



## Daily Stock Market Recap: May 05, 2020

### Market Highlights

- The GSE Composite Index retreated from gains yesterday, down 2.81% due to losses in seven counters in the banking, insurance, telecom and petroleum marketing sectors to close at 2,083.72 with a -7.68% year-to-date return. Market capitalization declined by 1.12% to settle at GH¢55.02 billion.
- The GSE Financial Index moderated by 1.09% to close at 1,883.37 with a -1.09% year-to-date return.
- There were no gains today.

### Trading Activity Surged

- Activity surged as 14,307,206 shares valued at GH¢9,180,920 changed hands compared with 13,253 shares valued at GH¢35,386 yesterday.
- MTN Ghana** dominated trading activity, accounting for 99.21% of total value traded.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### Fan Milk Ghana Limited (FML)

FML's 2020 Annual General Meeting scheduled for May 26, 2020 at the Accra National Theatre has been postponed until further notice. The postponement is pursuant and in compliance with the directive on public gatherings issued by the president.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)
GSE-CI	2,143.90	2,083.72	▼ -2.81%
YTD (GSE-CI)	-5.02%	-7.68%	
GSE-FI	1,904.19	1,883.37	▼ -1.09%
YTD (GSE-FI)	-5.72%	-6.75%	
Mkt Cap (GH¢ M)	55,648.56	55,024.20	▼ -1.12%
Volume	13,253	14,307,206	▲ 107854.47%
Value (GH¢)	35,386	9,180,920	▲ 25844.96%

### Top Trades by Value

	GH¢
MTNGH	9,108,272
TOTAL	18,000
CAL	12,714

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
GCB Bank Ltd	4.50	4.49	▼ -0.22%
Enterprise Group Ltd	1.69	1.65	▼ -2.37%
Ghana Oil Company Ltd	1.64	1.60	▼ -2.44%
Cal Bank Ltd	0.80	0.78	▼ -2.50%
Scancom PLC	0.68	0.64	▼ -5.88%
Societe Generale Ghana	0.70	0.65	▼ -7.14%
Republic Bank (Ghana)	0.57	0.50	▼ -12.28%

Index YTD Performance (%) - 2020



