

Daily Stock Market Recap: May 04, 2020

Market Highlights

- The benchmark index opened the week on a bullish note, up 2.05% due to gains in **MTN Ghana** to close at 2,143.90 with a -5.02% year-to-date return. Market capitalization increased by 0.81% to settle at GH¢55.65 billion.
- CAL Bank Limited** (-2.44%) dragged the GSE Financial Index down by 0.12% to close at 1,904.19 with a -5.72% year-to-date return.
- Total Petroleum Ghana** (-10.07%) dropped to GH¢2.50.

Activity Levels Dropped

- Total volume traded declined from 23,843,913 to 13,253 while total value traded moderated from GH¢16,178,609 to GH¢35,386.
- Ecobank Ghana** dominated trading activity, accounting for 31.79% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Mechanical Lloyd PLC (MLC)

MLC has announced the appointment of its Director of Finance and Administration, Mr. Joseph Hyde Jr. as Company Secretary with effect from 1st January, 2020.

Mr. Joseph Hyde Jr. replaces Mrs. Marigold Anamo who has been re-designated within MLC.

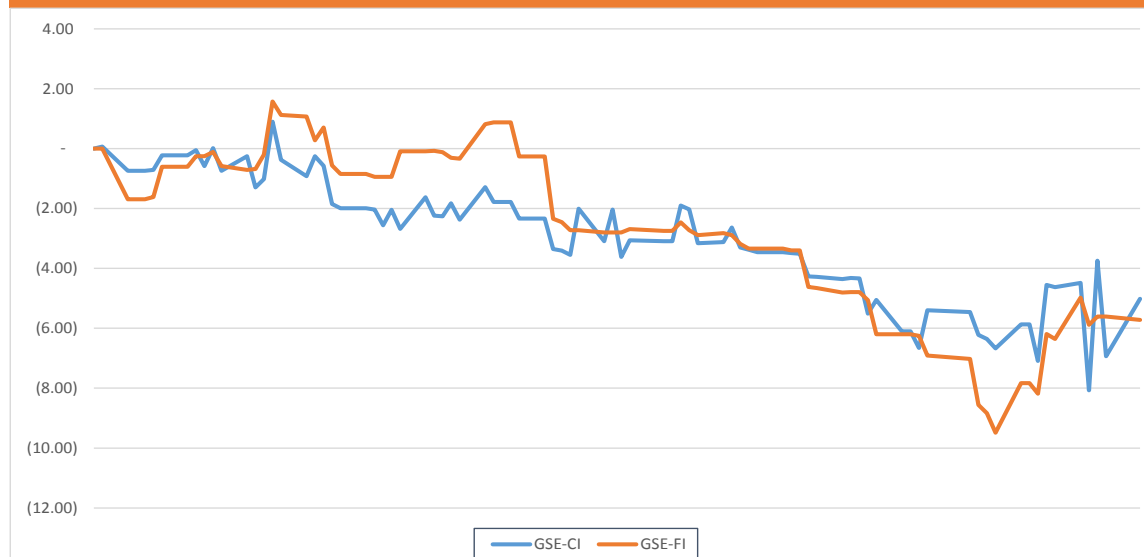
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,100.74	2,143.90 ▲	2.05%
YTD (GSE-CI)	-6.93%	-5.02%	
GSE-FI	1,906.41	1,904.19 ▼	-0.12%
YTD (GSE-FI)	-5.61%	-5.72%	
Mkt Cap (GH¢ M)	55,200.79	55,648.56 ▲	0.81%
Volume	23,843,913	13,253 ▼	-99.94%
Value (GH¢)	16,178,609	35,386 ▼	-99.78%

Top Trades by Value	GH¢
EGH	11,250
FML	10,000
GOIL	8,200

Company	Open	Closing		
	Price ¢	Price ¢	Gain/Loss	
Scancom PLC	0.64	0.68 ▲	6.25%	
Cal Bank Ltd	0.82	0.80 ▼	-2.44%	
Total Petroleum Ghana	2.78	2.50 ▼	-10.07%	

Index YTD Performance (%) - 2020



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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/19	4.53	3.71	0.97	173.95	763.63
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.86	2.65	2.65	-	0.00%	-7.34%	2.86	2.65	-	-	0.0340	1.28%	9 mths 30/09/19	2.15	9.09	1.23	34.80	92.22
Cal Bank Ltd	CAL	0.89	0.82	0.80	(0.02)	-2.44%	-10.11%	0.99	0.77	1,100	880.00	0.0890	11.13%	12 mths 31/12/19	1.56	2.89	0.51	626.59	501.27
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.29	6.83	0.75
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	7.50	7.50	-	0.00%	-7.29%	8.09	5.80	1,500	11,250.00	-	0.00%	9 mths 30/09/19	5.23	5.39	1.44	322.55	2,419.13
Enterprise Group Ltd.	EGL	1.65	1.69	1.69	-	0.00%	2.42%	1.88	1.58	-	-	0.0450	2.66%	9 mths 30/09/19	3.64	3.53	0.46	169.72	286.83
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.07	-	-	-	0.00%	9 mths 30/09/19	0.40	1.12	0.17	24,067.75	1,684.74
Fan Milk Ltd.	FML	4.12	4.00	4.00	-	0.00%	-2.91%	4.12	4.00	2,500	10,000.00	-	0.00%	9 mths 30/09/19	2.18	18.12	1.83	116.21	464.83
GCB Bank Ltd.	GCB	5.10	4.50	4.50	-	0.00%	-11.76%	5.10	4.65	-	-	0.3000	6.67%	9 mths 30/09/19	6.02	3.92	0.75	265.00	1,192.50
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.60	1.60	-	0.00%	-5.33%	1.69	1.60	-	-	0.0293	1.83%	3 mths 30/09/19	0.96	NM	1.67	307.59	492.15
Ghana Oil Company Limited	GOIL	1.70	1.64	1.64	-	0.00%	-3.53%	1.78	1.62	5,000	8,200.00	0.0420	2.56%	9 mths 30/09/19	1.37	4.96	1.20	391.86	642.66
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51
Scancom PLC	MTNGH	0.70	0.64	0.68	0.04	6.25%	-2.86%	0.70	0.62	1,600	1,088.00	0.0600	8.82%	12 mths 31/12/19	0.23	8.29	2.98	12,290.47	8,357.52
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.57	0.57	-	0.00%	1.79%	0.60	0.56	-	-	-	0.00%	9 mths 30/09/19	0.66	6.08	0.86	851.97	485.62
Standard Chartered Bank Gh. Ltd.	SCB	18.40	18.00	18.00	-	0.00%	-2.17%	20.00	18.00	-	-	1.0400	5.78%	9 mths 30/09/19	8.23	8.98	2.19	134.76	2,425.65
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.70	0.70	-	0.00%	-2.78%	0.76	0.70	-	-	0.0900	12.86%	12mths 31/12/19	1.13	3.86	0.62	709.14	496.40
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.78	2.50	(0.28)	-10.07%	-16.67%	3.00	2.50	1,200	3,000.00	0.0768	3.07%	9 mths 30/09/19	2.05	4.35	1.22	111.87	279.69
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	9 mths 30/09/19	3.14	NM	4.45	62.50	873.75
Depository shares										12,900	34,418.00								
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	NM	NM		17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	94.10	94.10	-	0.00%	74.26%	94.10	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.59	NM	0.40	37.64
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	-	-	0.0038	12.80%	6 mths 30/06/19	0.06	3.02	0.48	258.82	7.76
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70
Total										12,900	34,418								55,648.55

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results