



## Daily Stock Market Recap: April 06, 2020

### Market Highlights

- **MTN Ghana** declined by GH¢0.02, dragging the benchmark index down by 1.11% to close at a new year low of 2,119.40 with a -6.10% year-to-date return. Market capitalization declined by 0.44% to settle at GH¢55.57 billion.
- Financial stocks recorded no gains or losses. Consequently, the GSE-FI closed at Friday's level of 1,894.50 with a -6.20% year-to-date return.
- There were no gainers at the session.

### Activity Levels Dropped

- A total of 76,289 shares valued at GH¢70,491 changed hands compared with 87,897 shares valued at GH¢150,040 at the previous session.
- **MTN Ghana** dominated trades, accounting for 65.54% of total value traded.

### Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

### Ghana Stock Exchange (GSE)

The Ghana Stock Exchange (GSE), following the directives on public gatherings given by the president of the Republic of Ghana Nana Addo Dankwa Akufo Addo on 15<sup>th</sup> March, 2020 has advised all listed companies to adhere to the directives with regard to holding of their AGMs.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

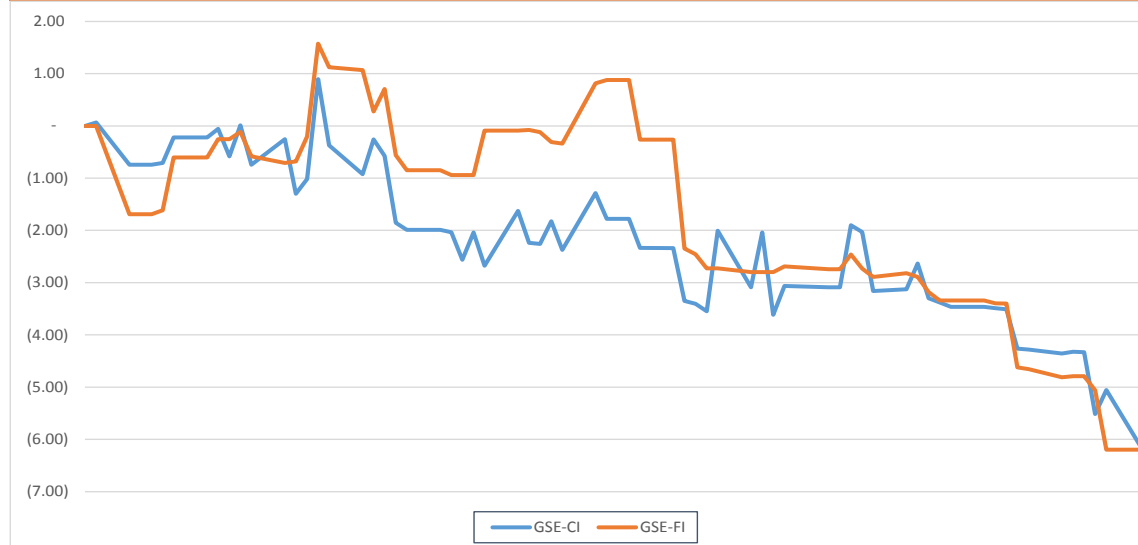
Indicator	Previous	Current	Chg (%)
GSE-CI	2,143.09	2,119.40	▼ -1.11%
YTD (GSE-CI)	-5.05%	-6.10%	
GSE-FI	1,894.50	1,894.50	▬ 0.00%
YTD (GSE-FI)	-6.20%	-6.20%	
Mkt Cap (GH¢ M)	55,814.24	55,568.43	▼ -0.44%
Volume	87,897	76,289	▼ -13.21%
Value (GH¢)	150,040	70,491	▼ -53.02%

### Top Trades by Value

	GH¢
MTNGH	46,200
TOTAL	14,250
SCB	6,440

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Scancom PLC	0.68	0.66	▼ -2.94%

### Index YTD Performance (%) - 2020



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