



Daily Stock Market Recap: June 29, 2020

Market Highlights

- The stock exchange opened the week on a bearish note. **Standard Chartered Bank** declined by 3.13%, dragging the benchmark index down by 0.31% to close at 1,866.90 with a -17.29% year-to-date return while market capitalization lost 0.12% to settle at GH¢52.61 billion.
- The GSE Financial Index shed 10.87 points to close at 1,728.38 with a -14.42% year-to-date due to losses in **Standard Chartered Bank**.

Trading Activity Dropped

- A total of 48,249 shares valued at GH¢65,407 changed hands compared with 13,369,200 shares valued at GH¢7,618,097 yesterday.
- CAL Bank Limited** dominated trades, accounting for 37.63% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

CalBank Limited (CAL)

CalBank Limited has announced that effective July 1, 2020, its company name will change from CalBank Limited to CalBank PLC. The name is pursuant to provisions of the Ghana Companies Act, 2019 (Act 992) which require that all public companies limited by shares must have the word "Public Limited Company" or the abbreviation "PLC" as a suffix to their registered name.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

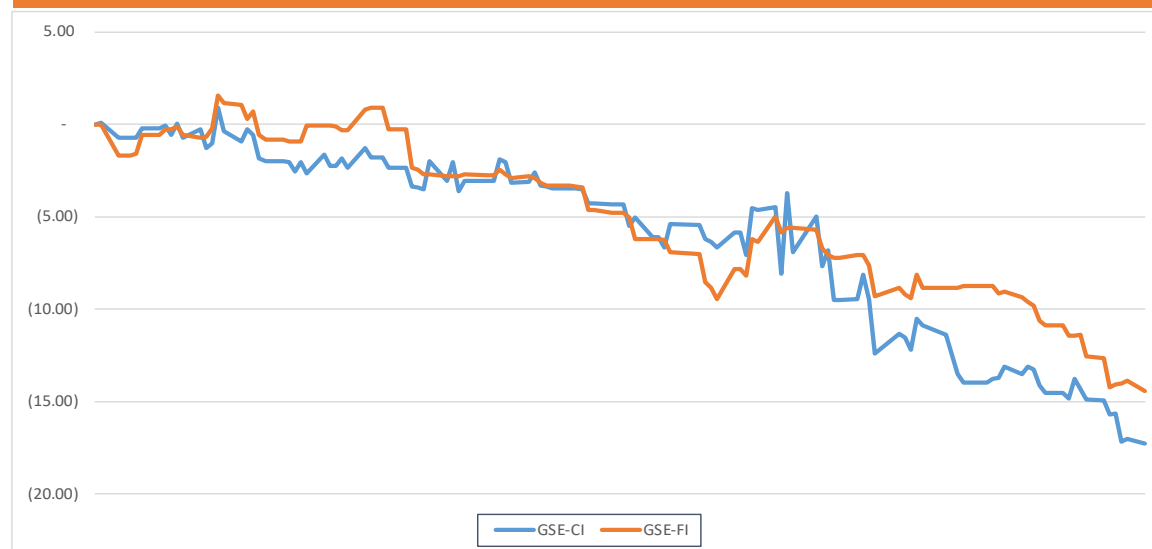
Indicator	Previous	Current	Chg (%)
GSE-CI	1,872.79	1,866.90	▼ -0.31%
YTD (GSE-CI)	-17.03%	-17.29%	
GSE-FI	1,739.25	1,728.38	▼ -0.62%
YTD (GSE-FI)	-13.88%	-14.42%	
Mkt Cap (GH¢ M)	52,669.17	52,608.05	▼ -0.12%
Volume	13,369,200	48,249	▼ -99.64%
Value (GH¢)	7,618,097	65,407	▼ -99.14%

Top Trades by Value

	GH¢
CAL	24,615
SCB	13,795
FML	12,000

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Cal Bank Ltd	0.75	0.76	▲ 1.33%
Standard Chartered Bank Gh.	16.00	15.50	▼ -3.13%

Index YTD Performance (%) - 2020





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Company	Ticker	Year Open (GH¢)	Day Open (GH¢)	Day Close (GH¢)	Change (GH¢)	% Change	YTD Return %	Year High (GH¢)	Year Low (GH¢)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GH¢ mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/19	4.53	3.71	0.97	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.48	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.50	2.50	-	0.00%	-12.59%	2.86	2.50	-	-	0.0340	1.36%	9 mths 30/09/19	2.15	8.58	1.16	34.80	87.00
Cal Bank Ltd	CAL	0.89	0.75	0.76	0.01	1.33%	-14.61%	0.99	0.69	32,500	24,615.00	0.0890	11.71%	12 mths 31/12/19	1.56	2.75	0.49	626.59	476.21
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.29	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%		NA	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	7.50	7.50	-	0.00%	-7.29%	8.09	5.80	-	-	-	0.00%	9 mths 30/09/19	5.23	5.39	1.44	322.55	2,419.13
Enterprise Group Ltd.	EGL	1.65	1.43	1.43	-	0.00%	-13.33%	1.88	1.40	-	-	0.0450	3.15%	9 mths 30/09/19	3.64	2.99	0.39	169.72	242.70
Ecobank Transnational Inc.	ETI	0.08	0.06	0.06	-	0.00%	-25.00%	0.09	0.06	-	-	-	0.00%	9 mths 30/09/19	0.40	0.96	0.15	24,067.75	1,444.07
Fan Milk Ltd.	FML	4.12	2.00	2.00	-	0.00%	-51.46%	4.12	2.00	6,000	12,000.00	-	0.00%	9 mths 30/09/19	2.18	9.06	0.92	116.21	232.41
GCB Bank Ltd.	GCB	5.10	3.40	3.40	-	0.00%	-33.33%	5.10	3.40	2,800	9,520.00	0.3000	8.82%	9 mths 30/09/19	6.02	2.96	0.56	265.00	901.00
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.20	1.20	-	0.00%	-28.99%	1.69	1.20	-	-	0.0293	2.44%	3 mths 30/09/19	0.96	NM	1.25	307.59	369.11
Ghana Oil Company Limited	GOIL	1.70	1.55	1.55	-	0.00%	-8.82%	1.78	1.50	1,700	2,635.00	0.0420	2.71%	9 mths 30/09/19	1.37	4.69	1.13	391.86	607.39
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51
Scancom PLC	MTNGH	0.70	0.56	0.56	-	0.00%	-20.00%	0.70	0.55	1,800	1,008.00	0.0600	10.71%	12 mths 31/12/19	0.23	6.83	2.45	12,290.47	6,882.67
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.40	0.40	-	0.00%	-28.57%	0.60	0.40	-	-	-	0.00%	9 mths 30/09/19	0.66	4.27	0.60	851.97	340.79
Standard Chartered Bank Gh. Ltd.	SCB	18.40	16.00	15.50	(0.50)	-3.13%	-15.76%	20.00	15.50	890	13,795.00	1.0400	6.71%	9 mths 30/09/19	8.23	7.73	1.88	134.76	2,088.76
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.60	0.60	-	0.00%	-16.67%	0.76	0.60	2,000	1,200.00	0.0900	15.00%	12mths 31/12/19	1.13	3.31	0.53	709.14	425.48
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	3.00	2.35	-	-	0.0768	3.27%	9 mths 30/09/19	2.05	4.09	1.15	111.87	262.90
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	9 mths 30/09/19	3.14	NM	4.45	62.50	873.75
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%		-	NM	NM	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	90.90	90.90	-	0.00%	68.33%	94.10	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.40	NM	0.40	36.36
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	-	-	0.0038	12.80%	6 mths 30/06/19	0.06	3.02	0.48	258.82	7.76
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70
Total										47,690	64,773								52,608.05

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results