



Daily Stock Market Recap: August 18, 2020

Market Highlights

- The GSE-CI declined by 0.13% due to losses in three counters in the insurance, petroleum marketing and beverage sectors to close at 1,870.50 with a -17.13% year-to-date return. Market capitalization declined by 0.05% to close at GH¢52.65 billion.
- Performance was bearish across sector indices. The financial index advanced by 0.08% due to gains in **Societe Generale Ghana** (+1.61%) and **GCB Bank Limited** (+0.26%) to close at 1,726.64 with a -14.51% year-to-date return.

Trading Value Jumped

- A total of 541,922 shares valued at GH¢634,342 changed hands compared to 846,368 shares valued at GH¢176,509 at the last session.
- GCB Bank Ltd** dominated trading activity, accounting for 28.92% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

GOIL Company Ltd (GOIL)

The 51st Annual General Meeting of the shareholders of GOIL will be held virtually and streamed live by video link from www.goilagm.com on Thursday, 20th August, 2020 at 11:00 am. The company's directors will be recommending a final dividend of GH¢0.045 per share which will be paid on Monday, 19th October 2020.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

| Indicator | Previous | Current | Chg (%) |
|-----------------|-----------|-----------|-----------|
| GSE-CI | 1,872.85 | 1,870.50 | ▼ -0.13% |
| YTD (GSE-CI) | -17.03% | -17.13% | |
| GSE-FI | 1,725.21 | 1,726.64 | ▲ 0.08% |
| YTD (GSE-FI) | -14.58% | -14.51% | |
| Mkt Cap (GH¢ M) | 52,672.42 | 52,648.02 | ▼ -0.05% |
| Volume | 846,368 | 541,922 | ▼ -35.97% |
| Value (GH¢) | 176,509 | 634,342 | ▲ 259.38% |

Top Trades by Value

| | GH¢ |
|-------|---------|
| GCB | 183,432 |
| GOIL | 113,735 |
| MTNGH | 111,482 |

| Company | Open Price ¢ | Closing Price ¢ | Gain/Loss |
|----------------------------|--------------|-----------------|-----------|
| Societe Generale Ghana Ltd | 0.62 | 0.63 | ▲ 1.61% |
| GCB Bank Ltd | 3.80 | 3.81 | ▲ 0.26% |
| Enterprise Group Ltd | 1.42 | 1.41 | ▼ -0.70% |
| Ghana Oil Company Ltd | 1.59 | 1.57 | ▼ -1.26% |
| Guinness Ghana Breweries | 1.08 | 1.00 | ▼ -7.41% |

Index YTD Performance (%) as at 18th August 2020



MARKET REPORTS

Daily Stock Market Recap: August 18, 2020



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

| Company | Ticker | Year Open (GHC) | Day Open (GHC) | Day Close (GHC) | Change (GHC) | % Change | YTD Return % | Year High (GHC) | Year Low (GHC) | Total Volume | Total Value | Dividend per share | Dividend Yield | Fwd PE and PB based on results for the period | BV/share | Forward PE | Price-to-Book | Shares Outs. (mn) | Mkt Cap (GHC mn) |
|---------------------------------------|-----------|-----------------|----------------|-----------------|--------------|----------|--------------|-----------------|----------------|----------------|-------------------|--------------------|----------------|---|----------|------------|---------------|-------------------|------------------|
| Access Bank Ghana PLC | ACCESS | 5.00 | 4.39 | 4.39 | - | 0.00% | -12.20% | 5.00 | 4.39 | - | - | - | 0.00% | 3 mths 31/03/20 | 5.02 | 2.80 | 0.87 | 173.95 | 763.63 |
| Agricultural Development Bank | ADB | 5.06 | 5.06 | 5.06 | - | 0.00% | 0.00% | 5.06 | 5.06 | - | - | - | 0.00% | 3 mths 31/03/20 | 2.68 | 28.61 | 1.89 | 300.80 | 1,522.04 |
| AngloGold Ashanti Ltd. | AGA | 37.00 | 37.00 | 37.00 | - | 0.00% | 0.00% | 37.00 | 37.00 | - | - | 0.2931 | 0.79% | 12 mths 31/12/18 | 31.34 | 21.20 | 1.18 | 414.32 | 15,329.93 |
| Aluworks Limited | ALW | 0.10 | 0.11 | 0.11 | - | 0.00% | 10.00% | 0.11 | 0.10 | 21,000 | 2,310.00 | - | 0.00% | 12 mths 31/12/19 | 0.19 | NA | 0.58 | 236.69 | 26.04 |
| Benso Oil Palm Plantation | BOPP | 2.86 | 2.50 | 2.50 | - | 0.00% | -12.59% | 2.86 | 2.50 | - | - | 0.0340 | 1.36% | 3 mths 31/03/20 | 2.42 | 3.00 | 1.03 | 34.80 | 87.00 |
| Cal Bank Ltd | CAL | 0.89 | 0.65 | 0.65 | - | 0.00% | -26.97% | 0.99 | 0.60 | 124,600 | 80,990.00 | 0.0890 | 13.69% | 3 mths 31/03/20 | 1.63 | 2.08 | 0.40 | 626.59 | 407.28 |
| Clydestone (Ghana) Ltd. | CLYD | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 3 mths 31/03/20 | 0.03 | 3.35 | 0.92 | 34.00 | 1.02 |
| Camelot Ghana Ltd. | CMLT | 0.09 | 0.11 | 0.11 | - | 0.00% | 22.22% | 0.11 | 0.09 | 2,000 | 220.00 | - | 0.00% | 3 mths 31/03/20 | 0.35 | 1.92 | 0.32 | 6.83 | 0.75 |
| Cocoa Processing Co. Ltd. | CPC | 0.02 | 0.02 | 0.02 | - | 0.00% | 0.00% | 0.02 | 0.02 | - | - | - | 0.00% | 12 mths 30/09/19 | NA | 1.29 | NA | 2,038.07 | 40.76 |
| Dannex Ayrton Starwin Plc. | DASPHARMA | 0.39 | 0.40 | 0.40 | - | 0.00% | 2.56% | 0.40 | 0.40 | - | - | - | 0.00% | NA | - | NA | NA | 84.77 | 33.91 |
| Ecobank Ghana Ltd. | EGH | 8.09 | 7.50 | 7.50 | - | 0.00% | -7.29% | 8.09 | 5.80 | - | - | - | 0.00% | 3 mths 31/03/20 | 5.85 | 4.72 | 1.28 | 322.55 | 2,419.13 |
| Enterprise Group Ltd. | EGL | 1.65 | 1.42 | 1.41 | (0.01) | -0.70% | -14.55% | 1.88 | 1.40 | 34,100 | 48,081.00 | 0.0450 | 3.19% | 3 mths 31/03/20 | 4.07 | 2.45 | 0.35 | 169.72 | 239.31 |
| Ecobank Transnational Inc. | ETI | 0.08 | 0.06 | 0.06 | - | 0.00% | -25.00% | 0.09 | 0.06 | - | - | - | 0.00% | 12 mths 31/12/19 | 0.43 | 1.01 | 0.14 | 24,067.75 | 1,444.07 |
| Fan Milk Ltd. | FML | 4.12 | 1.50 | 1.50 | - | 0.00% | -63.59% | 4.12 | 1.50 | 200 | 300.00 | - | 0.00% | 3 mths 31/03/20 | 2.28 | 7.98 | 0.66 | 116.21 | 174.31 |
| GCB Bank Ltd. | GCB | 5.10 | 3.80 | 3.81 | 0.01 | 0.26% | -25.29% | 5.10 | 3.40 | 48,200 | 183,432.00 | 0.3000 | 7.87% | 3 mths 31/03/20 | 7.12 | 2.71 | 0.54 | 265.00 | 1,009.65 |
| Guinness Ghana Breweries Ltd. | GGBL | 1.69 | 1.08 | 1.00 | (0.08) | -7.41% | -40.83% | 1.69 | 1.00 | 1,300 | 1,300.00 | 0.0293 | 2.93% | 9 mths 31/03/20 | 1.02 | 11.20 | 0.98 | 307.59 | 307.59 |
| Ghana Oil Company Limited | GOIL | 1.70 | 1.59 | 1.57 | (0.02) | -1.26% | -7.65% | 1.78 | 1.50 | 72,500 | 113,735.00 | 0.0420 | 2.68% | 3 mths 31/03/20 | 1.41 | 6.37 | 1.11 | 391.86 | 615.23 |
| Golden Star Resources Ltd. | GSR | 9.50 | 9.50 | 9.50 | - | 0.00% | 0.00% | 9.50 | 9.50 | - | - | - | 0.00% | 9 mths 30/09/19 | 3.77 | NA | 2.52 | 51.94 | 493.43 |
| Mega African Capital Ltd | MAC | 5.98 | 5.98 | 5.98 | - | 0.00% | 0.00% | 5.98 | 5.98 | - | - | - | 0.00% | 12 mths 31/12/19 | 6.66 | 10.16 | 0.90 | 9.95 | 59.49 |
| Mechanical Lloyd Plc | MLC | 0.09 | 0.09 | 0.09 | - | 0.00% | 0.00% | 0.09 | 0.09 | - | - | - | 0.00% | 12 mths 31/12/19 | 0.52 | NA | 0.17 | 50.10 | 4.51 |
| Scancom PLC | MTNGH | 0.70 | 0.58 | 0.58 | - | 0.00% | -17.14% | 0.70 | 0.55 | 192,900 | 111,482.00 | 0.0600 | 10.34% | 3 mths 31/03/20 | 0.26 | 5.10 | 2.26 | 12,290.47 | 7,128.48 |
| PBC Ltd. | PBC | 0.03 | 0.03 | 0.03 | - | 0.00% | 0.00% | 0.03 | 0.03 | - | - | - | 0.00% | 9 mths 30/06/18 | 0.16 | NA | 0.19 | 480.00 | 14.40 |
| PZ Cussons Ghana Ltd. | PZC | 0.38 | 0.38 | 0.38 | - | 0.00% | 0.00% | 0.38 | 0.38 | - | - | - | 0.00% | 12 mths 31/05/19 | 0.38 | 1.50 | 0.99 | 168.00 | 63.84 |
| Republic Bank (Ghana) Ltd. | RBGH | 0.56 | 0.40 | 0.40 | - | 0.00% | -28.57% | 0.60 | 0.40 | 400 | 160.00 | - | 0.00% | 3 mths 31/03/20 | 0.70 | 4.43 | 0.57 | 851.97 | 340.79 |
| Standard Chartered Bank Gh. Ltd. | SCB | 18.40 | 15.00 | 15.00 | - | 0.00% | -18.48% | 20.00 | 15.00 | 3,910 | 58,650.00 | 1.0400 | 6.93% | 3 mths 31/03/20 | 9.34 | 4.62 | 1.61 | 134.76 | 2,021.38 |
| SIC Insurance Company Ltd. | SIC | 0.08 | 0.10 | 0.10 | - | 0.00% | 25.00% | 0.10 | 0.08 | - | - | - | 0.00% | 12 mths 31/12/19 | 1.29 | 1.76 | 0.08 | 195.65 | 19.56 |
| Societe Generale Ghana Limited | SOGEGH | 0.72 | 0.62 | 0.63 | 0.01 | 1.61% | -12.50% | 0.76 | 0.60 | 14,100 | 8,824.00 | 0.0900 | 14.29% | 3 mths 31/03/20 | 1.18 | 2.98 | 0.53 | 709.14 | 446.76 |
| Sam Woode Ltd. | SWL | 0.05 | 0.05 | 0.05 | - | 0.00% | 0.00% | 0.05 | 0.05 | - | - | - | 0.00% | 12 mths 31/12/19 | NA | NA | NA | 21.83 | 1.09 |
| Trust Bank Gambia Ltd | TBL | 0.40 | 0.34 | 0.34 | - | 0.00% | -15.00% | 0.40 | 0.34 | - | - | - | 0.00% | 6 mths 30/06/19 | 0.40 | 4.99 | 0.84 | 200.00 | 68.00 |
| Total Petroleum Ghana Ltd. | TOTAL | 3.00 | 2.35 | 2.35 | - | 0.00% | -21.67% | 3.00 | 2.35 | 10,100 | 23,735.00 | 0.0768 | 3.27% | 3 mths 31/03/20 | 2.40 | 3.81 | 0.98 | 111.87 | 262.90 |
| Tullow Oil Plc | TLW | 11.94 | 11.92 | 11.92 | - | 0.00% | -0.17% | 11.94 | 11.92 | - | - | 0.9257 | 7.77% | 12 mths 31/12/18 | 10.15 | 39.79 | 1.17 | 1,373.89 | 16,376.77 |
| Unilever Ghana Ltd. | UNIL | 16.40 | 12.59 | 12.59 | - | 0.00% | -23.23% | 16.40 | 12.59 | - | - | 0.8000 | 6.35% | 3 mths 31/03/20 | 1.28 | NA | 9.81 | 62.50 | 786.88 |
| Sub Total | | | | | | | | | | 525,310 | 633,219.00 | | | | | | | | |
| Depository shares | | | | | | | | | | | | | | | | | | | |
| AngloGold Ashanti Depository Shares | AADS | 0.41 | 0.41 | 0.41 | - | 0.00% | 0.00% | 0.41 | 0.41 | - | - | 0.0029 | 0.71% | 12 mths 31/12/18 | - | NA | NA | 97.89 | 40.13 |
| Preference Shares | | | | | | | | | | | | | | | | | | | |
| Standard Chartered Bank Pref. Shares | SCB PREF | 0.86 | 0.87 | 0.87 | - | 0.00% | 1.16% | 0.87 | 0.86 | - | - | 0.0471 | 5.41% | - | NA | NA | NA | 17.48 | 15.21 |
| Exchange Tradeable Funds(ETFs) | | | | | | | | | | | | | | | | | | | |
| NewGold | GLD | 54.00 | 90.90 | 90.90 | - | 0.00% | 68.33% | 90.90 | 54.00 | - | - | - | 0.00% | FYR 31/12/16 | - | 5.40 | NA | 0.40 | 36.36 |
| Ghana Alternative Market (GAX) | | | | | | | | | | | | | | | | | | | |
| Samba Foods Limited | SAMBA | 0.55 | 0.55 | 0.55 | - | 0.00% | 0.00% | 0.55 | 0.55 | - | - | - | 0.00% | 12 mths 31/12/19 | 0.44 | NA | 1.25 | 5.98 | 3.29 |
| Meridian Marshalls Holding Company | MMH | 0.11 | 0.11 | 0.11 | - | 0.00% | 0.00% | 0.11 | 0.11 | - | - | - | 0.00% | 12 mths 31/07/19 | 0.03 | NA | 3.92 | 96.08 | 10.57 |
| Hords Ltd | HORDS | 0.10 | 0.10 | 0.10 | - | 0.00% | 0.00% | 0.10 | 0.10 | - | - | - | 0.00% | 6 mths 30/06/19 | 0.04 | 39.16 | 2.67 | 114.95 | 11.49 |
| Intravenous Infusions Limited | IIL | 0.05 | 0.04 | 0.04 | - | 0.00% | -20.00% | 0.05 | 0.04 | 16,100 | 805.00 | 0.0038 | 9.60% | 6 mths 30/06/19 | 0.07 | 5.53 | 0.59 | 258.82 | 10.35 |
| Digicut Production & Advertising Ltd | DIGICUT | 0.09 | 0.09 | 0.09 | - | 0.00% | 0.00% | 0.09 | 0.09 | - | - | - | - | 9 mths 30/09/19 | 0.03 | NA | 2.74 | 118.89 | 10.70 |
| Total | | | | | | | | | | 541,410 | 634,024 | | | | | | | | 52,648.01 |

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results