



Daily Stock Market Recap: February 05, 2020

Market Highlights

- The stock market moderated by 0.54% to close at 2,199.34 with a -2.56% year-to-date return due to loss of 1.47% in **MTN Ghana** while market capitalisation declined by 0.22% to settle at GHS56.58 billion.
- GSE Financial Index remained flat at 2,000.63 with a -0.94% year-to-date return.

Activity Levels Jumped

- A total of 1,825,134 shares valued at GH¢1,228,153 changed hands compared with 475,142 shares valued at GH¢1,228,153 at the previous session.
- MTNGH** dominated trades by value, accounting for 99.44% of total value traded.

Outlook

- We expect trading activity to pick up as 2019 annual results are better than expected.

Agricultural Development Bank (ADB)

- ADB reported a 435.56% increase in PAT from GH¢5.91 million in FY2018 to GH¢31.64 million in FY2019. The capital adequacy ratio increased from 9.38% in FY2018 to 15.11% in FY2019 while the NPL ratio dropped from 49.29% in FY2018 to 40.24% in FY2019.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

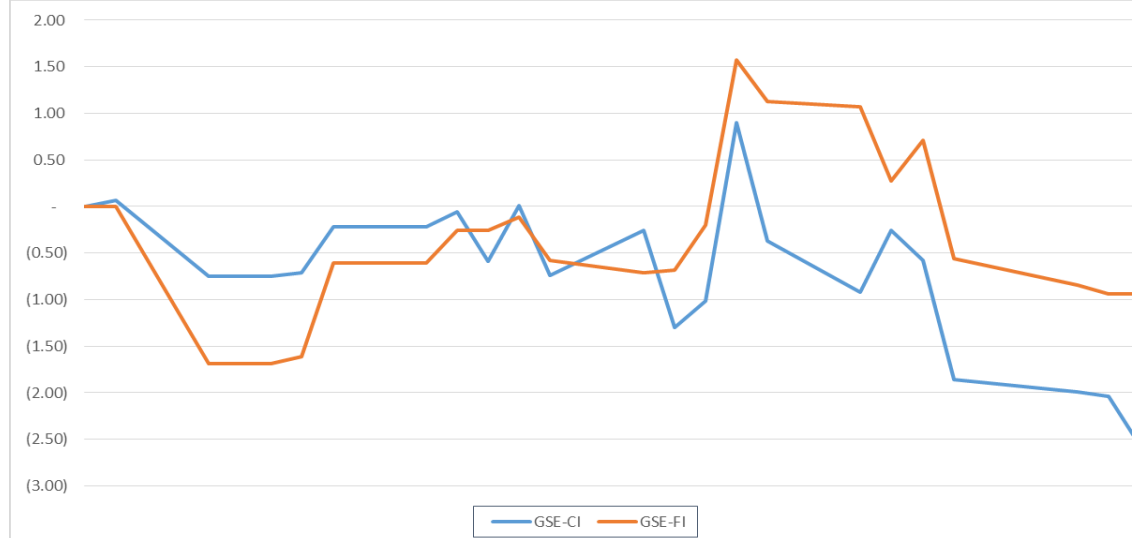
Indicator	Previous	Current	Chg (%)
GSE-CI	2,211.19	2,199.34	▼ -0.54%
YTD (GSE-CI)	-2.04%	-2.56%	
GSE-FI	2,000.63	2,000.63	▬ 0.00%
YTD (GSE-FI)	-0.94%	-0.94%	
Mkt Cap (GH¢ M)	56,703.82	56,580.92	▼ -0.22%
Volume	273,818	1,825,134	▲ 566.55%
Value (GH¢)	475,142	1,228,153	▲ 158.48%

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Scancom PLC	0.68	0.67	▼ -1.47%

Top Trades by Value

	GH¢
MTNGH	1,221,327
GCB	4,455
GOIL	1,239

Index YTD Performance (%) - 2020





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Company	Ticker	Year Open	Day Open	Day Close	Change		YTD Return	Year High	Year Low	Total Volume	Total Value	Dividend		Fwd PE and PB based on		Forward		Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
		(GHC)	(GHC)	(GHC)	(GHC)	% Change	%	(GHC)	(GHC)			per share	Yield	results for the period	BV/share	PE				
Access Bank Ghana PLC	ACCESS	5.00	4.50	4.50	-	0.00%	-10.00%	5.00	4.50	-	-	-	0.00%	9 mths 30/09/19	4.53	3.80	0.99	173.95	782.76	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04	
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93	
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67	
Benso Oil Palm Plantation	BOPP	2.86	2.86	2.86	-	0.00%	0.00%	2.86	2.86	-	-	0.0340	1.19%	9 mths 30/09/19	2.15	9.81	1.33	34.80	99.53	
Cal Bank Ltd	CAL	0.89	0.96	0.96	-	0.00%	7.87%	0.99	0.89	500	480.00	0.0480	5.00%	9 mths 30/09/19	1.43	3.33	0.67	626.59	601.52	
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02	
Camelot Ghana Ltd.	CMLT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.24	6.83	0.61	
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91	
Ecobank Ghana Ltd.	EGH	8.09	7.90	7.90	-	0.00%	-2.35%	8.09	7.40	-	-	-	0.00%	9 mths 30/09/19	5.23	5.68	1.51	322.55	2,548.15	
Enterprise Group Ltd.	EGH	1.65	1.64	1.64	-	0.00%	-0.61%	1.88	1.60	-	-	0.0450	2.74%	9 mths 30/09/19	3.64	3.43	0.45	169.72	278.34	
Ecobank Transnational Inc.	ETI	0.08	0.09	0.09	-	0.00%	12.50%	0.09	0.08	-	-	-	0.00%	9 mths 30/09/19	0.40	1.45	0.22	24,067.75	2,166.10	
Fan Milk Ltd.	FML	4.12	4.11	4.11	-	0.00%	-0.24%	4.12	4.11	-	-	-	0.00%	9 mths 30/09/19	2.18	18.62	1.88	116.21	477.61	
GCB Bank Ltd.	GCB	5.10	4.95	4.95	-	0.00%	-2.94%	5.10	4.95	900	4,455.00	0.3000	6.06%	9 mths 30/09/19	6.02	4.31	0.82	265.00	1,311.75	
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.69	1.69	-	0.00%	0.00%	1.69	1.69	-	-	0.0293	1.73%	3 mths 30/09/19	0.96	NM	1.77	307.59	519.84	
Ghana Oil Company Limited	GOIL	1.70	1.77	1.77	-	0.00%	4.12%	1.78	1.70	700	1,239.00	0.0420	2.37%	9 mths 30/09/19	1.37	5.35	1.29	391.86	693.60	
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43	
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51	
Scanco PLC	MTNGH	0.70	0.68	0.67	(0.01)	-1.47%	-4.29%	0.70	0.67	1,822,800	1,221,327.00	0.0500	7.46%	9 mths 30/09/19	0.20	8.97	3.31	12,290.47	8,234.62	
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40	
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84	
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.58	0.58	-	0.00%	3.57%	0.60	0.56	-	-	-	0.00%	9 mths 30/09/19	0.66	6.19	0.88	851.97	494.14	
Standard Chartered Bank Gh. Ltd.	SCB	18.40	18.00	18.00	-	0.00%	-2.17%	19.00	18.00	-	-	1.0400	5.78%	9 mths 30/09/19	8.23	8.98	2.19	134.76	2,425.65	
SIC Insurance Company Ltd.	SIC	0.08	0.09	0.09	-	0.00%	12.50%	0.09	0.08	-	-	-	0.00%	9 mths 30/09/19	1.50	9.55	0.06	195.65	17.61	
Societe Generale Ghana Limited	SOGEGH	0.72	0.72	0.72	-	0.00%	0.00%	0.72	0.70	-	-	0.0400	5.56%	9 mths 30/09/19	1.07	4.64	0.68	709.14	510.58	
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09	
Trust Bank Gambia Ltd	TBL	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	6 mths 30/06/19	0.40	5.87	0.99	200.00	80.00	
Total Petroleum Ghana Ltd.	TOTAL	3.00	3.00	3.00	-	0.00%	0.00%	3.00	3.00	-	-	0.0768	2.56%	9 mths 30/09/19	2.05	5.22	1.46	111.87	335.62	
Tullow Oil Plc	TLW	11.94	11.94	11.94	-	0.00%	0.00%	11.94	11.94	-	-	0.9257	7.75%	12 mths 31/12/18	10.15	39.85	1.18	1,373.89	16,404.24	
Unilever Ghana Ltd.	UNIL	16.40	14.00	14.00	-	0.00%	-14.63%	16.40	14.00	-	-	0.8000	5.71%	9 mths 30/09/19	3.14	NM	4.46	62.50	875.00	
Depository shares																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13	
Preference Shares																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NM	NM	17.48	15.21	
Exchange Tradeable Funds(ETFs)																				
NewGold	GLD	54.00	84.50	84.50	-	0.00%	56.48%	84.50	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.02	NM	0.40	33.80	
Ghana Alternative Market (GAX)																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.04	0.04	-	0.00%	-20.00%	0.05	0.04	-	-	0.0038	9.60%	6 mths 30/06/19	0.06	4.03	0.65	258.82	10.35	
Digitcut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70	
Total										1,824,900	1,227,501.00									56,580.92

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results