33%	2.86	2.25	-	-	0.0340	1.51%	3 mths 31/03/20	2.42	2.70	0.93	34.80	78.30
Cal Bank Ltd	CAL	0.89	0.60	0.64	0.04	6.67%	-28.09%	0.99	0.60	11,400	7,340.00	0.0890	13.91%	3 mths 31/03/20	1.63	2.05	0.39	626.59	401.02
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	100	2.00	-	0.00%	12 mths 30/09/19	NA	1.29	NA	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	-	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	6.75	6.75	-	0.00%	-16.56%	8.09	5.80	-	-	-	0.00%	3 mths 31/03/20	5.85	4.25	1.15	322.55	2,177.22
Enterprise Group Ltd.	EGL	1.65	1.41	1.41	-	0.00%	-14.55%	1.88	1.40	-	-	0.0450	3.19%	3 mths 31/03/20	4.07	2.45	0.35	169.72	239.31
Ecobank Transnational Inc.	ETI	0.08	0.06	0.06	-	0.00%	-25.00%	0.09	0.06	-	-	-	0.00%	12 mths 31/12/19	0.43	1.01	0.14	24,067.75	1,444.07
Fan Milk Ltd.	FML	4.12	1.50	1.50	-	0.00%	-63.59%	4.12	1.50	100	150.00	-	0.00%	3 mths 31/03/20	2.28	7.98	0.66	116.21	174.31
GCB Bank Ltd.	GCB	5.10	3.81	3.81	-	0.00%	-25.29%	5.10	3.40	-	-	0.3000	7.87%	3 mths 31/03/20	7.12	2.71	0.54	265.00	1,009.65
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.00	1.00	-	0.00%	-40.83%	1.69	1.00	-	-	0.0293	2.93%	9 mths 31/03/20	1.02	11.20	0.98	307.59	307.59
Ghana Oil Company Limited	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	4,700	7,050.00	0.0420	2.80%	3 mths 31/03/20	1.41	6.08	1.06	391.86	587.79
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.16	0.90	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51
Scancom PLC	MTNGH	0.70	0.58	0.58	-	0.00%	-17.14%	0.70	0.55	2,864,800	1,661,584.00	0.0600	10.34%	3 mths 31/03/20	0.26	5.10	2.26	12,290.47	7,128.48
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	12 mths 31/05/19	0.38	1.50	0.99	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.40	0.40	-	0.00%	-28.57%	0.60	0.40	-	-	-	0.00%	3 mths 31/03/20	0.70	4.43	0.57	851.97	340.79
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.00	15.00	-	0.00%	-18.48%	20.00	15.00	510	7,650.00	1.0400	6.93%	3 mths 31/03/20	9.34	4.62	1.61	134.76	2,021.38
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	12 mths 31/12/19	1.29	1.76	0.08	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.63	0.63	-	0.00%	-12.50%	0.76	0.60	-	-	0.0900	14.29%	3 mths 31/03/20	1.18	2.98	0.53	709.14	446.76
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	-	-	0.0768	3.27%	3 mths 31/03/20	2.40	3.81	0.98	111.87	262.90
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	12.59	12.59	-	0.00%	-23.23%	16.40	12.59	-	-	0.8000	6.35%	3 mths 31/03/20	1.28	NA	9.81	62.50	786.88
<b>Sub Total</b>										<b>2,881,610</b>	<b>1,683,776.00</b>								
<b>Depository shares</b>																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13
<b>Preference Shares</b>																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21
<b>Exchange Tradeable Funds(ETFs)</b>																			
NewGold	GLD	54.00	90.90	90.90	-	0.00%	68.33%	90.90	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.40	NA	0.40	36.36
<b>Ghana Alternative Market (GAX)</b>																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.04	0.04	-	0.00%	-20.00%	0.05	0.04	-	-	0.0038	9.60%	6 mths 30/06/19	0.07	5.53	0.59	258.82	10.35
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
<b>Total</b>										<b>2,881,610</b>	<b>1,683,776</b>								<b>52,363.70</b>

### Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results