



Daily Stock Market Recap: March 18, 2020

Market Highlights

- Telecom and banking counters dragged the benchmark index down by 0.68% to close at 2,182.66 with a -3.30% year-to-date return while market capitalization declined by 0.28% to settle at GHS56.22 billion.
- The financial index declined by 0.30% to close at 1,955.40 with a -3.18% year-to-date return due to losses in **Ecobank Ghana Limited** (-0.28%) **Access Bank Ghana Limited** (-2.22%) and **CAL Bank Limited** (-2.27%).

Activity Levels Increased

- A total of 351,698 shares valued at GH¢237,563 changed hands compared with 25,976 shares valued at GH¢38,838 at the last session.
- **MTNGH** dominated trades at the session, accounting for 97.42% of total value traded.

Outlook

- We expect trading activity to pick up as companies release audited 2019 annual results.

Ghana Stock Exchange (GSE)

The Ghana Stock Exchange (GSE), following the directives on public gatherings given by the president of the Republic of Ghana Nana Addo Dankwa Akufo Addo on 15th March, 2020 has advised all listed companies to adhere to the directives with regard to holding of their AGMs.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

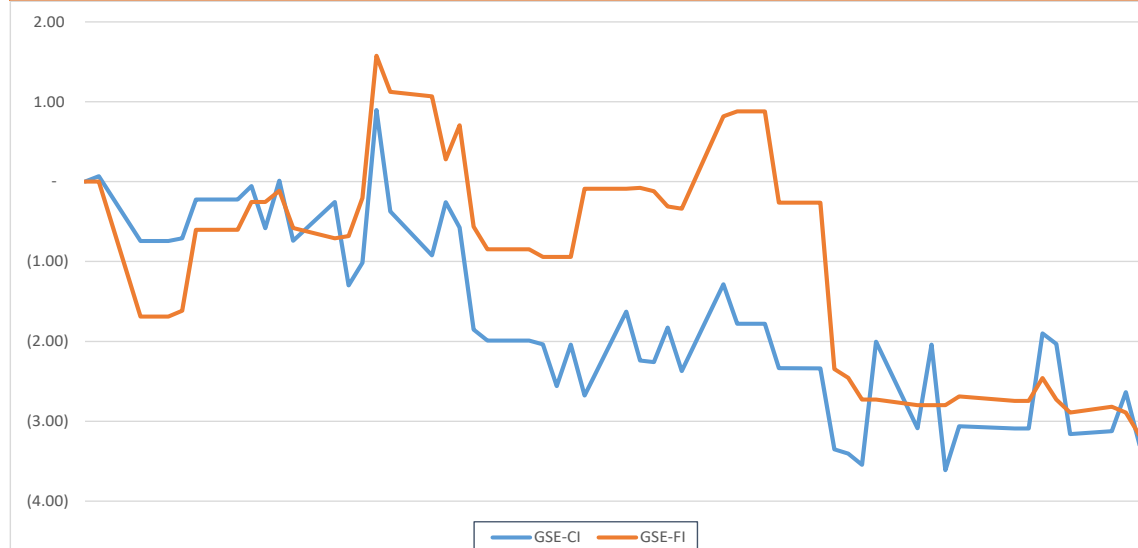
Indicator	Previous	Current	Chg (%)
GSE-CI	2,197.69	2,182.66	▼ -0.68%
YTD (GSE-CI)	-2.63%	-3.30%	
GSE-FI	1,961.27	1,955.40	▼ -0.30%
YTD (GSE-FI)	-2.89%	-3.18%	
Mkt Cap (GH¢ M)	56,380.36	56,224.47	▼ -0.28%
Volume	25,976	351,698	▲ 1253.93%
Value (GH¢)	38,838	237,563	▲ 511.67%

Top Trades by Value

	GH¢
MTNGH	231,427
CAL	1,382
EGH	725

Company	Open		Closing	
	Price ¢	Price ¢	Price ¢	Gain/Loss
Enterprise Group Ltd	1.58	1.60	▲ 1.27%	
Ecobank Ghana Ltd	7.27	7.25	▼ -0.28%	
Scancom PLC	0.69	0.68	▼ -1.45%	
Access Bank Ghana PLC	4.50	4.40	▼ -2.22%	
Cal Bank Ltd	0.88	0.86	▼ -2.27%	

Index YTD Performance (%) - 2020



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