

Daily Stock Market Recap: May 26, 2020

Market Highlights

- The benchmark index moderated by 0.59% due to the loss in **MTN GH** (-6.45%) to close at 2,000.12 with a -11.39% year-to-date return while market capitalization decreased by 0.23% to settle at GHS54.16 billion.
- The GSE Financial Index remained flat at 1,840.80 with a -8.86% year-to-date return.

Activity Levels Increased

- Activity level increased as a total of 2157,769 shares valued at GH¢59,604 changed hands compared with 39,296 shares valued at GH¢26,013 at the last trading session.
- MTN GH** dominated trades at the session, accounting for 39.13% of total value traded.

Outlook

- We expect a slowdown in trading activity next week due to the coronavirus outbreak.

Intravenous Infusions Plc (ILL)

Intravenous Infusions Plc (ILL), has announced the resignation of their managing director Mr. David Klutse, effective 15th May, 2020. The company has appointed their Head of Finance, Mr. Moukhtar Soalihu as the acting Managing Director.

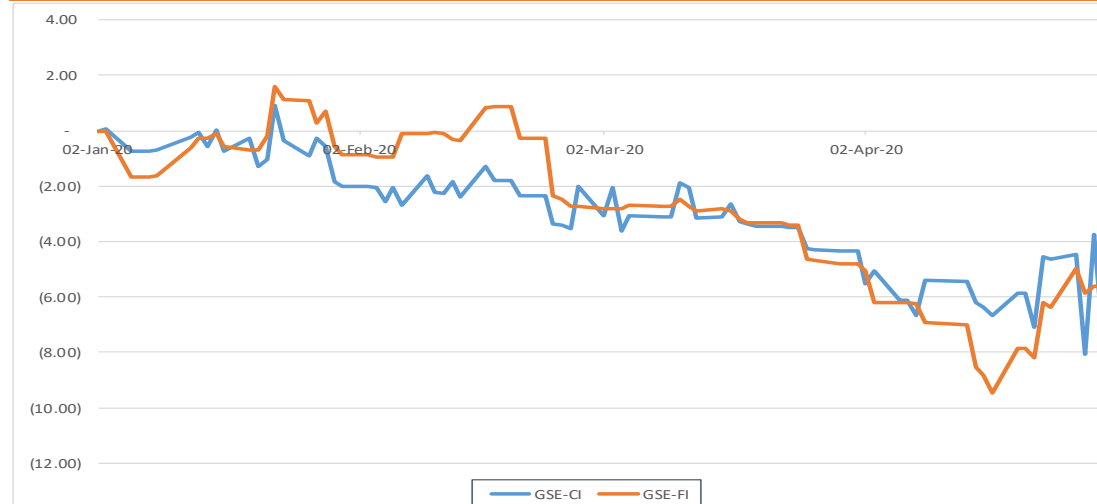
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,011.97	2,000.12	▼ -0.59%
YTD (GSE-CI)	-10.86%	-11.39%	
GSE-FI	1,840.80	1,840.80	▬ 0.00%
YTD (GSE-FI)	-8.86%	-8.86%	
Mkt Cap (GH¢ M)	54,279.82	54,156.92	▼ -0.23%
Volume	39,296	157,769	▲ 301.49%
Value (GH¢)	26,013	59,604	▲ 129.13%

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Scancom PLC	0.62	0.58	▼ -6.45%

Top Trades by Value	GH¢
MTNGH	23,321
CAL	12,880
GCB	11,640

Index YTD Performance (%) - 2020



MARKET REPORTS

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SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/19	4.53	3.71	0.97	173.95	763.63	
ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04	
AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93	
ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67	
BOPP	2.86	2.65	2.65	-	0.00%	-7.34%	2.86	2.65	-	-	0.0340	1.28%	9 mths 30/09/19	2.15	9.09	1.23	34.80	92.22	
CAL	0.89	0.70	0.70	-	0.00%	-21.35%	0.99	0.76	18,400	12,880.00	0.0890	12.71%	12 mths 31/12/19	1.56	2.53	0.45	626.59	438.61	
CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02	
CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.29	6.83	0.75	
CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76	
DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91	
EGH	8.09	7.45	7.45	-	0.00%	-7.91%	8.09	5.80	-	-	-	0.00%	9 mths 30/09/19	5.23	5.36	1.43	322.55	2,403.01	
EGL	1.65	1.49	1.49	-	0.00%	-9.70%	1.88	1.49	100	149.00	0.0450	3.02%	9 mths 30/09/19	3.64	3.11	0.41	169.72	252.88	
ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.07	74,900	5,243.00	-	0.00%	9 mths 30/09/19	0.40	1.12	0.17	24,067.75	1,684.74	
FML	4.12	3.39	3.39	-	0.00%	-17.72%	4.12	3.39	-	-	-	0.00%	9 mths 30/09/19	2.18	15.36	1.55	116.21	393.94	
GCB	5.10	4.48	4.48	-	0.00%	-12.16%	5.10	4.38	2,600	11,640.00	0.3000	6.70%	9 mths 30/09/19	6.02	3.90	0.74	265.00	1,187.20	
GGBL	1.69	1.40	1.40	-	0.00%	-17.16%	1.69	1.40	-	-	0.0293	2.09%	3 mths 30/09/19	0.96	NM	1.46	307.59	430.63	
GOIL	1.70	1.59	1.59	-	0.00%	-6.47%	1.78	1.59	-	-	0.0420	2.64%	9 mths 30/09/19	1.37	4.81	1.16	391.86	623.06	
GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43	
MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49	
MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51	
MTNGH	0.70	0.61	0.60	(0.01)	-1.64%	-14.29%	0.70	0.58	38,700	23,321.00	0.0600	10.00%	12 mths 31/12/19	0.23	7.32	2.63	12,290.47	7,374.28	
PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40	
PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84	
RBGH	0.56	0.49	0.49	-	0.00%	-12.50%	0.60	0.49	-	-	-	0.00%	9 mths 30/09/19	0.66	5.23	0.74	851.97	417.46	
SCB	18.40	17.00	17.00	-	0.00%	-7.61%	20.00	17.00	-	-	1.0400	6.12%	9 mths 30/09/19	8.23	8.48	2.07	134.76	2,290.89	
SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	9,300	930.00	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56	
SOGEHG	0.72	0.65	0.65	-	0.00%	-9.72%	0.76	0.64	6,900	4,485.00	0.0900	13.85%	12mths 31/12/19	1.13	3.59	0.57	709.14	460.94	
SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09	
TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00	
TOTAL	3.00	2.50	2.50	-	0.00%	-16.67%	3.00	2.40	-	-	0.0768	3.07%	9 mths 30/09/19	2.05	4.35	1.22	111.87	279.69	
TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77	
UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	9 mths 30/09/19	3.14	NM	4.45	62.50	873.75	
									150,900	58,648.00									
AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13	
SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NM	NM	17.48	15.21	
GLD	54.00	94.10	94.10	-	0.00%	74.26%	94.10	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.59	NM	0.40	37.64	
SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29	
MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57	
HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	-	-	0.0038	12.80%	6 mths 30/06/19	0.06	3.02	0.48	258.82	7.76	
DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	6,600	594.00	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70	
									157,500	59,242									

Notes
Dividend is for last financial year
NM – Not Meaningful
FYR – Full Year Results

54,156.91