

Daily Stock Market Recap: May 28, 2020

Market Highlights

- Losses in **MTH GH** (-3.45) and **NewGold** (-3.40) dragged the benchmark index down to close at 1,952.12 with a -13.51% year-to-date return while market capitalization declined by 0.46% to settle at GHS53.66 billion.
- The GSE Financial Index remained flat for the third straight day at 1,840.80 with a -8.86% year-to-date return.

Activity Level Declined

- Activity level decreased as a total of 6,113,741 shares valued at GH¢3,534,542 changed hands compared with 10,100,023 shares valued at GH¢5,840,220 at yesterday's session.
- **MTN GH** dominated trades at the session, accounting for 97.10% of total value traded.

Outlook

- We expect a slowdown in trading activity next week due to the covid-19 outbreak.

Ghana Stock Exchange (GSE)

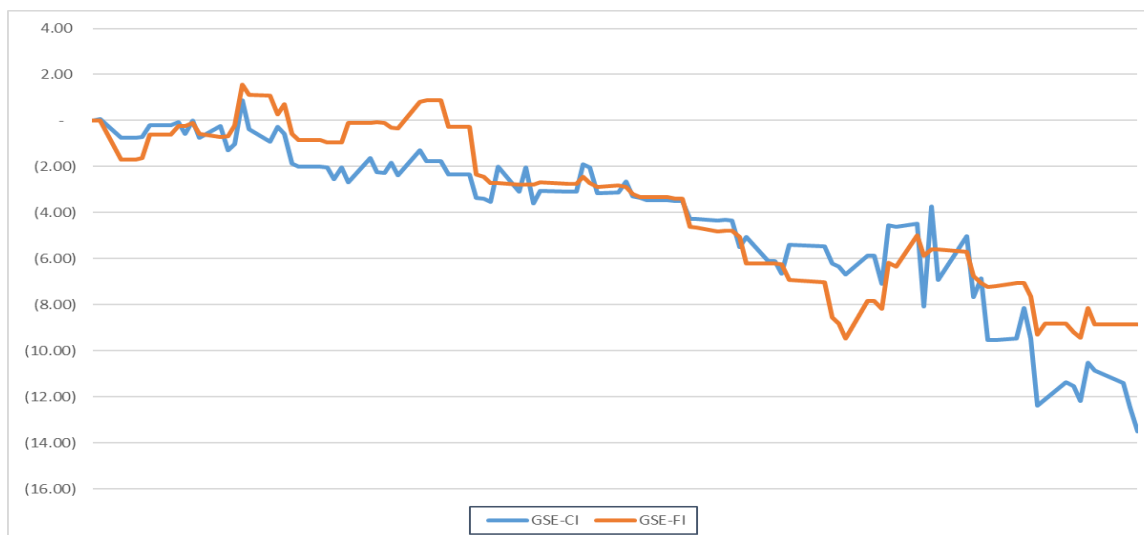
The Ghana Stock Exchange with the approval of the Securities And Exchange Commission, has amended its rules on price movement. The amended rules are stated in rule 30 of the newly approved GSE trading rules.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,975.81	1,952.12 ▼	-1.20%
YTD (GSE-CI)	-12.46%	-13.51%	
GSE-FI	1,840.80	1,840.80 ▬	0.00%
YTD (GSE-FI)	-8.86%	-8.86%	
Mkt Cap (GH¢ M)	53,904.72	53,657.64 ▼	-0.46%
Volume	10,100,023	6,113,741 ▼	-39.47%
Value (GH¢)	5,840,220	3,534,452 ▼	-39.48%

Company	Open Price ¢	Closing Price ¢	Gain/Loss
NewGold	94.10	90.90 ▼	-3.40%
Scancom PLC	0.58	0.56 ▼	-3.45%

Top Trades by Value	GH¢
MTNGH	3,431,972
GLD	96,354
TOTAL	3,000

Index YTD Performance (%) - 2020



MARKET REPORTS



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/19	4.53	3.71	0.97	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.86	2.50	2.50	-	0.00%	-12.59%	2.86	2.50	-	-	0.0340	1.36%	9 mths 30/09/19	2.15	8.58	1.16	34.80	87.00
Cal Bank Ltd	CAL	0.89	0.70	0.70	-	0.00%	-21.35%	0.99	0.76	-	-	0.0890	12.71%	12 mths 31/12/19	1.56	2.53	0.45	626.59	438.61
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.29	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	7.45	7.45	-	0.00%	-7.91%	8.09	5.80	-	-	-	0.00%	9 mths 30/09/19	5.23	5.36	1.43	322.55	2,403.01
Enterprise Group Ltd.	EGL	1.65	1.49	1.49	-	0.00%	-9.70%	1.88	1.49	-	-	0.0450	3.02%	9 mths 30/09/19	3.64	3.11	0.41	169.72	252.88
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.07	20,000	1,400.00	-	0.00%	9 mths 30/09/19	0.40	1.12	0.17	24,067.75	1,684.74
Fan Milk Ltd.	FML	4.12	3.38	3.38	-	0.00%	-17.96%	4.12	3.38	-	-	-	0.00%	9 mths 30/09/19	2.18	15.31	1.55	116.21	392.78
GCB Bank Ltd.	GCB	5.10	4.48	4.48	-	0.00%	-12.16%	5.10	4.38	-	-	0.3000	6.70%	9 mths 30/09/19	6.02	3.90	0.74	265.00	1,187.20
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.40	1.40	-	0.00%	-17.16%	1.69	1.40	-	-	0.0293	2.09%	3 mths 30/09/19	0.96	NM	1.46	307.59	430.63
Ghana Oil Company Limited	GOIL	1.70	1.59	1.59	-	0.00%	-6.47%	1.78	1.59	-	-	0.0420	2.64%	9 mths 30/09/19	1.37	4.81	1.16	391.86	623.06
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51
Scancam PLC	MTNGH	0.70	0.58	0.56	(0.02)	-3.45%	-20.00%	0.70	0.56	6,091,100	3,431,972.00	0.0600	10.71%	12 mths 31/12/19	0.23	6.83	2.45	12,290.47	6,882.67
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.49	0.49	-	0.00%	-12.50%	0.60	0.49	-	-	-	0.00%	9 mths 30/09/19	0.66	5.23	0.74	851.97	417.46
Standard Chartered Bank Gh. Ltd.	SCB	18.40	17.00	17.00	-	0.00%	-7.61%	20.00	17.00	60	1,020.00	1.0400	6.12%	9 mths 30/09/19	8.23	8.48	2.07	134.76	2,290.89
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.65	0.65	-	0.00%	-9.72%	0.76	0.64	-	-	0.0900	13.85%	12mths 31/12/19	1.13	3.59	0.57	709.14	460.94
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.50	2.50	-	0.00%	-16.67%	3.00	2.40	1,200	3,000.00	0.0768	3.07%	9 mths 30/09/19	2.05	4.35	1.22	111.87	279.69
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	9 mths 30/09/19	3.14	NM	4.45	62.50	873.75
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NM	NM	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	94.10	90.90	(3.20)	-3.40%	68.33%	94.10	54.00	1,060	96,354.00	-	0.00%	FYR 31/12/16	-	5.40	NM	0.40	36.36
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	-	-	0.0038	12.80%	6 mths 30/06/19	0.06	3.02	0.48	258.82	7.76
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70
Total										6,113,420	3,533,746								53,657.63

Notes
Dividend is for last financial year NM – Not Meaningful FYR – Full Year Results