



Daily Stock Market Recap: July 09, 2020

Market Highlights

- The benchmark index advanced by 0.38% today, following gains in **Ecobank Transnational Incorporated** (+16.67%) to close at 1,872.77 with a -17.03% year-to-date return while market capitalization increased by 0.45% to settle at GH¢52.84 billion.
- Gains in ETI pushed the financial index up by 0.77% to close at 1,719.73 with a -14.85% year-to-date return.
- Enterprise Group Limited** (+33.33%) was the sole laggard today.

Trading Activity Jumped

- A total of 281,900 shares valued at GH¢325,695 changed hands compared with 85,632 shares valued at GH¢53,668 yesterday.
- Enterprise Group Limited** dominated trading activity, accounting for 87.20% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

GCB Bank Limited (GCB)

The Annual General Meeting of GCB will be held at the Head Office, JEA Mills High Street, Accra, Ghana and streamed live online via <https://gcbbankagm.com>, Bank's social media handles (Facebook, Instagram, YouTube and Twitter) and GTV on Thursday, 30th July, 2020 at 10:00 a.m.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,865.69	1,872.77	▲ 0.38%
YTD (GSE-CI)	-17.34%	-17.03%	
GSE-FI	1,706.66	1,719.73	▲ 0.77%
YTD (GSE-FI)	-15.50%	-14.85%	
Mkt Cap (GH¢ M)	52,598.05	52,837.03	▲ 0.45%
Volume	85,632	281,900	▲ 229.20%
Value (GH¢)	53,668	325,695	▲ 506.87%

Top Trades by Value

	GH¢
EGL	284,000
SOGEH	11,780
TOTAL	9,635

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Ecobank Transnational Inc.	0.06	0.07	▲ 16.67%
Enterprise Group Ltd.	1.43	1.42	▼ -0.70%

Index YTD Performance (%) as at 9th July 2020



