

Daily Stock Market Recap: May 19, 2020

Market Highlights

- The benchmark index moderated by 0.20% to close at 1,996.79 with a -11.54% year-to-date return due to losses in two counters in the banking and beverage sectors. Market capitalization followed the market's trend, down 0.08% to settle at GH¢54.12 billion.
- Standard Chartered Bank Ghana** (-1.71%) dragged the GSE-FI down by 0.39% to close at 1,833.96 with a -9.19% year-to-date return.
- There were no gainers at the session.

Trading Activity Dropped

- A total of 35,910 shares valued at GH¢9,094 changed hands compared with 14,300 shares valued at GH¢14,200 yesterday.
- Standard Chartered Bank Ghana** dominated trades, accounting for 39.72% of trades.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

GCB Bank Limited (GCB)

Mr. Samuel Amankwah, an Executive Director of GCB is on compulsory retirement and has resigned from the Board of the Bank effective 4th May, 2020.

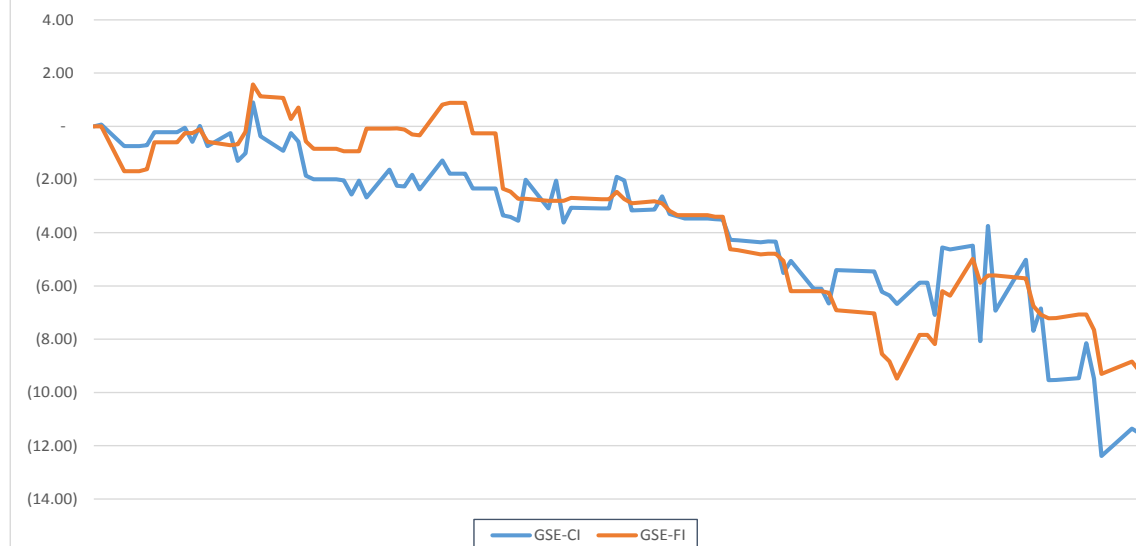
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,000.80	1,996.79	▼ -0.20%
YTD (GSE-CI)	-11.36%	-11.54%	
GSE-FI	1,841.15	1,833.96	▼ -0.39%
YTD (GSE-FI)	-8.84%	-9.19%	
Mkt Cap (GH¢ M)	54,163.97	54,122.38	▼ -0.08%
Volume	14,300	35,910	▲ 151.12%
Value (GH¢)	14,200	9,094	▼ -35.96%

Top Trades by Value	GH¢
SCB	3,612
HORDS	1,950
GCB	1,800

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Fan Milk Ltd	3.40	3.39	▼ -0.29%
Standard Chartered Bank	17.50	17.20	▼ -1.71%

Index YTD Performance (%) - 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/19	4.53	3.71	0.97	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.86	2.65	2.65	-	0.00%	-7.34%	2.86	2.65	-	-	0.0340	1.28%	9 mths 30/09/19	2.15	9.09	1.23	34.80	92.22
Cal Bank Ltd	CAL	0.89	0.77	0.77	-	0.00%	-13.48%	0.99	0.77	-	-	0.0890	11.56%	12 mths 31/12/19	1.56	2.78	0.49	626.59	482.47
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.29	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	7.00	7.00	-	0.00%	-13.47%	8.09	5.80	-	-	-	0.00%	9 mths 30/09/19	5.23	5.04	1.34	322.55	2,257.86
Enterprise Group Ltd.	EGL	1.65	1.62	1.62	-	0.00%	-1.82%	1.88	1.58	-	-	0.0450	2.78%	9 mths 30/09/19	3.64	3.39	0.44	169.72	274.95
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.07	1,000	70.00	-	0.00%	9 mths 30/09/19	0.40	1.12	0.17	24,067.75	1,684.74
Fan Milk Ltd.	FML	4.12	3.40	3.39	(0.01)	-0.29%	-17.72%	4.12	3.39	100	339.00	-	0.00%	9 mths 30/09/19	2.18	15.36	1.55	116.21	393.94
GCB Bank Ltd.	GCB	5.10	4.50	4.50	-	0.00%	-11.76%	5.10	4.38	400	1,800.00	0.3000	6.67%	9 mths 30/09/19	6.02	3.92	0.75	265.00	1,192.50
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.40	1.40	-	0.00%	-17.16%	1.69	1.40	-	-	0.0293	2.09%	3 mths 30/09/19	0.96	NM	1.46	307.59	430.63
Ghana Oil Company Limited	GOIL	1.70	1.60	1.60	-	0.00%	-5.88%	1.78	1.60	-	-	0.0420	2.63%	9 mths 30/09/19	1.37	4.84	1.17	391.86	626.98
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51
Scancom PLC	MTNGH	0.70	0.60	0.60	-	0.00%	-14.29%	0.70	0.58	-	-	0.0600	10.00%	12 mths 31/12/19	0.23	7.32	2.63	12,290.47	7,374.28
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.50	0.50	-	0.00%	-10.71%	0.60	0.50	-	-	-	0.00%	9 mths 30/09/19	0.66	5.33	0.76	851.97	425.98
Standard Chartered Bank Gh. Ltd.	SCB	18.40	17.50	17.20	(0.30)	-1.71%	-6.52%	20.00	17.20	210	3,612.00	1.0400	6.05%	9 mths 30/09/19	8.23	8.58	2.09	134.76	2,317.85
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56
Societe Generale Ghana Limited	SOEGEH	0.72	0.65	0.65	-	0.00%	-9.72%	0.76	0.64	-	-	0.0900	13.85%	12mths 31/12/19	1.13	3.59	0.57	709.14	460.94
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.50	2.50	-	0.00%	-16.67%	3.00	2.40	-	-	0.0768	3.07%	9 mths 30/09/19	2.05	4.35	1.22	111.87	279.69
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	9 mths 30/09/19	3.14	NM	4.45	62.50	873.75
Depository shares										1,710	5,821.00								
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NM	NM	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	94.10	94.10	-	0.00%	74.26%	94.10	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.59	NM	0.40	37.64
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	19,500	1,950.00	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	-	-	0.0038	12.80%	6 mths 30/06/19	0.06	3.02	0.48	258.82	7.76
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	14,600	1,314.00	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70
Total										35,810	9,085								54,122.38

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results