

Daily Stock Market Recap: May 27, 2020

Market Highlights

- The stock market declined by 1.22% due to losses in telecom and consumer staple counters to close at 1,975.81 with a -12.46% year-to-date return. Market capitalization moderated by 0.47% to settle at GHS53.90billion.
- The GSE Financial Index remained flat for the second straight day at 1,840.80 with a -8.86% year-to-date return.

Activity Level Increased

- Activity level increased as a total of 10,100,023 shares valued at GH¢5,840,220 changed hands compared with 157,769 shares valued at GH¢59,604 at yesterday's session.
- MTN GH** dominated trades at the session, accounting for 99.36% of total value traded.

Outlook

- We expect a slowdown in trading activity next week due to the coronavirus outbreak.

Ghana Stock Exchange (GSE)

The Ghana Stock Exchange with the approval of the Securities And Exchange Commission, has amended its rules on price movement. The amended rules are stated in Rule 30 of the newly approved Trading Rules and replace Rule 22 of the Ghana Automated Trading System(GATS) Rules.

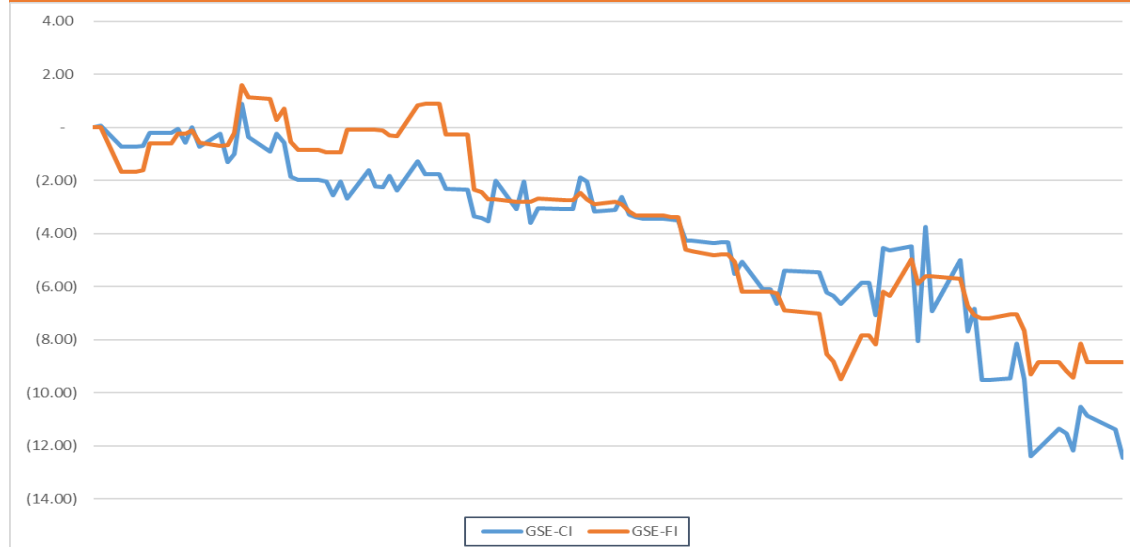
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)	Company	Price ¢	Price ¢	Gain/Loss
GSE-CI	2,000.12	1,975.81	▼ -1.22%	Scancom	0.61	0.58	▼ -4.92%
YTD (GSE-CI)	-11.39%	-12.46%		Fan Milk Ltd	3.39	3.38	▼ -0.29%
GSE-FI	1,840.80	1,840.80	▬ 0.00%	BOPP	2.65	2.50	▼ -5.66%
YTD (GSE-FI)	-8.86%	-8.86%					
Mkt Cap (GH¢ M)	54,156.92	53,904.72	▼ -0.47%				
Volume	157,769	10,100,023	▲ 6301.78%				
Value (GH¢)	59,604	5,840,220	▲ 9698.39%				

Top Trades by Value

	GH¢
MTNGH	5,803,018
CAL	10,500
SOGEGH	9,620

Index YTD Performance (%) - 2020



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