



## Daily Stock Market Recap: June 23, 2020

### Market Highlights

- Losses in **GCB Bank Limited** (-4.23%) and **Standard Chartered Bank** (-5.88%) dragged the benchmark index to a new year low of 1,903.03 with a -15.69% year-to-date return. Market capitalization declined by 0.33% to settle at GH¢52.98 billion.
- Performance was bearish across sector indices. The GSE Financial Index declined by 1.76% to a new year low of 1,732.56 with a -14.21% year-to-date return due to losses in **GCB Bank** and **Standard Chartered Bank**.
- There were no gainers at the session.

### Activity Levels Dropped

- A total of 149,895 shares valued at GH¢1,616,654 changed hands compared with 593,483 shares valued at GH¢1,981,648 yesterday.
- Standard Chartered Bank** dominated trades, accounting for 90.06% of trading activity.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### Ghana Stock Exchange (GSE)

The Ghana Stock Exchange with the approval of the Securities And Exchange Commission, has amended its rules on price movement. The amended rules are stated in rule 30 of the newly approved GSE trading rules.

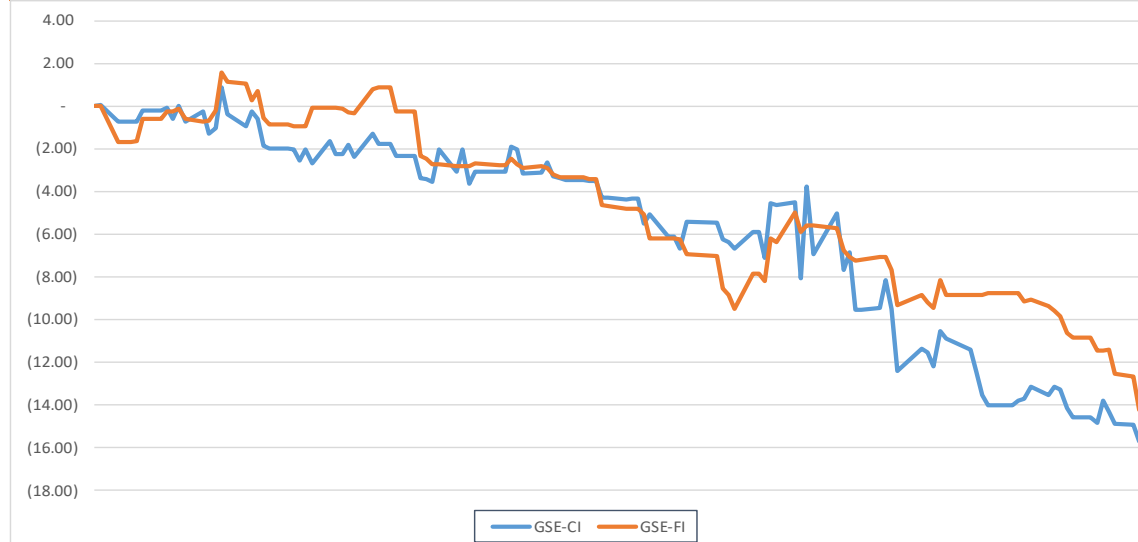
*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)
GSE-CI	1,919.85	1,903.03 ▼	-0.88%
YTD (GSE-CI)	-14.94%	-15.69%	
GSE-FI	1,763.60	1,732.56 ▼	-1.76%
YTD (GSE-FI)	-12.68%	-14.21%	
Mkt Cap (GH¢ M)	53,157.44	52,982.93 ▼	-0.33%
Volume	593,483	149,895 ▼	-74.74%
Value (GH¢)	1,981,648	1,616,654 ▼	-18.42%

Top Trades by Value	GH¢
SCB	1,456,000
GCB	152,380
MTNGH	6,077

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
GCB Bank Ltd	3.55	3.40 ▼	-4.23%
Standard Chartered Bank	17.00	16.00 ▼	-5.88%

Index YTD Performance (%) - 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	Forward BV/share	Price-to-Book PE	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/19	4.53	3.71	0.97	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.48	236.69	26.04
Benso Oil Palm Plantation	BOPP	2.86	2.50	2.50	-	0.00%	-12.59%	2.86	2.50	-	-	0.0340	1.36%	9 mths 30/09/19	2.15	8.58	1.16	34.80	87.00
Cal Bank Ltd	CAL	0.89	0.69	0.69	-	0.00%	-22.47%	0.99	0.69	900	567.00	0.0890	12.90%	12 mths 31/12/19	1.56	2.49	0.44	626.59	432.34
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.29	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	7.50	7.50	-	0.00%	-7.29%	8.09	5.80	-	-	-	0.00%	9 mths 30/09/19	5.23	5.39	1.44	322.55	2,419.13
Enterprise Group Ltd.	EGL	1.65	1.43	1.43	-	0.00%	-13.33%	1.88	1.43	-	-	0.0450	3.15%	9 mths 30/09/19	3.64	2.99	0.39	169.72	242.70
Ecobank Transnational Inc.	ETI	0.08	0.06	0.06	-	0.00%	-25.00%	0.09	0.06	200	12.00	-	0.00%	9 mths 30/09/19	0.40	0.96	0.15	24,067.75	1,444.07
Fan Milk Ltd.	FML	4.12	2.00	2.00	-	0.00%	-51.46%	4.12	2.00	200	400.00	-	0.00%	9 mths 30/09/19	2.18	9.06	0.92	116.21	232.41
GCB Bank Ltd.	GCB	5.10	3.55	3.40	(0.15)	-4.23%	-33.33%	5.10	3.40	44,800	152,380.00	0.3000	8.82%	9 mths 30/09/19	6.02	2.96	0.56	265.00	901.00
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.20	1.20	-	0.00%	-28.99%	1.69	1.20	-	-	0.0293	2.44%	3 mths 30/09/19	0.96	NM	1.25	307.59	369.11
Ghana Oil Company Limited	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	-	-	0.0420	2.80%	9 mths 30/09/19	1.37	4.54	1.10	391.86	587.79
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51
Scancom PLC	MTNGH	0.70	0.59	0.59	-	0.00%	-15.71%	0.70	0.55	10,300	6,077.00	0.0600	10.17%	12 mths 31/12/19	0.23	7.19	2.59	12,290.47	7,251.38
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.40	0.40	-	0.00%	-28.57%	0.60	0.40	-	-	-	0.00%	9 mths 30/09/19	0.66	4.27	0.60	851.97	340.79
Standard Chartered Bank Gh. Ltd.	SCB	18.40	17.00	16.00	(1.00)	-5.88%	-13.04%	20.00	16.00	91,000	1,456,000.00	1.0400	6.50%	9 mths 30/09/19	8.23	7.98	1.94	134.76	2,156.14
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	1,000	100.00	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.60	0.60	-	0.00%	-16.67%	0.76	0.60	1,400	840.00	0.0900	15.00%	12mths 31/12/19	1.13	3.31	0.53	709.14	425.48
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.37	2.37	-	0.00%	-21.00%	3.00	2.37	-	-	0.0768	3.24%	9 mths 30/09/19	2.05	4.13	1.16	111.87	265.14
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	9 mths 30/09/19	3.14	NM	4.45	62.50	873.75
<b>Depository shares</b>																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13
<b>Preference Shares</b>																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NM	NM	17.48	15.21
<b>Exchange Tradeable Funds(ETFs)</b>																			
NewGold	GLD	54.00	90.90	90.90	-	0.00%	68.33%	94.10	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.40	NM	0.40	36.36
<b>Ghana Alternative Market (GAX)</b>																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	-	-	0.0038	12.80%	6 mths 30/06/19	0.06	3.02	0.48	258.82	7.76
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70
<b>Total</b>										<b>149,800</b>	<b>1,616,376</b>								<b>52,982.93</b>

### Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results