

Daily Stock Market Recap: April 07, 2020

Market Highlights

- The GSE-CI closed flat at 2,119.40 with a -6.10% year-to-date return as market activity slowed while market capitalization closed at GH¢55.57 billion.
- The financial index recorded no gains or losses for the second straight session, closing at 1,894.50 with a -6.20% year-to-date return.

Activity Levels Dropped

- A total of 30,630 shares valued at GH¢16,953 changed hands compared with 76,289 shares valued at GH¢70,491 at the previous session.
- MTN Ghana** dominated trades, accounting for 95.77% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Ghana Stock Exchange (GSE)

The Ghana Stock Exchange (GSE), following the directives on public gatherings given by the president of the Republic of Ghana Nana Addo Dankwa Akufo Addo on 15th March, 2020 has advised all listed companies to adhere to the directives with regard to holding of their AGMs.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,119.40	2,119.40	0.00%
YTD (GSE-CI)	-6.10%	-6.10%	
GSE-FI	1,894.50	1,894.50	0.00%
YTD (GSE-FI)	-6.20%	-6.20%	
Mkt Cap (GH¢ M)	55,568.43	55,568.43	0.00%
Volume	87,897	30,630	-65.15%
Value (GH¢)	150,040	16,953	-88.70%

Top Trades by Value	GH¢
MTNGH	16,236
ETI	464
GOIL	164

Company	Open Price ¢	Closing Price ¢	Gain/Loss
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Index YTD Performance (%) - 2020



