



Daily Stock Market Recap: August 11, 2020

Market Highlights

- Losses in **Fan Milk Ghana Ltd** (-9.09%) and **Unilever Ghana Ltd** (-9.94%) dragged the benchmark index down by 0.53% to close at 1,873.39 with a -17.00% year-to-date return while market capitalization declined by 0.20% to settle at GH¢52.68 billion.
- The GSE Financial Index was flat, closing at yesterday's level of 1,719.64 with a -14.85% year-to-date return.

Trading Activity Dropped

- A total of 28,357 shares valued at GH¢30,092 changed hands compared to 8,006,587 shares valued at GH¢4,840,991 at the last session.
- MTN Ghana** dominated trading activity, accounting for 42.79% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Ecobank Ghana Ltd (EGH)

EGH has announced that the Company's Directors will be recommending to the shareholders at the upcoming Annual General Meeting, the payment of a final dividend of GH¢0.30 per share for the 2019 financial year. An investor buying EGH shares on or after 12th August 2020 will not be entitled to the final dividend. The final dividend will be paid on Monday, 14th September 2020.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,883.45	1,873.39	▼ -0.53%
YTD (GSE-CI)	-16.56%	-17.00%	
GSE-FI	1,719.64	1,719.64	▬ 0.00%
YTD (GSE-FI)	-14.85%	-14.85%	
Mkt Cap (GH¢ M)	52,782.30	52,678.00	▼ -0.20%
Volume	8,006,587	28,357	▼ -99.65%
Value (GH¢)	4,840,991	30,092	▼ -99.38%

Top Trades by Value	GH¢
MTNGH	12,876
FML	7,200
UNIL	6,295

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Fan Milk Ltd	1.65	1.50	▼ -9.09%
Unilever Ghana Ltd	13.98	12.59	▼ -9.94%

Index YTD Performance (%) as at 11th August 2020



