

Daily Stock Market Recap: May 12, 2020

Market Highlights

- **MTN Ghana** advanced by 4.92%, pushing the benchmark index up by 1.45% to close at 2,073.21 with a -8.15% year-to-date return while market capitalization increased by 0.56% to settle at GH¢54.92 billion.
- Financial stocks recorded no gains or losses at the session, consequently, the GSE-FI closed at 1,876.92 with a -7.07% year-to-date return.
- **Guinness Ghana Breweries** declined by 12.50%.

Activity Levels Dropped

- A total of 71,500 shares valued at GH¢23,313 changed hands compared with 183,700 shares valued at GH¢1,375,307 yesterday.
- **MTN Ghana** accounted for 47.10% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Access Bank (Ghana) Plc (ACCESS)

The 12th Annual General Meeting of members of Access Bank (Ghana) Plc will be held virtually and streamed live by video link from the Access Bank head office on Thursday, 28th May, 2020 at 11:00am. Shareholders can participate via the following link: www.accessbankghagm.com

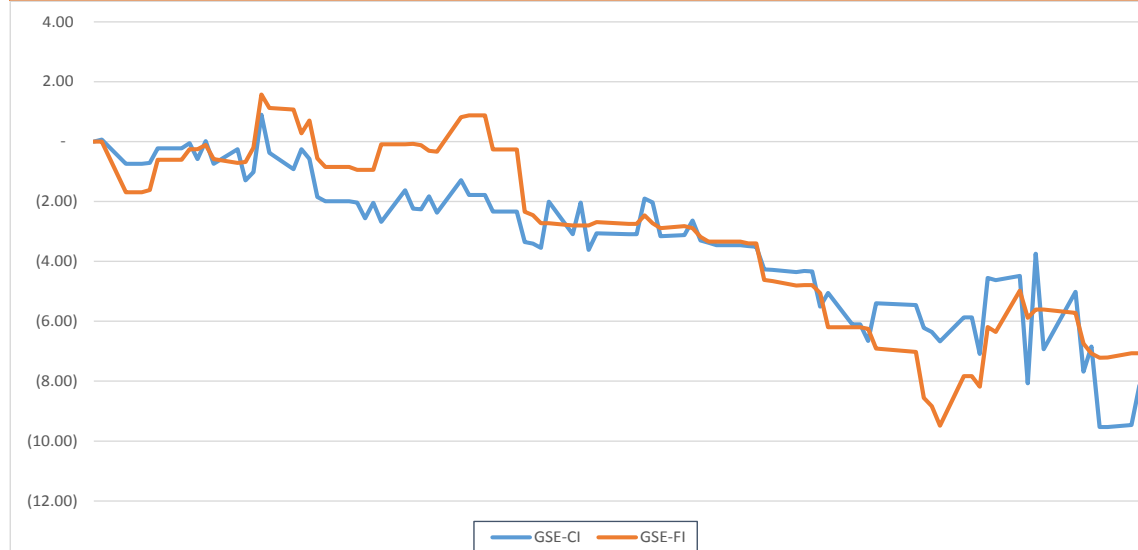
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,043.60	2,073.21	▲ 1.45%
YTD (GSE-CI)	-9.46%	-8.15%	
GSE-FI	1,876.92	1,876.92	▬ 0.00%
YTD (GSE-FI)	-7.07%	-7.07%	
Mkt Cap (GH¢ M)	54,608.05	54,915.25	▲ 0.56%
Volume	183,700	71,500	▼ -61.08%
Value (GH¢)	1,375,307	23,313	▼ -98.30%

Top Trades by Value	GH¢
MTNGH	10,981
TOTAL	5,520
SIC	5,020

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Scancom PLC	0.61	0.64	▲ 4.92%
Guinness Ghana	1.60	1.40	▼ -12.50%

Index YTD Performance (%) - 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	Forward BV/share	Price-to-Book PE	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/19	4.53	3.71	0.97	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.86	2.65	2.65	-	0.00%	-7.34%	2.86	2.65	-	-	0.0340	1.28%	9 mths 30/09/19	2.15	9.09	1.23	34.80	92.22
Cal Bank Ltd	CAL	0.89	0.78	0.78	-	0.00%	-12.36%	0.99	0.77	1,400	1,092.00	0.0890	11.41%	12 mths 31/12/19	1.56	2.82	0.50	626.59	488.74
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.29	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	7.50	7.50	-	0.00%	-7.29%	8.09	5.80	-	-	-	0.00%	9 mths 30/09/19	5.23	5.39	1.44	322.55	2,419.13
Enterprise Group Ltd.	EGL	1.65	1.65	1.65	-	0.00%	0.00%	1.88	1.58	-	-	0.0450	2.73%	9 mths 30/09/19	3.64	3.45	0.45	169.72	280.04
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.07	-	-	-	0.00%	9 mths 30/09/19	0.40	1.12	0.17	24,067.75	1,684.74
Fan Milk Ltd.	FML	4.12	4.00	4.00	-	0.00%	-9.91%	4.12	4.00	-	-	-	0.00%	9 mths 30/09/19	2.18	18.12	1.83	116.21	464.83
GCB Bank Ltd.	GCB	5.10	4.38	4.38	-	0.00%	-14.12%	5.10	4.38	-	-	0.3000	6.85%	9 mths 30/09/19	6.02	3.82	0.73	265.00	1,160.70
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.60	1.40	(0.20)	-12.50%	-17.16%	1.69	1.40	500	700.00	0.0293	2.09%	3 mths 30/09/19	0.96	NM	1.46	307.59	430.63
Ghana Oil Company Limited	GOIL	1.70	1.60	1.60	-	0.00%	-5.88%	1.78	1.60	-	-	0.0420	2.63%	9 mths 30/09/19	1.37	4.84	1.17	391.86	626.98
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49
Mechanical Lloyd Plc	MTC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51
Scancam PLC	MTNGH	0.70	0.61	0.64	0.03	4.92%	-8.57%	0.70	0.61	17,100	10,981.00	0.0600	9.38%	12 mths 31/12/19	0.23	7.80	2.81	12,290.47	7,865.90
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.50	0.50	-	0.00%	-10.71%	0.60	0.50	-	-	-	0.00%	9 mths 30/09/19	0.66	5.33	0.76	851.97	425.98
Standard Chartered Bank Gh. Ltd.	SCB	18.40	18.00	18.00	-	0.00%	-2.17%	20.00	18.00	-	-	1.0400	5.78%	9 mths 30/09/19	8.23	8.98	2.19	134.76	2,425.65
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	50,200	5,020.00	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56
Societe Generale Ghana Limited	SOEGEH	0.72	0.64	0.64	-	0.00%	-11.11%	0.76	0.64	-	-	0.0900	14.06%	12mths 31/12/19	1.13	3.53	0.57	709.14	453.85
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.40	2.40	-	0.00%	-20.00%	3.00	2.40	2,300	5,520.00	0.0768	3.20%	9 mths 30/09/19	2.05	4.18	1.17	111.87	268.50
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	9 mths 30/09/19	3.14	NM	4.45	62.50	873.75
Depository shares										71,500	23,313.00								
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NM	NM	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	94.10	94.10	-	0.00%	74.26%	94.10	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.59	NM	0.40	37.64
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	-	-	0.0038	12.80%	6 mths 30/06/19	0.06	3.02	0.48	258.82	7.76
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70
Total										71,500	23,313								54,915.25

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results