

Daily Stock Market Recap: May 20, 2020

Market Highlights

- Losses in seven counters in the banking, insurance, petroleum marketing and telecom sectors dragged the benchmark index down by 0.74% to close at 1,981.93 with a -12.19% year-to-date return while market capitalization declined by 0.28% to settle at GH¢53.97 billion.
- Sector indices were bearish. The GSE-FI declined by 0.26% to close at 1,829.10 with a -9.43% year-to-date return.
- There were no gainers at the session.

Trading Activity Surged

- A total of 761,700 shares valued at GH¢1,229,850 changed hands compared with 35,910 shares valued at GH¢9,094 yesterday.
- GCB Bank Ltd** dominated trades, accounting for 43.12% of trades.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Tullow Oil Ghana Plc (TLW)

Kweku Awotwi, MD of Tullow Ghana, and Executive Vice President of Tullow Oil Plc, will be retiring from Tullow on 30th June, 2020. He will hand over his responsibilities to Wissam Al Monthiry who becomes Managing Director, Tullow Ghana and Cynthia Lumor, Corporate Affairs Director.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,996.79	1,981.93 ▼	-0.74%
YTD (GSE-CI)	-11.54%	-12.19%	
GSE-FI	1,833.96	1,829.10 ▼	-0.26%
YTD (GSE-FI)	-9.19%	-9.43%	
Mkt Cap (GH¢ M)	54,122.38	53,968.25 ▼	-0.28%
Volume	35,910	761,700 ▲	2021.14%
Value (GH¢)	9,094	1,229,850 ▲	13423.75%

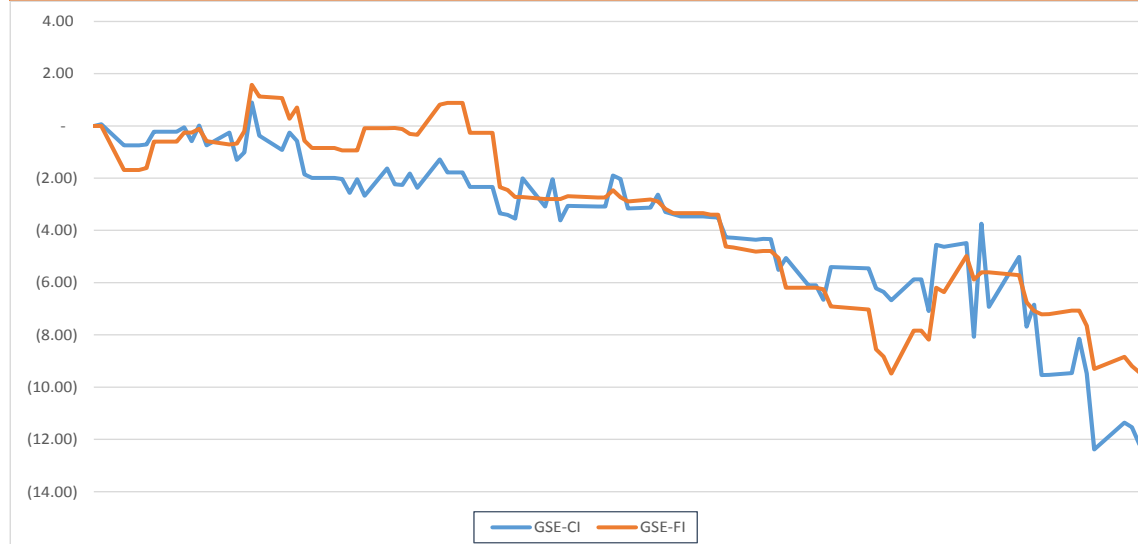
Top Trades by Value

GH¢

GCB	530,269
CAL	333,634
EGH	144,693

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Ecobank Ghana Ltd	7.00	6.99 ▼	-0.14%
GCB Bank Ltd	4.50	4.49 ▼	-0.22%
Standard Chartered Bank	17.20	17.10 ▼	-0.58%
Enterprise Group Ltd	1.62	1.61 ▼	-0.62%
Ghana Oil Company Ltd	1.60	1.59 ▼	-0.62%
Cal Bank Ltd	0.77	0.76 ▼	-1.30%
Scancom PLC	0.60	0.59 ▼	-1.67%

Index YTD Performance (%) - 2020



MARKET REPORTS



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/19	4.53	3.71	0.97	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.86	2.65	2.65	-	0.00%	-7.34%	2.86	2.65	-	-	0.0340	1.28%	9 mths 30/09/19	2.15	9.09	1.23	34.80	92.22
Cal Bank Ltd	CAL	0.89	0.77	0.76	(0.01)	-1.30%	-14.61%	0.99	0.76	439,000	333,634.00	0.0890	11.71%	12 mths 31/12/19	1.56	2.75	0.49	626.59	476.21
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.29	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	7.00	6.99	(0.01)	-0.14%	-13.60%	8.09	5.80	20,700	144,693.00	-	0.00%	9 mths 30/09/19	5.23	5.03	1.34	322.55	2,254.63
Enterprise Group Ltd.	EGL	1.65	1.62	1.61	(0.01)	-0.62%	-2.42%	1.88	1.58	46,800	75,348.00	0.0450	2.80%	9 mths 30/09/19	3.64	3.36	0.44	169.72	273.25
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.07	-	-	-	0.00%	9 mths 30/09/19	0.40	1.12	0.17	24,067.75	1,684.74
Fan Milk Ltd.	FML	4.12	3.39	3.39	-	0.00%	-17.72%	4.12	3.39	-	-	-	0.00%	9 mths 30/09/19	2.18	15.36	1.55	116.21	393.94
GCB Bank Ltd.	GCB	5.10	4.50	4.49	(0.01)	-0.22%	-11.96%	5.10	4.38	118,100	530,269.00	0.3000	6.68%	9 mths 30/09/19	6.02	3.91	0.75	265.00	1,189.85
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.40	1.40	-	0.00%	-17.16%	1.69	1.40	-	-	0.0293	2.09%	3 mths 30/09/19	0.96	NM	1.46	307.59	430.63
Ghana Oil Company Limited	GOIL	1.70	1.60	1.59	(0.01)	-0.62%	-6.47%	1.78	1.59	68,200	108,438.00	0.0420	2.64%	9 mths 30/09/19	1.37	4.81	1.16	391.86	623.06
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51
Scancom PLC	MTNGH	0.70	0.60	0.59	(0.01)	-1.67%	-15.71%	0.70	0.58	52,700	31,274.00	0.0600	10.17%	12 mths 31/12/19	0.23	7.19	2.59	12,290.47	7,251.38
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.50	0.50	-	0.00%	-10.71%	0.60	0.50	3,000	1,500.00	-	0.00%	9 mths 30/09/19	0.66	5.33	0.76	851.97	425.98
Standard Chartered Bank Gh. Ltd.	SCB	18.40	17.20	17.10	(0.10)	-0.58%	-7.07%	20.00	17.10	80	1,368.00	1.0400	6.08%	9 mths 30/09/19	8.23	8.53	2.08	134.76	2,304.37
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.65	0.65	-	0.00%	-9.72%	0.76	0.64	1,500	975.00	0.0900	13.85%	12mths 31/12/19	1.13	3.59	0.57	709.14	460.94
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.50	2.50	-	0.00%	-16.67%	3.00	2.40	-	-	0.0768	3.07%	9 mths 30/09/19	2.05	4.35	1.22	111.87	279.69
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	9 mths 30/09/19	3.14	NM	4.45	62.50	873.75
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	NM	NM	-	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	94.10	94.10	-	0.00%	74.26%	94.10	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.59	NM	0.40	37.64
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	-	-	0.0038	12.80%	6 mths 30/06/19	0.06	3.02	0.48	258.82	7.76
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	11,200	1,008.00	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70
Total										761,280	1,228,507								53,968.24

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results