

Daily Stock Market Recap: June 30, 2020

Market Highlights

- Performance on the stock exchange was buoyed by gains in **MTN Ghana** (+5.36%) and **GOIL Company Limited** (+2.58%). The GSE-CI appreciated by 1.77% to close at 1,899.90 with a -15.83% year-to-date return while market capitalization increased by 0.65% to settle at GH¢52.95 billion.
- The financial index however declined by 0.19% to close at 1,725.04 with a -14.59% year-to-date due to losses in **CalBank Limited** (-3.95%).

Total Value Traded Declined Marginally

- A total of 202,472 shares valued at GH¢63,538 changed hands compared with 48,249 shares valued at GH¢65,407 yesterday.
- Ecobank Ghana Limited** dominated trades, accounting for 35.41% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

CalBank Limited (CAL)

CalBank Limited has announced that effective July 1, 2020, its company name will change from CalBank Limited to CalBank PLC. The name is pursuant to provisions of the Ghana Companies Act, 2019 (Act 992) which require that all public companies limited by shares must have the word "Public Limited Company" or the abbreviation "PLC" as a suffix to their registered name.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

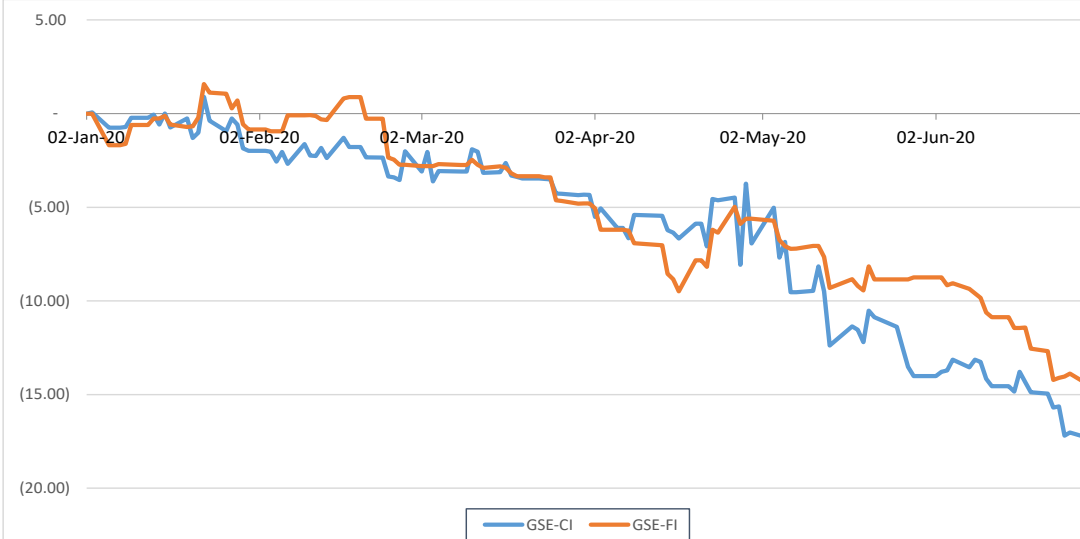
Indicator	Previous	Current	Chg (%)
GSE-CI	1,866.90	1,899.90	▲ 1.77%
YTD (GSE-CI)	-17.29%	-15.83%	
GSE-FI	1,728.38	1,725.04	▼ -0.19%
YTD (GSE-FI)	-14.42%	-14.59%	
Mkt Cap (GH¢ M)	52,608.05	52,950.40	▲ 0.65%
Volume	48,249	202,472	▲ 319.64%
Value (GH¢)	65,407	63,538	▼ -2.86%

Top Trades by Value

	GH¢
EGH	22,500
GOIL	10,035
CAL	9,928

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Scancom PLC	0.56	0.59	▲ 5.36%
Ghana Oil Company Limited	1.55	1.59	▲ 2.58%
Cal Bank Ltd	0.76	0.73	▼ -3.95%
Fan Milk Ltd	2.00	1.80	▼ -10.00%

Index YTD Performance (%) as at 30th June 2020



MARKET REPORTS

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SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	Forward BV/share	Price-to-Book PE	Shares Outs. (mn)	Mkt Cap (GHC mn)		
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.68	28.61	1.89	300.80	1,522.04	
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93	
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04	
Benso Oil Palm Plantation	BOPP	2.86	2.50	2.50	-	0.00%	-12.59%	2.86	2.50	500	1,250.00	0.0340	1.36%	3 mths 31/03/20	2.42	3.00	1.03	34.80	87.00	
Cal Bank Ltd	CAL	0.89	0.76	0.73	(0.03)	-3.95%	-17.98%	0.99	0.69	13,600	9,928.00	0.0890	12.19%	3 mths 31/03/20	1.63	2.33	0.45	626.59	457.41	
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02	
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75	
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	800	16.00	-	0.00%	12 mths 30/09/19	NA	1.29	NA	2,038.07	40.76	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	300	120.00	-	0.00%	NA	NA	NA	NA	84.77	33.91	
Ecobank Ghana Ltd.	EGH	8.09	7.50	7.50	-	0.00%	-7.29%	8.09	5.80	3,000	22,500.00	-	0.00%	3 mths 31/03/20	5.85	4.72	1.28	322.55	2,419.13	
Enterprise Group Ltd.	EGL	1.65	1.43	1.43	-	0.00%	-13.33%	1.88	1.40	200	286.00	0.0450	3.15%	3 mths 31/03/20	4.07	2.49	0.35	169.72	242.70	
Ecobank Transnational Inc.	ETI	0.08	0.06	0.06	-	0.00%	-25.00%	0.09	0.06	21,700	1,302.00	-	0.00%	12 mths 31/12/19	0.43	1.01	0.14	24,067.75	1,444.07	
Fan Milk Ltd.	FML	4.12	2.00	1.80	(0.20)	-10.00%	-56.31%	4.12	1.80	2,000	3,600.00	-	0.00%	3 mths 31/03/20	2.28	9.57	0.79	116.21	209.17	
GCB Bank Ltd.	GCB	5.10	3.40	3.40	-	0.00%	-33.33%	5.10	3.40	200	680.00	0.3000	8.82%	3 mths 31/03/20	7.12	2.42	0.48	265.00	901.00	
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.20	1.20	-	0.00%	-28.99%	1.69	1.20	-	-	0.0293	2.44%	9 mths 31/03/20	1.02	13.44	1.18	307.59	369.11	
Ghana Oil Company Limited	GOIL	1.70	1.55	1.59	0.04	2.58%	-6.47%	1.78	1.50	6,300	10,035.00	0.0420	2.64%	3 mths 31/03/20	1.41	6.45	1.13	391.86	623.06	
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43	
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.16	0.90	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51	
Scancom PLC	MTNGH	0.70	0.56	0.59	0.03	5.36%	-15.71%	0.70	0.55	12,700	7,436.00	0.0600	10.17%	3 mths 31/03/20	0.26	5.18	2.30	12,290.47	7,251.38	
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40	
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	12 mths 31/05/19	0.38	1.50	0.99	168.00	63.84	
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.40	0.40	-	0.00%	-28.57%	0.60	0.40	5,000	2,000.00	-	0.00%	3 mths 31/03/20	0.70	4.43	0.57	851.97	340.79	
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.50	15.50	-	0.00%	-15.76%	20.00	15.50	-	-	1.0400	6.71%	3 mths 31/03/20	9.34	4.77	1.66	134.76	2,088.76	
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	12 mths 31/12/19	1.29	1.76	0.08	195.65	19.56	
Societe Generale Ghana Limited	SOGEGH	0.72	0.60	0.60	-	0.00%	-16.67%	0.76	0.60	100	60.00	0.0900	15.00%	3 mths 31/03/20	1.18	2.84	0.51	709.14	425.48	
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09	
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00	
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	-	-	0.0768	3.27%	3 mths 31/03/20	2.40	3.81	0.98	111.87	262.90	
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77	
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	3 mths 31/03/20	1.28	NA	10.90	62.50	873.75	
Depository shares																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13	
Preference Shares																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	NA	NA	NA	17.48	15.21	
Exchange Tradeable Funds(ETFs)																				
NewGold	GLD	54.00	90.90	90.90	-	0.00%	68.33%	94.10	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.40	NA	0.40	36.36	
Ghana Alternative Market (GAX)																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	135,700	4,071.00	0.0038	12.80%	6 mths 30/06/19	0.07	4.15	0.44	258.82	7.76	
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70	
Total										202,100	63,284									52,950.40

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results