



Daily Stock Market Recap: March 03, 2020

Market Highlights

- Gains in **MTNGH** (+2.94%) pushed the benchmark index up by 1.08% to close at 2,211.12 with a -2.04% year-to-date return while market capitalization increased by 0.44% to settle at GHS56.52 billion.
- There were no losses in the financial sector. The GSE-FI closed at 1,963.13 with a -2.80% year-to-date return.

Activity Levels Increased

- Trading activity increased as 8,365,662 shares valued at GH¢5,936,671 changed hands compared with 370,379 shares valued at GH¢495,700 yesterday.
- MTNGH** dominated trades, accounting for 97.30% of total value traded.

Outlook

- We expect trading activity to pick up as companies release audited 2019 annual results.

Dannex Ayrton Starwin PLC (DASPHARMA)

DASPHARMA is holding an extraordinary general meeting at the Osu Ebenezer Presbyterian Church Hall, Osu on Friday 20th March, 2020 at 10:00 am to consider and pass a resolution authorizing the company to secure financing.

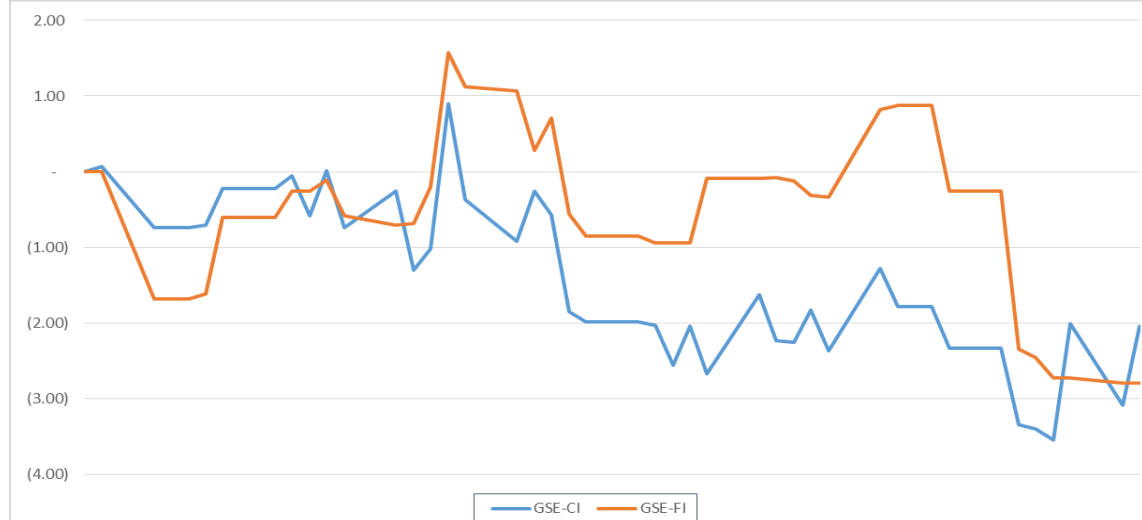
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,187.43	2,211.12	▲ 1.08%
YTD (GSE-CI)	-3.09%	-2.04%	
GSE-FI	1,963.13	1,963.13	▬ 0.00%
YTD (GSE-FI)	-2.80%	-2.80%	
Mkt Cap (GH¢ M)	56,275.55	56,521.36	▲ 0.44%
Volume	370,379	8,365,662	▲ 2158.68%
Value (GH¢)	495,700	5,936,671	▲ 1097.63%

Top Trades by Value	GH¢
MTNGH	5,776,120
EGL	128,000
EGH	18,980

Company	Open Price ¢	Closing Price ¢	Gain/Loss
MTNGH	0.68	0.70	▲ 2.94%

Index YTD Performance (%) - 2020





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	Forward BV/share	Price-to-Book PE	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	5.00	4.50	4.50	-	0.00%	-10.00%	5.00	4.50	-	-	-	0.00%	9 mths 30/09/19	4.53	3.80	0.99	173.95	782.76
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.86	2.85	2.85	-	0.00%	-0.35%	2.86	2.85	-	-	0.0340	1.19%	9 mths 30/09/19	2.15	9.78	1.33	34.80	99.18
Cal Bank Ltd	CAL	0.89	0.90	0.90	-	0.00%	1.12%	0.99	0.89	1,800	1,620.00	0.0480	5.33%	9 mths 30/09/19	1.43	3.12	0.63	62.59	563.93
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.24	6.83	0.61
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91
Ecobank Ghana Ltd.	EGH	8.09	7.30	7.30	-	0.00%	-9.77%	8.09	7.30	2,600	18,980.00	-	0.00%	9 mths 30/09/19	5.23	5.25	1.40	322.55	2,354.62
Enterprise Group Ltd.	EGL	1.65	1.60	1.60	-	0.00%	-3.03%	1.88	1.60	80,000	128,000.00	0.0450	2.81%	9 mths 30/09/19	3.64	3.34	0.44	169.72	271.55
Ecobank Transnational Inc.	ETI	0.08	0.08	0.08	-	0.00%	0.00%	0.09	0.08	11,300	904.00	-	0.00%	9 mths 30/09/19	0.40	1.29	0.20	24,067.75	1,925.42
Fan Milk Ltd.	FML	4.12	4.07	4.07	-	0.00%	-1.21%	4.12	4.07	-	-	-	0.00%	9 mths 30/09/19	2.18	18.44	1.86	116.21	472.96
GCB Bank Ltd.	GCB	5.10	4.82	4.82	-	0.00%	-5.49%	5.10	4.82	600	2,892.00	0.3000	6.22%	9 mths 30/09/19	6.02	4.20	0.80	265.00	1,277.30
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.62	1.62	-	0.00%	-4.14%	1.69	1.62	-	-	0.0293	1.81%	3 mths 30/09/19	0.96	NM	1.69	307.59	498.30
Ghana Oil Company Limited	GOIL	1.70	1.75	1.75	-	0.00%	2.94%	1.78	1.70	1,500	2,625.00	0.0420	2.40%	9 mths 30/09/19	1.37	5.29	1.28	391.86	685.76
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51
Scancom PLC	MTNGH	0.70	0.68	0.70	0.02	2.94%	0.00%	0.70	0.66	8,251,600	5,776,120.00	0.0500	7.14%	9 mths 30/09/19	0.20	9.37	3.46	12,290.47	8,603.33
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40
PZC Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.58	0.58	-	0.00%	3.57%	0.60	0.56	-	-	-	0.00%	9 mths 30/09/19	0.66	6.19	0.88	851.97	494.14
Standard Chartered Bank Gh. Ltd.	SCB	18.40	19.00	19.00	-	0.00%	3.26%	20.00	18.00	20	380.00	1.0400	5.47%	9 mths 30/09/19	8.23	9.48	2.31	134.76	2,560.41
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	11,900	1,190.00	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56
Societe Generale Ghana Limited	SOGEGH	0.72	0.72	0.72	-	0.00%	0.00%	0.73	0.70	1,600	1,152.00	0.0400	5.56%	9 mths 30/09/19	1.07	4.64	0.68	709.14	510.58
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	6 mths 30/06/19	0.40	5.87	0.99	200.00	80.00
Total Petroleum Ghana Ltd.	TOTAL	3.00	3.00	3.00	-	0.00%	0.00%	3.00	3.00	100	300.00	0.0768	2.56%	9 mths 30/09/19	2.05	5.22	1.46	111.87	335.62
Tullow Oil Plc	TLW	11.94	11.93	11.93	-	0.00%	-0.08%	11.94	11.93	-	-	0.9257	7.76%	12 mths 31/12/18	10.15	39.82	1.18	1,373.89	16,390.50
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	9 mths 30/09/19	3.14	NM	4.45	62.50	873.75
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	NM	NM	17.48	15.21	
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	84.50	84.50	-	0.00%	56.48%	84.50	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.02	NM	0.40	33.80
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	-	-	0.0038	12.80%	6 mths 30/06/19	0.06	3.02	0.48	258.82	7.76
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	2,000	180.00	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70
Total										8,365,020	5,934,343.00								56,521.36

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results