



Daily Stock Market Recap: July 08, 2020

Market Highlights

- The benchmark index declined by 0.63% due to a loss in **MTN GH** (-1.72%) to close at 1,865.69 with a -17.34% year-to-date return while market capitalization moderated by 0.23% to settle at GH¢52.60 billion.
- The GSE financial index remained flat at 1,706.66 with a -15.50% year-to-date return.

Activity Levels Increased

- A total of 85,632 shares valued at GH¢53,668 changed hands compared with 18,815 shares valued at GH¢18,954 at the last session.
- CAL Bank Limited** dominated trading activity, accounting for 60.56% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

GCB Bank Limited (GCB)

The Annual General Meeting of GCB will be held at the Head Office, JEA Mills High Street, Accra, Ghana and streamed live online via <https://gcbbankagm.com>, Bank's social media handles (Facebook, Instagram, YouTube and Twitter) and GTV on Thursday, 30th July, 2020 at 10:00 a.m.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,877.53	1,865.69 ▼	-0.63%
YTD (GSE-CI)	-16.82%	-17.34%	
GSE-FI	1,706.66	1,706.66 ▬	0.00%
YTD (GSE-FI)	-15.50%	-15.50%	
Mkt Cap (GH¢ M)	52,720.95	52,598.05 ▼	-0.23%
Volume	18,815	85,632 ▲	355.13%
Value (GH¢)	18,954	53,668 ▲	183.15%

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Scancom PLC	0.58	0.57 ▼	-1.72%

Top Trades by Value

	GH¢
CAL	32,500
MTNGH	19,651
EGL	1,001

Index YTD Performance (%) as at 8th July 2020



