



Daily Stock Market Recap: April 15, 2020

Market Highlights

- The benchmark index dropped by 0.81% to a new week low of 2,116.74 with a -6.22% year-to-date return due to losses in four counters in the banking and petroleum marketing sectors. Market capitalization declined by 0.35% to settle at GH¢55.36 billion.
- The GSE Financial Index was dragged by losses in **Standard Chartered Bank** (-0.21%), **Societe Generale** (-1.33%) and **Ecobank Ghana** to close at 1,846.88 with a -8.55% year-to-date return.

Trading Activity Surged

- A total of 12,492 shares valued at GH¢73,336 changed hands compared with 3,783 shares valued at GH¢3,728 at the previous session.
- Ecobank Ghana** dominated trades, accounting for 82.63% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Ghana Stock Exchange (GSE)

The Ghana Stock Exchange (GSE), following the directives on public gatherings given by the president of the Republic of Ghana Nana Addo Dankwa Akufo Addo on 15th March, 2020 has advised all listed companies to adhere to the directives with regard to holding of their AGMs.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,134.04	2,116.74 ▼	-0.81%
YTD (GSE-CI)	-5.45%	-6.22%	
GSE-FI	1,877.78	1,846.88 ▼	-1.65%
YTD (GSE-FI)	-7.02%	-8.55%	
Mkt Cap (GH¢ M)	55,554.77	55,361.68 ▼	-0.35%
Volume	3,783	12,492 ▲	230.21%
Value (GH¢)	3,728	73,336 ▲	1867.13%

Top Trades by Value

	GH¢
EGH	60,600
SCB	9,639
SOGEGH	1,110

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Tullow Oil Plc	11.93	11.92 ▼	-0.08%
Standard Chartered Bank	18.94	18.90 ▼	-0.21%
Societe Generale Ghana	0.75	0.74 ▼	-1.33%
Total Petroleum Ghana	2.85	2.80 ▼	-1.75%
Ecobank Ghana Ltd.	6.50	6.00 ▼	-7.69%

Index YTD Performance (%) - 2020



