



Daily Stock Market Recap: May 07, 2020

Market Highlights

- Losses in two counters in the banking and telecom sectors dragged the benchmark index down by 2.89% to close at 2,041.96 with a -9.53% year-to-date return while market capitalization decline by 1.14% to settle at GH¢54.59 billion.
- Ecobank Ghana** (-0.67%) declined to GH¢7.45, dragging the GSE Financial Index down by 0.15% to close at 1,873.88 with a -7.22% year-to-date return.

Trading Activity Jumped

- A total of 9,902,537 shares valued at GH¢6,049,165 changed hands compared with 19,607 shares valued at GH¢28,513 yesterday.
- MTN Ghana** recorded a block trade, accounting for 99.79% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Fan Milk Ghana Limited (FML)

FML's 2020 Annual General Meeting scheduled for May 26, 2020 at the Accra National Theatre has been postponed until further notice. The postponement is pursuant and in compliance with the directive on public gatherings issued by the president.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

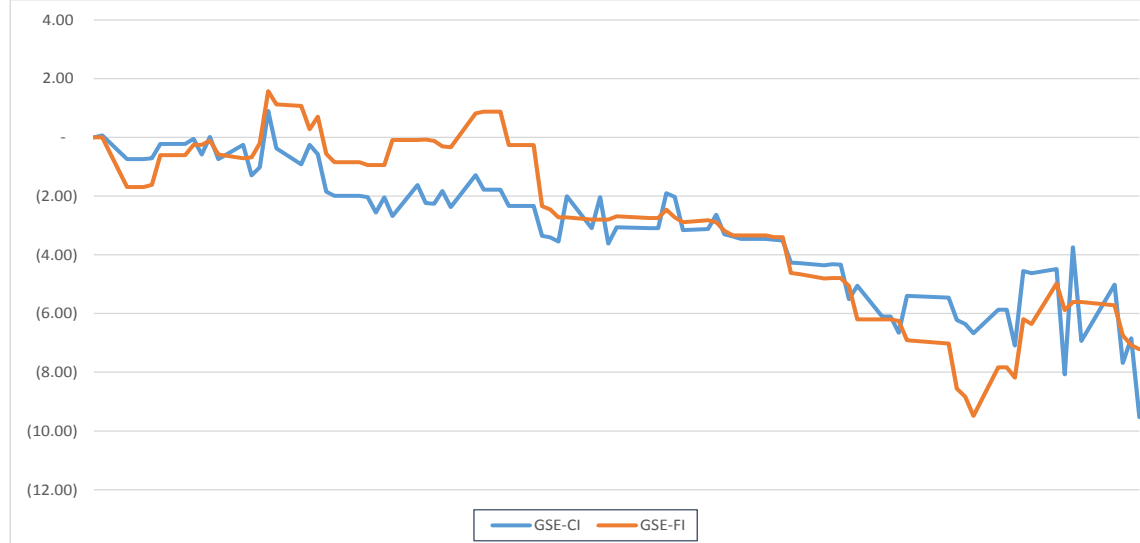
Indicator	Previous	Current	Chg (%)
GSE-CI	2,102.74	2,041.96	▼ -2.89%
YTD (GSE-CI)	-6.84%	-9.53%	
GSE-FI	1,876.75	1,873.88	▼ -0.15%
YTD (GSE-FI)	-7.08%	-7.22%	
Mkt Cap (GH¢ M)	55,221.61	54,590.96	▼ -1.14%
Volume	19,607	9,902,537	▲ 50405.11%
Value (GH¢)	28,513	6,049,165	▲ 21115.14%

Top Trades by Value

	GH¢
MTNGH	6,036,402
TOTAL	5,280
SOGEGH	3,072

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Ecobank Ghana Ltd.	7.50	7.45	▼ -0.67%
Scancom PLC	0.66	0.61	▼ -7.58%

Index YTD Performance (%) - 2020



MARKET REPORTS

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SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	Forward BV/share	Price-to-Book PE	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/19	4.53	3.71	0.97	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.86	2.65	2.65	-	0.00%	-7.34%	2.86	2.65	-	-	0.0340	1.28%	9 mths 30/09/19	2.15	9.09	1.23	34.80	92.22
Cal Bank Ltd	CAL	0.89	0.77	0.77	-	0.00%	-13.48%	0.99	0.77	-	-	0.0890	11.56%	12 mths 31/12/19	1.56	2.78	0.49	626.59	482.47
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.29	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	7.50	7.45	(0.05)	-0.67%	-7.91%	8.09	5.80	300	2,235.00	-	0.00%	9 mths 30/09/19	5.23	5.36	1.43	322.55	2,403.01
Enterprise Group Ltd.	EGL	1.65	1.65	1.65	-	0.00%	0.00%	1.88	1.58	-	-	0.0450	2.73%	9 mths 30/09/19	3.64	3.45	0.45	169.72	280.04
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.07	-	-	-	0.00%	9 mths 30/09/19	0.40	1.12	0.17	24,067.75	1,684.74
Fan Milk Ltd.	FML	4.12	4.00	4.00	-	0.00%	-2.91%	4.12	4.00	-	-	-	0.00%	9 mths 30/09/19	2.18	18.12	1.83	116.21	464.83
GCB Bank Ltd.	GCB	5.10	4.40	4.40	-	0.00%	-13.73%	5.10	4.40	-	-	0.3000	6.82%	9 mths 30/09/19	6.02	3.83	0.73	265.00	1,166.00
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.60	1.60	-	0.00%	-5.33%	1.69	1.60	-	-	0.0293	1.83%	3 mths 30/09/19	0.96	NM	1.67	307.59	492.15
Ghana Oil Company Limited	GOIL	1.70	1.60	1.60	-	0.00%	-5.88%	1.78	1.60	200	320.00	0.0420	2.63%	9 mths 30/09/19	1.37	4.84	1.17	391.86	626.98
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51
Scancom PLC	MTNGH	0.70	0.66	0.61	(0.05)	-7.58%	-12.86%	0.70	0.61	9,894,700	6,036,402.00	0.0600	9.84%	12 mths 31/12/19	0.23	7.44	2.67	12,290.47	7,497.19
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.50	0.50	-	0.00%	-10.71%	0.60	0.50	-	-	-	0.00%	9 mths 30/09/19	0.66	5.33	0.76	851.97	425.98
Standard Chartered Bank Gh. Ltd.	SCB	18.40	18.00	18.00	-	0.00%	-2.17%	20.00	18.00	-	-	1.0400	5.78%	9 mths 30/09/19	8.23	8.98	2.19	134.76	2,425.65
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56
Societe Generale Ghana Limited	SOEGEGH	0.72	0.64	0.64	-	0.00%	-11.11%	0.76	0.64	4,800	3,072.00	0.0900	14.06%	12mths 31/12/19	1.13	3.53	0.57	709.14	453.85
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.40	2.40	-	0.00%	-20.00%	3.00	2.40	2,200	5,280.00	0.0768	3.20%	9 mths 30/09/19	2.05	4.18	1.17	111.87	268.50
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	9 mths 30/09/19	3.14	NM	4.45	62.50	873.75
Depository shares										9,902,200	6,047,309.00								
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	NM	NM	17.48	15.21	
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	94.10	94.10	-	0.00%	74.26%	94.10	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.59	NM	0.40	37.64
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	-	-	0.0038	12.80%	6 mths 30/06/19	0.06	3.02	0.48	258.82	7.76
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70
Total										9,902,200	6,047,309								54,590.96

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results