

Daily Stock Market Recap: July 16, 2020

Market Highlights

- The stock exchange closed 0.39% lower today due to a loss in **Ecobank Transnational Incorporated** which dropped by GH¢0.01 to close at GH¢0.06. The benchmark index closed at 1,874.21 with a -16.97% year-to-date return while market capitalization declined by 0.45% to settle at GH¢52.69 billion.
- The financial index also declined due to the loss in **ETI**, moderating by 0.77% to close at 1,722.38 with a -14.72% year-to-date return.
- There were no gains at the session.

Activity Levels Picked Up

- A total of 238,800 shares valued at GH¢211,790 changed hands compared with 238,800 shares valued at GH¢211,790 yesterday.
- MTN Ghana** dominated trading activity, accounting for 53.78% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Unilever Ghana Limited (UNIL)

The 46th Annual General Meeting of the members of Unilever Ghana Limited will be held virtually and streamed live on <http://ulghagm.com/> from Unilever Ghana Limited, No. Ind/A/3A-4, Heavy Industrial Area, Tema, on Friday, 24th July 2020 at 11:00am.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

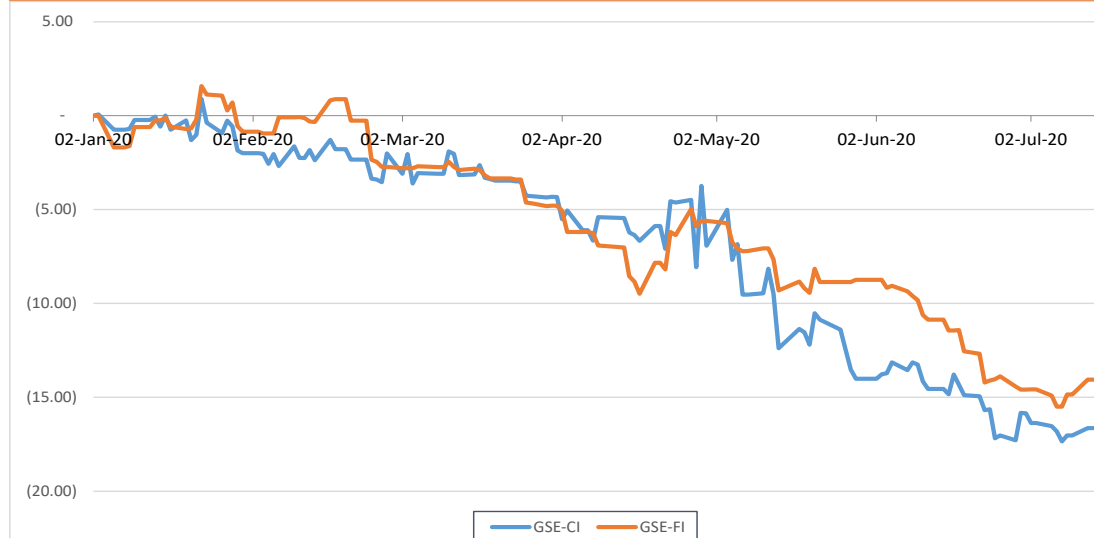
Indicator	Previous	Current	Chg (%)
GSE-CI	1,881.45	1,874.21 ▼	-0.39%
YTD (GSE-CI)	-16.64%	-16.97%	
GSE-FI	1,735.76	1,722.38 ▼	-0.77%
YTD (GSE-FI)	-14.06%	-14.72%	
Mkt Cap (GH¢ M)	52,927.13	52,686.45 ▼	-0.45%
Volume	238,800	521,918 ▲	118.56%
Value (GH¢)	211,790	251,092 ▲	18.56%

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Ecobank Transnational Inc.	0.07	0.06 ▼	-14.29%

Top Trades by Value

	GH¢
MTNGH	135,033
CAL	97,500
FML	10,150

Index YTD Performance (%) as at 16th July 2020



MARKET REPORTS



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	4.39	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.68	28.61	1.89	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.50	2.50	-	0.00%	-12.59%	2.50	2.50	-	-	0.0340	1.36%	3 mths 31/03/20	2.42	3.00	1.03	34.80	87.00
Cal Bank Ltd	CAL	0.89	0.65	0.65	-	0.00%	-26.97%	0.65	0.65	150,000	97,500.00	0.0890	13.69%	3 mths 31/03/20	1.63	2.08	0.40	626.59	407.28
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.29	NA	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	-	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	7.50	7.50	-	0.00%	-7.29%	7.50	7.50	-	-	-	0.00%	3 mths 31/03/20	5.85	4.72	1.28	322.55	2,419.13
Enterprise Group Ltd.	EGL	1.65	1.42	1.42	-	0.00%	-13.94%	1.42	1.42	-	-	0.0450	3.17%	3 mths 31/03/20	4.07	2.47	0.35	169.72	241.00
Ecobank Transnational Inc.	ETI	0.08	0.07	0.06	(0.01)	-14.29%	-25.00%	0.07	0.06	128,900	7,734.00	-	0.00%	12 mths 31/12/19	0.43	1.01	0.14	24,067.75	1,444.07
Fan Milk Ltd.	FML	4.12	1.75	1.75	-	0.00%	-57.52%	1.75	1.75	5,800	10,150.00	-	0.00%	3 mths 31/03/20	2.28	9.31	0.77	116.21	203.36
GCB Bank Ltd.	GCB	5.10	3.74	3.74	-	0.00%	-26.67%	3.74	3.74	-	-	0.3000	8.02%	3 mths 31/03/20	7.12	2.66	0.53	265.00	991.10
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.20	1.20	-	0.00%	-28.99%	1.20	1.20	-	-	0.0293	2.44%	9 mths 31/03/20	1.02	13.44	1.18	307.59	369.11
Ghana Oil Company Limited	GOIL	1.70	1.59	1.59	-	0.00%	-6.47%	1.59	1.59	-	-	0.0420	2.64%	3 mths 31/03/20	1.41	6.45	1.13	391.86	623.06
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.16	0.90	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51
Scancom PLC	MTNGH	0.70	0.57	0.57	-	0.00%	-18.57%	0.57	0.57	236,900	135,033.00	0.0600	10.53%	3 mths 31/03/20	0.26	5.01	2.22	12,290.47	7,005.57
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	12 mths 31/05/19	0.38	1.50	0.99	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.40	0.40	-	0.00%	-28.57%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/20	0.70	4.43	0.57	851.97	340.79
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.00	15.00	-	0.00%	-18.48%	15.00	15.00	-	-	1.0400	6.93%	3 mths 31/03/20	9.34	4.62	1.61	134.76	2,021.38
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/19	1.29	1.76	0.08	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.62	0.62	-	0.00%	-13.89%	0.62	0.62	-	-	0.0900	14.52%	3 mths 31/03/20	1.18	2.94	0.52	709.14	439.67
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.34	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	2.35	2.35	200	470.00	0.0768	3.27%	3 mths 31/03/20	2.40	3.81	0.98	111.87	262.90
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.92	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	13.98	13.98	-	-	0.8000	5.72%	3 mths 31/03/20	1.28	NA	10.90	62.50	873.75
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.87	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	90.90	90.90	-	0.00%	68.33%	90.90	90.90	-	-	-	0.00%	FYR 31/12/16	-	5.40	NA	0.40	36.36
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.04	0.04	-	0.00%	-20.00%	0.04	0.04	-	-	0.0038	9.60%	6 mths 30/06/19	0.07	5.53	0.59	258.82	10.35
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Total										521,800	250,887								52,686.45

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results