



Daily Stock Market Recap: May 06, 2020

Market Highlights

- **MTN Ghana** pushed the benchmark index up by 0.91% to 2,102.74 with a -6.84% year-to-date return while market capitalization increased by 0.36% to settle at GH¢55.22 billion.
- The GSE Financial Index moderated by 0.35% due to losses in **CAL Bank Limited** (-1.28%), **Societe Generale Ghana** (-1.54%) and **GCB Bank Limited** (-2.00%) to close at 1,876.75 with a -7.08% year-to-date return.

Activity Levels Dropped

- A total of 19,607 shares valued at GH¢28,513 changed hands compared with 14,307,206 shares valued at GH¢9,180,920 yesterday.
- **Total Petroleum** dominated trading activity, accounting for 63.97% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Fan Milk Ghana Limited (FML)

FML's 2020 Annual General Meeting scheduled for May 26, 2020 at the Accra National Theatre has been postponed until further notice. The postponement is pursuant and in compliance with the directive on public gatherings issued by the president.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

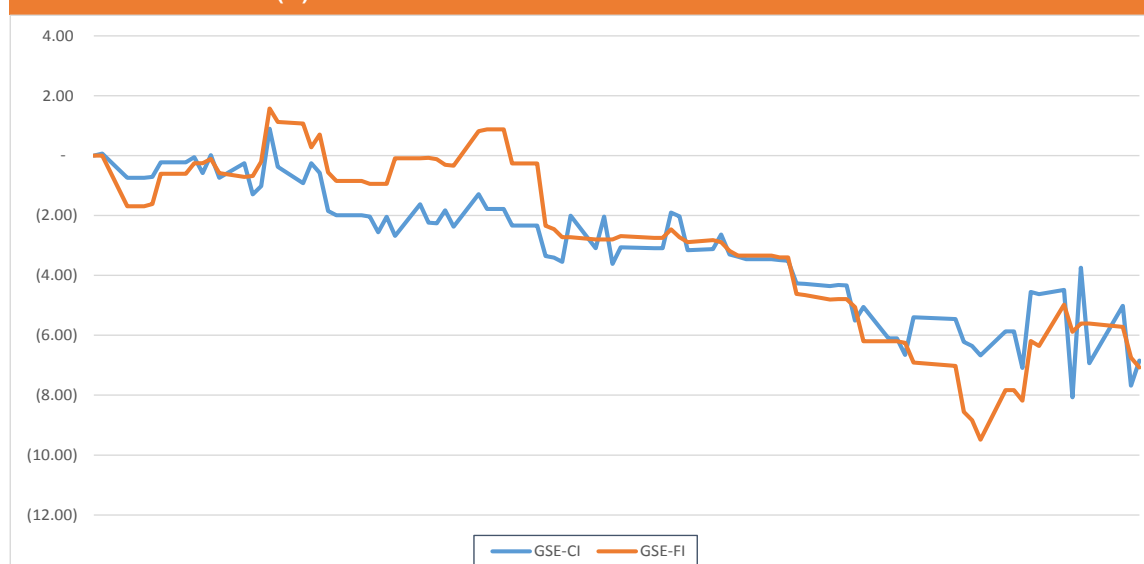
Indicator	Previous	Current	Chg (%)
GSE-CI	2,083.72	2,102.74 ▲	0.91%
YTD (GSE-CI)	-7.68%	-6.84%	
GSE-FI	1,883.37	1,876.75 ▼	-0.35%
YTD (GSE-FI)	-6.75%	-7.08%	
Mkt Cap (GH¢ M)	55,024.20	55,221.61 ▲	0.36%
Volume	14,307,206	19,607 ▼	-99.86%
Value (GH¢)	9,180,920	28,513 ▼	-99.69%

Top Trades by Value

	GH¢
TOTAL	18,240
SOGEGH	3,968
GOIL	1,440

Company	Open	Closing		
	Price ¢	Price ¢	Gain/Loss	
Scancom PLC	0.64	0.66 ▲	3.13%	
Cal Bank Ltd	0.78	0.77 ▼	-1.28%	
Societe Generale Ghana	0.65	0.64 ▼	-1.54%	
GCB Bank Ltd	4.49	4.40 ▼	-2.00%	
Total Petroleum Ghana	2.50	2.40 ▼	-4.00%	

Index YTD Performance (%) - 2020



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