



Daily Stock Market Recap: July 13, 2020

Market Highlights

- The benchmark index opened the week on a bullish note as **GCB Bank Limited** advanced by 10.00% to close at GH¢3.74. The GSE-CI increased by 0.46% to close at 1,881.45 with a -16.64% year-to-date return while market capitalization increased by 0.17% to settle at GH¢52.93 billion.
- GCB Bank Limited** pushed the financial index up by 0.93% to close at 1,735.76 with a -14.06% year-to-date return.
- There were no losers at the session.

Activity Levels Declined

- A total of 80,322 shares valued at GH¢50,406 changed hands compared with 6,070,377 shares valued at GH¢3,471,934 yesterday.
- CalBank Limited** dominated trading activity, accounting for 53.52% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

GCB Bank Limited (GCB)

The Annual General Meeting of GCB will be held at the Head Office, JEA Mills High Street, Accra, Ghana and streamed live online via <https://gccbbankagm.com>, Bank's social media handles (Facebook, Instagram, YouTube and Twitter) and GTV on Thursday, 30th July, 2020 at 10:00 a.m.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

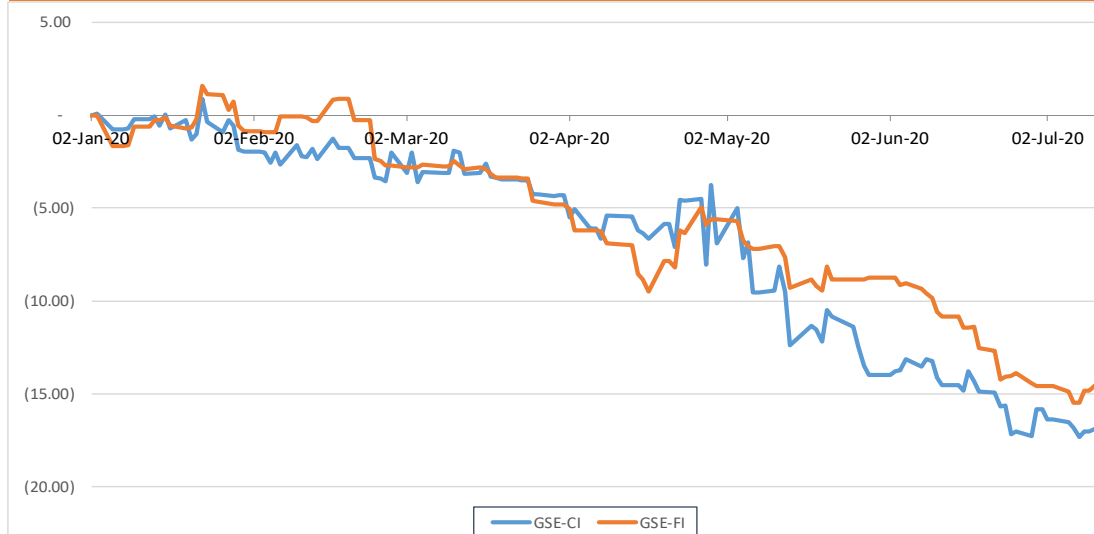
Indicator	Previous	Current	Chg (%)
GSE-CI	1,872.77	1,881.45 ▲	0.46%
YTD (GSE-CI)	-17.03%	-16.64%	
GSE-FI	1,719.73	1,735.76 ▲	0.93%
YTD (GSE-FI)	-14.85%	-14.06%	
Mkt Cap (GH¢ M)	52,837.03	52,927.13 ▲	0.17%
Volume	6,070,377	80,322 ▼	-98.68%
Value (GH¢)	3,471,934	50,406 ▼	-98.55%

Top Trades by Value

	GH¢
CAL	26,975
MTNGH	15,732
GCB	3,740

Company	Open Price ¢	Closing Price ¢	Gain/Loss
GCB Bank Ltd	3.40	3.74 ▲	10.00%

Index YTD Performance (%) as at 13th July 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.68	28.61	1.89	300.80	1,522.04	
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93	
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04	
Benso Oil Palm Plantation	BOPP	2.86	2.50	2.50	-	0.00%	-12.59%	2.86	2.50	-	-	0.0340	1.36%	3 mths 31/03/20	2.42	3.00	1.03	34.80	87.00	
Cal Bank Ltd	CAL	0.89	0.65	0.65	-	0.00%	-26.97%	0.99	0.65	41,500	26,975.00	0.0890	13.6%	3 mths 31/03/20	1.63	2.08	0.40	626.59	407.28	
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02	
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75	
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.29	NA	2,038.07	40.76	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	-	NA	NA	84.77	33.91	
Ecobank Ghana Ltd.	EGH	8.09	7.50	7.50	-	0.00%	-7.29%	8.09	5.80	-	-	-	0.00%	3 mths 31/03/20	5.85	4.72	1.28	322.55	2,419.13	
Enterprise Group Ltd.	EGL	1.65	1.42	1.42	-	0.00%	-13.94%	1.88	1.40	-	-	0.0450	3.17%	3 mths 31/03/20	4.07	2.47	0.35	169.72	241.00	
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.06	-	-	-	0.00%	12 mths 31/12/19	0.43	1.17	0.16	24,067.75	1,684.74	
Fan Milk Ltd.	FML	4.12	1.75	1.75	-	0.00%	-57.52%	4.12	1.75	400	700.00	-	0.00%	3 mths 31/03/20	2.28	9.31	0.77	116.21	203.36	
GCB Bank Ltd.	GCB	5.10	3.40	3.74	0.34	10.00%	-26.67%	5.10	3.40	1,000	3,740.00	0.3000	8.02%	3 mths 31/03/20	7.12	2.66	0.53	265.00	991.10	
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.20	1.20	-	0.00%	-28.99%	1.69	1.20	-	-	0.0293	2.44%	9 mths 31/03/20	1.02	13.44	1.18	307.59	369.11	
Ghana Oil Company Limited	GOIL	1.70	1.59	1.59	-	0.00%	-6.47%	1.78	1.50	100	159.00	0.0420	2.64%	3 mths 31/03/20	1.41	6.45	1.13	391.86	623.06	
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43	
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.16	0.90	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51	
Scancom PLC	MTNGH	0.70	0.57	0.57	-	0.00%	-18.57%	0.70	0.55	27,600	15,732.00	0.0600	10.53%	3 mths 31/03/20	0.26	5.01	2.22	12,290.47	7,005.57	
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40	
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	12 mths 31/05/19	0.38	1.50	0.99	168.00	63.84	
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.40	0.40	-	0.00%	-28.57%	0.60	0.40	-	-	-	0.00%	3 mths 31/03/20	0.70	4.43	0.57	851.97	340.79	
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.00	15.00	-	0.00%	-18.48%	20.00	15.00	90	1,350.00	1.0400	6.93%	3 mths 31/03/20	9.34	4.62	1.61	134.76	2,021.38	
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	12 mths 31/12/19	1.29	1.76	0.08	195.65	19.56	
Societe Generale Ghana Limited	SOGEGH	0.72	0.62	0.62	-	0.00%	-13.89%	0.76	0.60	1,400	868.00	0.0900	14.52%	3 mths 31/03/20	1.18	2.94	0.52	709.14	439.67	
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09	
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00	
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	200	470.00	0.0768	3.27%	3 mths 31/03/20	2.40	3.81	0.98	111.87	262.90	
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77	
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	3 mths 31/03/20	1.28	NA	10.90	62.50	873.75	
Depository shares																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13	
Preference Shares																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21	
Exchange Tradeable Funds(ETFs)																				
NewGold	GLD	54.00	90.90	90.90	-	0.00%	68.33%	94.10	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.40	NA	0.40	36.36	
Ghana Alternative Market (GAX)																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.04	0.04	-	0.00%	-20.00%	0.05	0.03	8,000	320.00	0.0038	9.60%	6 mths 30/06/19	0.07	5.53	0.59	258.82	10.35	
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70	
Total										80,290	50,314									52,927.12

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results