

## Daily Stock Market Recap: May 21, 2020

### Market Highlights

- Gains in **Ecobank Ghana** (+7.30%) and **Scancom Plc** (+3.39%) pushed the benchmark index up by 1.90% to close at 2,019.68 with a -10.52% year-to-date return while market capitalization increased by 0.73% to settle at GH¢54.36 billion.
- The GSE Financial Index advanced by 1.42% to close at 1,855.04 with a -8.15% year-to-date return due to a gain in **Ecobank Ghana**.
- Enterprise Group Ltd** (-6.83%) was the only laggard today.

### Trading Activity Increased

- A total of 352,400 shares valued at GH¢1,959,050 changed hands compared with 761,700 shares valued at GH¢1,229,850 yesterday.
- Ecobank Ghana Ltd** dominated trades, accounting for 97.46% of trades.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### Tullow Oil Ghana Plc (TLW)

Kweku Awotwi, MD of Tullow Ghana, and Executive Vice President of Tullow Oil Plc, will be retiring from Tullow on 30<sup>th</sup> June, 2020. He will hand over his responsibilities to Wissam Al Monthiry who becomes Managing Director, Tullow Ghana and Cynthia Lumor, Corporate Affairs Director.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

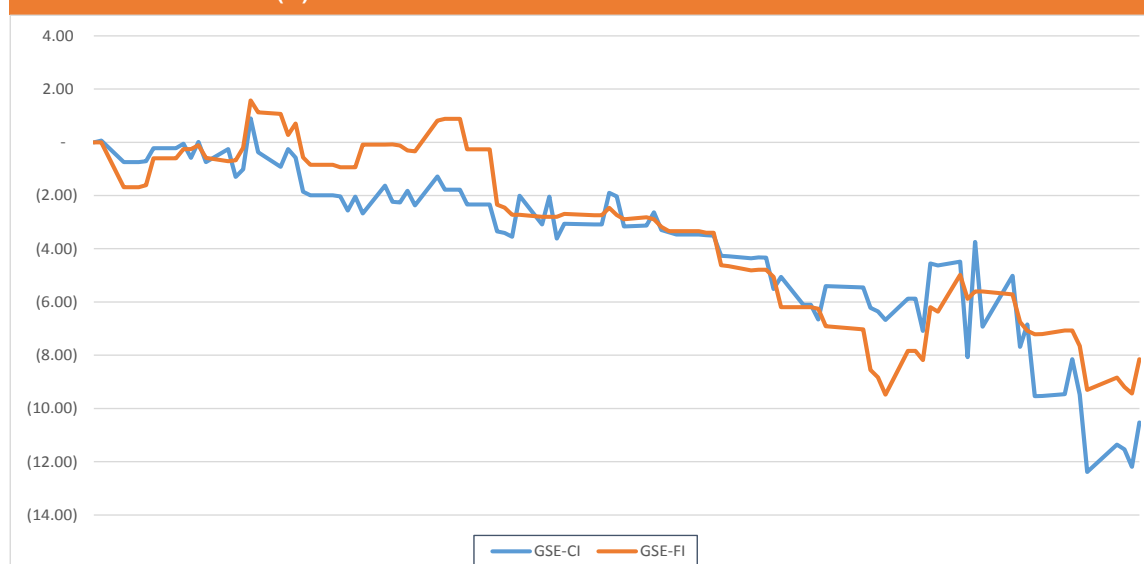
Indicator	Previous	Current	Chg (%)
GSE-CI	1,981.93	2,019.68	▲ 1.90%
YTD (GSE-CI)	-12.19%	-10.52%	
GSE-FI	1,829.10	1,855.04	▲ 1.42%
YTD (GSE-FI)	-9.43%	-8.15%	
Mkt Cap (GH¢ M)	53,968.25	54,359.89	▲ 0.73%
Volume	761,700	352,400	▼ -53.74%
Value (GH¢)	1,229,850	1,959,050	▲ 59.29%

### Top Trades by Value

	GH¢
EGH	1,909,375
MTNGH	38,854
EGL	3,000

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Ecobank Ghana Ltd	6.99	7.50	▲ 7.30%
Scancom PLC	0.59	0.61	▲ 3.39%
Enterprise Group Ltd	1.61	1.50	▼ -6.83%

Index YTD Performance (%) - 2020



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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/19	4.53	3.71	0.97	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.86	2.65	2.65	-	0.00%	-7.34%	2.86	2.65	-	-	0.0340	1.28%	9 mths 30/09/19	2.15	9.09	1.23	34.80	92.22
Cal Bank Ltd	CAL	0.89	0.76	0.76	-	0.00%	-14.61%	0.99	0.76	3,000	2,280.00	0.0890	11.71%	12 mths 31/12/19	1.56	2.75	0.49	626.59	476.21
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.29	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	6.99	7.50	0.51	7.30%	-7.29%	8.09	5.80	255,000	1,909,375.00	-	0.00%	9 mths 30/09/19	5.23	5.39	1.44	322.55	2,419.13
Enterprise Group Ltd.	EGL	1.65	1.61	1.50	(0.11)	-6.83%	-9.09%	1.88	1.50	2,000	3,000.00	0.0450	3.00%	9 mths 30/09/19	3.64	3.13	0.41	169.72	254.58
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.07	18,300	1,281.00	-	0.00%	9 mths 30/09/19	0.40	1.12	0.17	24,067.75	1,684.74
Fan Milk Ltd.	FML	4.12	3.39	3.39	-	0.00%	-17.72%	4.12	3.39	-	-	-	0.00%	9 mths 30/09/19	2.18	15.36	1.55	116.21	393.94
GCB Bank Ltd.	GCB	5.10	4.49	4.49	-	0.00%	-11.96%	5.10	4.38	-	-	0.3000	6.68%	9 mths 30/09/19	6.02	3.91	0.75	265.00	1,189.85
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.40	1.40	-	0.00%	-17.16%	1.69	1.40	-	-	0.0293	2.09%	3 mths 30/09/19	0.96	NM	1.46	307.59	430.63
Ghana Oil Company Limited	GOIL	1.70	1.59	1.59	-	0.00%	-6.47%	1.78	1.59	-	-	0.0420	2.64%	9 mths 30/09/19	1.37	4.81	1.16	391.86	623.06
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51
Scancam PLC	MTNGH	0.70	0.59	0.61	0.02	3.39%	-12.86%	0.70	0.58	63,800	38,854.00	0.0600	9.84%	12 mths 31/12/19	0.23	7.44	2.67	12,290.47	7,497.19
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.50	0.50	-	0.00%	-10.71%	0.60	0.50	-	-	-	0.00%	9 mths 30/09/19	0.66	5.33	0.76	851.97	425.98
Standard Chartered Bank Gh. Ltd.	SCB	18.40	17.10	17.10	-	0.00%	-7.07%	20.00	17.10	-	-	1.0400	6.08%	9 mths 30/09/19	8.23	8.53	2.08	134.76	2,304.37
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.65	0.65	-	0.00%	-9.72%	0.76	0.64	3,800	2,470.00	0.0900	13.85%	12mths 31/12/19	1.13	3.59	0.57	709.14	460.94
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.50	2.50	-	0.00%	-16.67%	3.00	2.40	500	1,250.00	0.0768	3.07%	9 mths 30/09/19	2.05	4.35	1.22	111.87	279.69
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	9 mths 30/09/19	3.14	NM	4.45	62.50	873.75
<b>Depository shares</b>										346,400	1,958,510.00								
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13
<b>Preference Shares</b>																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NM	NM	17.48	15.21
<b>Exchange Tradeable Funds(ETFs)</b>																			
NewGold	GLD	54.00	94.10	94.10	-	0.00%	74.26%	94.10	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.59	NM	0.40	37.64
<b>Ghana Alternative Market (GAX)</b>																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	-	-	0.0038	12.80%	6 mths 30/06/19	0.06	3.02	0.48	258.82	7.76
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	6,000	540.00	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70
<b>Total</b>										<b>352,400</b>	<b>1,959,050</b>								<b>54,359.88</b>

### Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results