



Daily Stock Market Recap: February 20, 2020

Market Highlights

- The GSE-CI remained flat for the second consecutive session, settling at 2,216.97 with a -1.78% year-to-date return while market capitalization remained at GHS56.76 billion.
- The GSE-FI also remained flat for the second straight session, closing at 2,037.40 with a 0.88% year-to-date return.

Trading Activity Decreased

- Activity levels declined as 527,354 shares valued at GH¢37,472 changed hands compared with 170,162 shares valued at GH¢51,545 yesterday.
- MTNGH** dominated trades, accounting for 32.18% of total value traded.

Outlook

- We expect trading activity to pick up as companies release audited 2019 annual results.

Total Petroleum Ghana Limited (TOTAL)

- TOTAL Petroleum Ghana has appointed Mr Wilfried Konde as a Board Member effective 1st November, 2019.
- Mr Konde is replacing Mr Gerard Pruneau who resigned from the Board on 1st November, 2019.

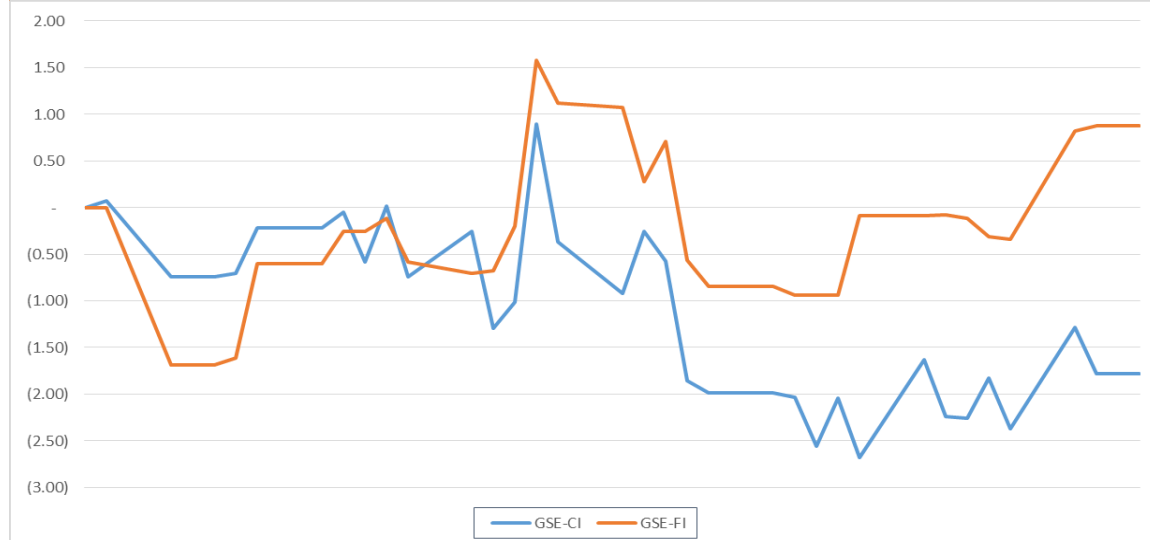
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,216.97	2,216.97	0.00%
YTD (GSE-CI)	-1.78%	-1.78%	
GSE-FI	2,037.40	2,037.40	0.00%
YTD (GSE-FI)	0.88%	0.88%	
Mkt Cap (GH¢ M)	56,763.82	56,763.82	0.00%
Volume	170,162	527,354	209.91%
Value (GH¢)	51,545	37,472	-27.30%

Top Trades by Value	GH¢
MTNGH	12,060
GOIL	10,620
TOTAL	6,600

Company	Open Price ¢	Closing Price ¢	Gain/Loss
---------	--------------	-----------------	-----------

Index YTD Performance (%) - 2020





Daily Stock Market Recap: February 20, 2020

Company	Ticker	Year Open	Day Open	Day Close	Change		YTD Return	Year High	Year Low	Total Volume	Total Value	Dividend		Fwd PE and PB based on			Forward		Price-to-	Shares Outs.	Mkt Cap
		(GHC)	(GHC)	(GHC)	(GHC)	% Change	%	(GHC)	(GHC)			per share	Yield	results for the period	BV/share	PE	Book	(mn)	(GHC mn)		
Access Bank Ghana PLC	ACCESS	5.00	4.50	4.50	-	0.00%	-10.00%	5.00	4.50	-	-	-	0.00%	9 mths 30/09/19	4.53	3.80	0.99	173.95	782.76		
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04		
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93		
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67		
Benso Oil Palm Plantation	BOPP	2.86	2.86	2.86	-	0.00%	0.00%	2.86	2.86	-	-	0.0340	1.19%	9 mths 30/09/19	2.15	9.81	1.33	34.80	99.53		
Cal Bank Ltd	CAL	0.89	0.95	0.95	-	0.00%	6.74%	0.99	0.89	-	-	0.0480	5.05%	9 mths 30/09/19	1.43	3.30	0.67	626.59	595.26		
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02		
Camelot Ghana Ltd.	CMLT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.24	6.83	0.61		
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76		
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91		
Ecobank Ghana Ltd.	EGH	8.09	7.80	7.80	-	0.00%	-3.58%	8.09	7.40	-	-	-	0.00%	9 mths 30/09/19	5.23	5.61	1.49	322.55	2,515.90		
Enterprise Group Ltd.	EGL	1.65	1.60	1.60	-	0.00%	-3.03%	1.88	1.60	-	-	0.0450	2.81%	9 mths 30/09/19	3.64	3.34	0.44	169.72	271.55		
Ecobank Transnational Inc.	ETI	0.08	0.09	0.09	-	0.00%	12.50%	0.09	0.08	12,000	1,080.00	-	0.00%	9 mths 30/09/19	0.40	1.45	0.22	24,067.75	2,166.10		
Fan Milk Ltd.	FML	4.12	4.09	4.09	-	0.00%	-0.73%	4.12	4.09	-	-	-	0.00%	9 mths 30/09/19	2.18	18.53	1.87	116.21	475.29		
GCB Bank Ltd.	GCB	5.10	4.85	4.85	-	0.00%	-4.90%	5.10	4.85	200	970.00	0.3000	6.19%	9 mths 30/09/19	6.02	4.23	0.80	265.00	1,285.25		
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.62	1.62	-	0.00%	-4.14%	1.69	1.62	-	-	0.0293	1.81%	3 mths 30/09/19	0.96	NM	1.69	307.59	498.30		
Ghana Oil Company Limited	GOIL	1.70	1.77	1.77	-	0.00%	4.12%	1.78	1.70	6,000	10,620.00	0.0420	2.37%	9 mths 30/09/19	1.37	5.35	1.29	391.86	693.60		
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43		
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49		
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51		
Scancom PLC	MTNGH	0.70	0.67	0.67	-	0.00%	-4.29%	0.70	0.66	18,000	12,060.00	0.0500	7.46%	9 mths 30/09/19	0.20	8.97	3.31	12,290.47	8,234.62		
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40		
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84		
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.58	0.58	-	0.00%	3.57%	0.60	0.56	-	-	-	0.00%	9 mths 30/09/19	0.66	6.19	0.88	851.97	494.14		
Standard Chartered Bank Gh. Ltd.	SCB	18.40	20.00	20.00	-	0.00%	8.70%	20.00	18.00	-	-	1.0400	5.20%	9 mths 30/09/19	8.23	9.98	2.43	134.76	2,695.17		
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	6,600	660.00	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56		
Societe Generale Ghana Limited	SOEGEH	0.72	0.73	0.73	-	0.00%	1.39%	0.73	0.70	6,300	4,599.00	0.0400	5.48%	9 mths 30/09/19	1.07	4.71	0.68	709.14	517.67		
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09		
Trust Bank Gambia Ltd	TBL	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	6 mths 30/06/19	0.40	5.87	0.99	200.00	80.00		
Total Petroleum Ghana Ltd.	TOTAL	3.00	3.00	3.00	-	0.00%	0.00%	3.00	3.00	2,200	6,600.00	0.0768	2.56%	9 mths 30/09/19	2.05	5.22	1.46	111.87	335.62		
Tullow Oil Plc	TLW	11.94	11.94	11.94	-	0.00%	0.00%	11.94	11.94	-	-	0.9257	7.75%	12 mths 31/12/18	10.15	39.85	1.18	1,373.89	16,404.24		
Unilever Ghana Ltd.	UNIL	16.40	14.00	14.00	-	0.00%	-14.63%	16.40	14.00	-	-	0.8000	5.71%	9 mths 30/09/19	3.14	NM	4.46	62.50	875.00		
Depository shares																					
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13		
Preference Shares																					
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NM	NM	17.48	15.21		
Exchange Tradeable Funds(ETFs)																					
NewGold	GLD	54.00	84.50	84.50	-	0.00%	56.48%	84.50	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.02	NM	0.40	33.80		
Ghana Alternative Market (GAX)																					
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29		
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57		
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49		
Intravenous Infusions Limited	IIL	0.05	0.04	0.04	-	0.00%	-20.00%	0.05	0.04	-	-	0.0038	9.60%	6 mths 30/06/19	0.06	4.03	0.65	258.82	10.35		
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70		
Total										51,300	36,589.00									56,763.81	

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results