



Daily Stock Market Recap: February 13, 2020

Market Highlights

- Three banking, Insurance and telecom counters pushed the benchmark index up by 0.44% to close at 22,15.92 with a -1.83% year-to-date return while market capitalization advanced by 0.18% to settle at GHS56.75 billion.
- Ecobank Ghana (-1.14%) dragged the GSE-FI down by 0.19% to settle at 2,013.39 with a -0.31% year-to-date return.

Trading Activity Weakened

- Activity levels weakened as 49,875 shares valued at GH¢59,503 changed hands compared with 295,864 shares valued at GH¢67,198 yesterday.
- **Enterprise Group Ltd** dominated trades, accounting for 45.74% of total value traded.

Outlook

- We expect trading activity to pick up as companies release 2019 annual results.

Ecobank Transnational Inc (ETI)

- ETI has signed a cross-border remittance agreement with Alipay. The partnership is set to facilitate instant transfer from Rapidtransfers, Ecobank's remittance solution to users of Alipay to serve more than 1.2 billion people globally.

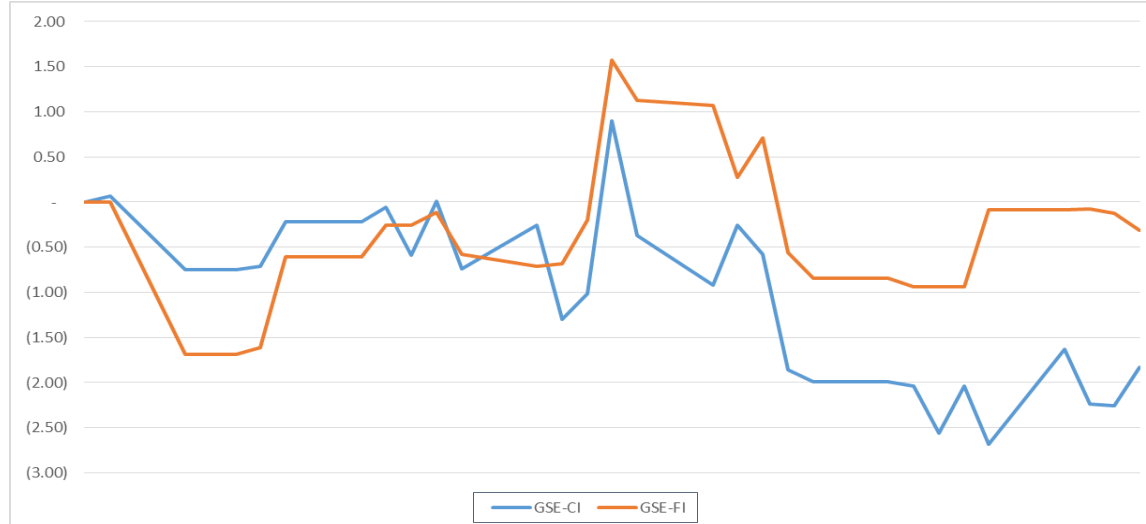
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,206.15	2,215.92 ▲	0.44%
YTD (GSE-CI)	-2.26%	-1.83%	
GSE-FI	2,017.23	2,013.39 ▼	-0.19%
YTD (GSE-FI)	-0.12%	-0.31%	
Mkt Cap (GH¢ M)	56,651.55	56,752.86 ▲	0.18%
Volume	295,864	49,875 ▼	-83.14%
Value (GH¢)	67,198	59,503 ▼	-11.45%

Top Trades by Value	GH¢
EGL	27,054
FML	15,580
GOIL	4,956

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Scancom PLC	0.67	0.68 ▲	1.49%
Enterprise Group Ltd.	1.60	1.62 ▲	1.25%
Standard Chartered	19.01	19.04 ▲	0.16%
Ecobank Ghana Ltd.	7.89	7.80 ▼	-1.14%

Index YTD Performance (%) - 2020



MARKET REPORTS



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

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Company	Ticker	Year Open	Day Open	Day Close	Change		YTD Return	Year High		Total Volume	Total Value	Dividend		Fwd PE and PB based on		Forward		Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
		(GHC)	(GHC)	(GHC)	(GHC)	% Change	%	(GHC)	(GHC)			per share	Yield	results for the period	BV/share	PE	PE				Book
Access Bank Ghana PLC	ACCESS	5.00	4.50	4.50	-	0.00%	-10.00%	5.00	4.50	-	-	-	0.00%	9 mths 30/09/19	4.53	3.80	0.99	173.95	782.76		
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04		
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93		
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67		
Benso Oil Palm Plantation	BOPP	2.86	2.86	2.86	-	0.00%	0.00%	2.86	2.86	200	572.00	0.0340	1.19%	9 mths 30/09/19	2.15	9.81	1.33	34.80	99.53		
Cal Bank Ltd	CAL	0.89	0.95	0.95	-	0.00%	6.74%	0.99	0.89	1,000	950.00	0.0480	5.05%	9 mths 30/09/19	1.43	3.30	0.67	626.59	595.26		
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02		
Camelot Ghana Ltd.	CMLT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.24	6.83	0.61		
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76		
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%		NA	NA	NA	84.77	33.91		
Ecobank Ghana Ltd.	EGH	8.09	7.89	7.80	(0.09)	-1.14%	-3.58%	8.09	7.40	100	780.00	-	0.00%	9 mths 30/09/19	5.23	5.61	1.49	322.55	2,515.90		
Enterprise Group Ltd.	EGL	1.65	1.60	1.62	0.02	1.25%	-1.82%	1.88	1.60	16,700	27,054.00	0.0450	2.78%	9 mths 30/09/19	3.64	3.39	0.44	169.72	274.95		
Ecobank Transnational Inc.	ETI	0.08	0.09	0.09	-	0.00%	12.50%	0.09	0.08	21,400	1,926.00	-	0.00%	9 mths 30/09/19	0.40	1.45	0.22	24,067.75	2,166.10		
Fan Milk Ltd.	FML	4.12	4.10	4.10	-	0.00%	-0.49%	4.12	4.10	3,800	15,580.00	-	0.00%	9 mths 30/09/19	2.18	18.58	1.88	116.21	476.45		
GCB Bank Ltd.	GCB	5.10	4.85	4.85	-	0.00%	-4.90%	5.10	4.85	-	-	0.3000	6.19%	9 mths 30/09/19	6.02	4.23	0.80	265.00	1,285.25		
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.62	1.62	-	0.00%	-4.14%	1.69	1.62	-	-	0.0293	1.81%	3 mths 30/09/19	0.96	NM	1.69	307.59	498.30		
Ghana Oil Company Limited	GOIL	1.70	1.77	1.77	-	0.00%	4.12%	1.78	1.70	2,800	4,956.00	0.0420	2.37%	9 mths 30/09/19	1.37	5.35	1.29	391.86	693.60		
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43		
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49		
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51		
Scancam PLC	MTNGH	0.70	0.67	0.68	0.01	1.49%	-2.86%	0.70	0.66	3,100	2,096.00	0.0500	7.35%	9 mths 30/09/19	0.20	9.10	3.36	12,290.47	8,357.52		
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40		
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84		
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.58	0.58	-	0.00%	3.57%	0.60	0.56	100	58.00	-	0.00%	9 mths 30/09/19	0.66	6.19	0.88	851.97	494.14		
Standard Chartered Bank Gh. Ltd.	SCB	18.40	19.01	19.04	0.03	0.16%	3.48%	19.04	18.00	170	3,236.60	1.0400	5.46%	9 mths 30/09/19	8.23	9.50	2.31	134.76	2,565.80		
SIC Insurance Company Ltd.	SIC	0.08	0.09	0.09	-	0.00%	12.50%	0.09	0.08	-	-	-	0.00%	9 mths 30/09/19	1.50	9.55	0.06	195.65	17.61		
Societe Generale Ghana Limited	SOEGEGH	0.72	0.72	0.72	-	0.00%	0.00%	0.72	0.70	-	-	0.0400	5.56%	9 mths 30/09/19	1.07	4.64	0.68	709.14	510.58		
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09		
Trust Bank Gambia Ltd	TBL	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	6 mths 30/06/19	0.40	5.87	0.99	200.00	80.00		
Total Petroleum Ghana Ltd.	TOTAL	3.00	3.00	3.00	-	0.00%	0.00%	3.00	3.00	300	900.00	0.0768	2.56%	9 mths 30/09/19	2.05	5.22	1.46	111.87	335.62		
Tullow Oil Plc	TLW	11.94	11.94	11.94	-	0.00%	0.00%	11.94	11.94	-	-	0.9257	7.75%	12 mths 31/12/18	10.15	39.85	1.18	1,373.89	16,404.24		
Unilever Ghana Ltd.	UNIL	16.40	14.00	14.00	-	0.00%	-14.63%	16.40	14.00	-	-	0.8000	5.71%	9 mths 30/09/19	3.14	NM	4.46	62.50	875.00		
Depository shares																					
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13		
Preference Shares																					
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%		-	NM	NM	17.48	15.21		
Exchange Tradeable Funds(ETFs)																					
NewGold	GLD	54.00	84.50	84.50	-	0.00%	56.48%	84.50	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.02	NM	0.40	33.80		
Ghana Alternative Market (GAX)																					
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29		
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57		
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49		
Intravenous Infusions Limited	IIL	0.05	0.04	0.04	-	0.00%	-20.00%	0.05	0.04	-	-	0.0038	9.60%	6 mths 30/06/19	0.06	4.03	0.65	258.82	10.35		
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70		
Total										49,670	58,108.60										

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results