



Daily Stock Market Recap: August 19, 2020

Market Highlights

- The benchmark index declined by 1.59% due to losses in four counters in the banking, petroleum marketing and consumer goods sectors to close at 1,840.68 with a -18.45% year-to-date return. Market capitalization declined by 0.59% to close at GH¢52.34 billion.
- Performance was bearish across sector indices. The financial index lost 48.60 points due to losses in **CalBank Limited** (-7.69%) and **Ecobank Ghana Limited** (-10.00%) to close at 1,678.05 with a -16.91% year-to-date return.

Trading Value Jumped

- A total of 4,056,253 shares valued at GH¢4,256,139 changed hands compared to 541,922 shares valued at GH¢634,342 at the last session.
- Ecobank Ghana Ltd** dominated trading activity, accounting for 47.29% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

GOIL Company Ltd (GOIL)

The 51st Annual General Meeting of the shareholders of GOIL will be held virtually and streamed live by video link from www.goilagm.com on Thursday, 20th August, 2020 at 11:00 am. The directors will be recommending a final dividend of GH¢0.045/share which will be paid on 19th October 2020.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

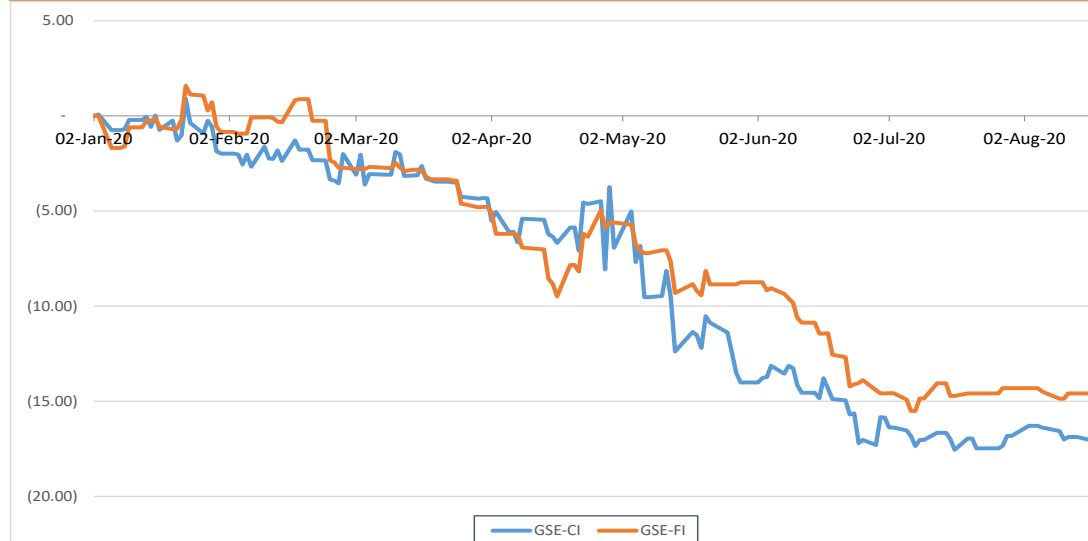
Indicator	Previous	Current	Chg (%)
GSE-CI	1,870.50	1,840.68 ▼	-1.59%
YTD (GSE-CI)	-17.13%	-18.45%	
GSE-FI	1,726.64	1,678.05 ▼	-2.81%
YTD (GSE-FI)	-14.51%	-16.91%	
Mkt Cap (GH¢ M)	52,648.02	52,338.64 ▼	-0.59%
Volume	541,922	4,056,253 ▲	648.49%
Value (GH¢)	634,342	4,256,139 ▲	570.95%

Top Trades by Value

	GH¢
EGH	2,012,850
CAL	1,651,155
MTNGH	561,672

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Ghana Oil Company Ltd	1.57	1.50 ▼	-4.46%
Cal Bank Ltd	0.65	0.60 ▼	-7.69%
Benso Oil Palm Plantation	2.50	2.25 ▼	-10.00%
Ecobank Ghana Ltd	7.50	6.75 ▼	-10.00%

Index YTD Performance (%) as at 19th August 2020





Daily Stock Market Recap: August 19, 2020

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.68	28.61	1.89	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.50	2.25	(0.25)	-10.00%	-21.33%	2.86	2.25	1,000	2,250.00	0.0340	1.51%	3 mths 31/03/20	2.42	2.70	0.93	34.80	78.30
Cal Bank Ltd	CAL	0.89	0.65	0.60	(0.05)	-7.69%	-32.58%	0.99	0.60	2,751,900	1,651,155.00	0.0890	14.83%	3 mths 31/03/20	1.63	1.92	0.37	626.59	375.95
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.29	NA	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	84.77	33.91	
Ecobank Ghana Ltd.	EGH	8.09	7.50	6.75	(0.75)	-10.00%	-16.56%	8.09	5.80	298,200	2,012,850.00	-	0.00%	3 mths 31/03/20	5.85	4.25	1.15	322.55	2,177.22
Enterprise Group Ltd.	EGL	1.65	1.41	1.41	-	0.00%	-14.55%	1.88	1.40	3,400	4,794.00	0.0450	3.19%	3 mths 31/03/20	4.07	2.45	0.35	169.72	239.31
Ecobank Transnational Inc.	ETI	0.08	0.06	0.06	-	0.00%	-25.00%	0.09	0.06	21,300	1,278.00	-	0.00%	12 mths 31/12/19	0.43	1.01	0.14	24,067.75	1,444.07
Fan Milk Ltd.	FML	4.12	1.50	1.50	-	0.00%	-63.59%	4.12	1.50	5,000	7,500.00	-	0.00%	3 mths 31/03/20	2.28	7.98	0.66	116.21	174.31
GCB Bank Ltd.	GCB	5.10	3.81	3.81	-	0.00%	-25.29%	5.10	3.40	2,500	9,525.00	0.3000	7.87%	3 mths 31/03/20	7.12	2.71	0.54	265.00	1,009.65
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.00	1.00	-	0.00%	-40.83%	1.69	1.00	200	200.00	0.0293	2.93%	9 mths 31/03/20	1.02	11.20	0.98	307.59	307.59
Ghana Oil Company Limited	GOIL	1.70	1.57	1.50	(0.07)	-4.46%	-11.76%	1.78	1.50	2,500	3,750.00	0.0420	2.80%	3 mths 31/03/20	1.41	6.08	1.06	391.86	587.79
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.16	0.90	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51
Scancom PLC	MTNGH	0.70	0.58	0.58	-	0.00%	-17.14%	0.70	0.55	968,400	561,672.00	0.0600	10.34%	3 mths 31/03/20	0.26	5.10	2.26	12,290.47	7,128.48
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	12 mths 31/05/19	0.38	1.50	0.99	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.40	0.40	-	0.00%	-28.57%	0.60	0.40	-	-	-	0.00%	3 mths 31/03/20	0.70	4.43	0.57	851.97	340.79
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.00	15.00	-	0.00%	-18.48%	20.00	15.00	-	-	1.0400	6.93%	3 mths 31/03/20	9.34	4.62	1.61	134.76	2,021.38
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	500	50.00	-	0.00%	12 mths 31/12/19	1.29	1.76	0.08	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.63	0.63	-	0.00%	-12.50%	0.76	0.60	1,000	630.00	0.0900	14.29%	3 mths 31/03/20	1.18	2.98	0.53	709.14	446.76
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	-	-	0.0768	3.27%	3 mths 31/03/20	2.40	3.81	0.98	111.87	262.90
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	12.59	12.59	-	0.00%	-23.23%	16.40	12.59	-	-	0.8000	6.35%	3 mths 31/03/20	1.28	NA	9.81	62.50	786.88
Sub Total										4,055,900	4,255,654.00								
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	NA	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	90.90	90.90	-	0.00%	68.33%	90.90	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.40	NA	0.40	36.36
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.04	0.04	-	0.00%	-20.00%	0.05	0.04	-	-	0.0038	9.60%	6 mths 30/06/19	0.07	5.53	0.59	258.82	10.35
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Total										4,055,900	4,255,654								52,338.64

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results