



Daily Stock Market Recap: February 04, 2020

Market Highlights

- The benchmark index declined by 0.19% to close at 2,211.19 with a -2.04% year-to-date return while market capitalisation dropped by 0.02% to settle at GHS56.70billion.
- GCB Bank Ltd** (-0.80%) pushed the GSE Financial Index down by 0.38% to close at 2,000.63 with a -0.94% year-to-date return.

Trading Activity Surged

- A total of 273,818 shares valued at GH¢475,142 changed hands compared with 5,013 shares valued at GH¢12,859 at the previous session.
- Ecobank Ghana Ltd** dominated trades by value, accounting for 77.63% of total value traded.

Outlook

- We expect trading activity to pick up as 2019 annual results are better than expected.

Agricultural Development Bank (ADB)

- ADB reported a 435.56% increase in PAT from GH¢5.91 million in FY2018 to GH¢31.64 million in FY2019. The capital adequacy ratio increased from 9.38% in FY2018 to 15.11% in FY2019 while the NPL ratio dropped from 49.29% in FY2018 to 40.24% in FY2019.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

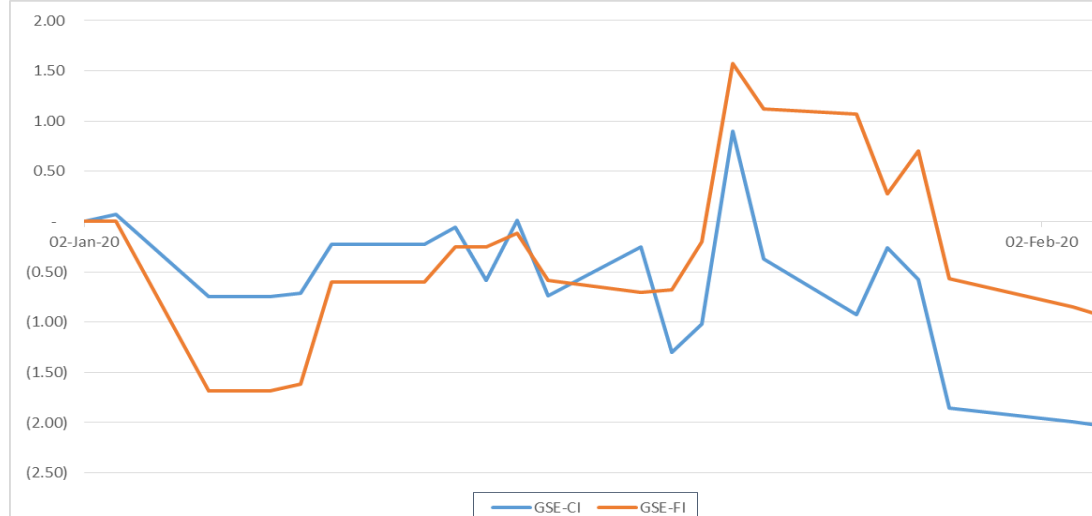
Indicator	Previous	Current	Chg (%)
GSE-CI	2,215.32	2,211.19	▼ -0.19%
YTD (GSE-CI)	-1.99%	-2.04%	
GSE-FI	2,008.26	2,000.63	▼ -0.38%
YTD (GSE-FI)	-0.85%	-0.94%	
Mkt Cap (GH¢ M)	56,714.42	56,703.82	▼ -0.02%
Volume	5,013	273,818	▲ 5362.16%
Value (GH¢)	12,859	475,142	▲ 3595.13%

Top Trades by Value

	GH¢
EGL	368,836
SCB	36,000
MTNGH	19,108

Company	Open Price ¢	Closing Price ¢	Gain/Loss
GCB Bank Ltd.	4.99	4.95	▼ -0.80%

Index YTD Performance (%) - 2020



MARKET REPORTS

Daily Stock Market Recap: February 04, 2020



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

Company	Ticker	Year Open	Day Open	Day Close	Change		YTD Return	Year High	Year Low	Total Volume	Total Value	Dividend		Fwd PE and PB based on		Forward		Price-to-Book	Shares Outs. (mm)	Mkt Cap (GHC mn)
		(GHC)	(GHC)	(GHC)	(GHC)	% Change	%	(GHC)	(GHC)			per share	Yield	results for the period	BV/share	PE				
Access Bank Ghana PLC	ACCESS	5.00	4.50	4.50	-	0.00%	-10.00%	5.00	4.50	-	-	-	0.00%	9 mths 30/09/19	4.53	3.80	0.99	173.95	782.76	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04	
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93	
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67	
Benso Oil Palm Plantation	BOPP	2.86	2.86	2.86	-	0.00%	0.00%	2.86	2.86	-	-	0.0340	1.19%	9 mths 30/09/19	2.15	9.81	1.33	34.80	99.53	
Cal Bank Ltd	CAL	0.89	0.96	0.96	-	0.00%	7.87%	0.99	0.89	500	480.00	0.0480	5.00%	9 mths 30/09/19	1.43	3.33	0.67	626.59	601.52	
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02	
Camelot Ghana Ltd.	CMLT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.24	6.83	0.61	
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%		NA	NA	NA	84.77	33.91	
Ecobank Ghana Ltd.	EGH	8.09	7.90	7.90	-	0.00%	-2.35%	8.09	7.40	-	-	-	0.00%	9 mths 30/09/19	5.23	5.68	1.51	322.55	2,548.15	
Enterprise Group Ltd.	EGL	1.65	1.64	1.64	-	0.00%	-0.61%	1.88	1.60	224,900	368,836.00	0.0450	2.74%	9 mths 30/09/19	3.64	3.43	0.45	169.72	278.34	
Ecobank Transnational Inc.	ETI	0.08	0.09	0.09	-	0.00%	12.50%	0.09	0.08	-	-	-	0.00%	9 mths 30/09/19	0.40	1.45	0.22	24,067.75	2,166.10	
Fan Milk Ltd.	FML	4.12	4.11	4.11	-	0.00%	-0.24%	4.12	4.11	-	-	-	0.00%	9 mths 30/09/19	2.18	18.62	1.88	116.21	477.61	
GCB Bank Ltd.	GCB	5.10	4.99	4.95	(0.04)	-0.80%	-2.94%	5.10	4.95	3,800	18,824.00	0.3000	6.06%	9 mths 30/09/19	6.02	4.31	0.82	265.00	1,311.75	
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.69	1.69	-	0.00%	0.00%	1.69	1.69	-	-	0.0293	1.73%	3 mths 30/09/19	0.96	NM	1.77	307.59	519.84	
Ghana Oil Company Limited	GOIL	1.70	1.77	1.77	-	0.00%	4.12%	1.78	1.70	-	-	0.0420	2.37%	9 mths 30/09/19	1.37	5.35	1.29	391.86	693.60	
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43	
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51	
Scancom PLC	MTNGH	0.70	0.68	0.68	-	0.00%	-2.86%	0.70	0.67	28,100	19,108.00	0.0500	7.35%	9 mths 30/09/19	0.20	9.10	3.36	12,290.47	8,357.52	
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40	
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	100	38.00	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84	
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.58	0.58	-	0.00%	3.57%	0.60	0.56	-	-	-	0.00%	9 mths 30/09/19	0.66	6.19	0.88	851.97	494.14	
Standard Chartered Bank Gh. Ltd.	SCB	18.40	18.00	18.00	-	0.00%	-2.17%	19.00	18.00	2,000	36,000.00	1.0400	5.78%	9 mths 30/09/19	8.23	8.98	2.19	134.76	2,425.65	
SIC Insurance Company Ltd.	SIC	0.08	0.09	0.09	-	0.00%	12.50%	0.09	0.08	1,000	90.00	-	0.00%	9 mths 30/09/19	1.50	9.55	0.06	195.65	17.61	
Societe Generale Ghana Limited	SOEGEGH	0.72	0.72	0.72	-	0.00%	0.00%	0.72	0.70	5,100	3,672.00	0.0400	5.56%	9 mths 30/09/19	1.07	4.64	0.68	709.14	510.58	
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09	
Trust Bank Gambia Ltd	TBL	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	6 mths 30/06/19	0.40	5.87	0.99	200.00	80.00	
Total Petroleum Ghana Ltd.	TOTAL	3.00	3.00	3.00	-	0.00%	0.00%	3.00	3.00	5,700	17,100.00	0.0768	2.56%	9 mths 30/09/19	2.05	5.22	1.46	111.87	335.62	
Tullow Oil Plc	TLW	11.94	11.94	11.94	-	0.00%	0.00%	11.94	11.94	-	-	0.9257	7.75%	12 mths 31/12/18	10.15	39.85	1.18	1,373.89	16,404.24	
Unilever Ghana Ltd.	UNIL	16.40	14.00	14.00	-	0.00%	-14.63%	16.40	14.00	-	-	0.8000	5.71%	9 mths 30/09/19	3.14	NM	4.46	62.50	875.00	
Depository shares																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13	
Preference Shares																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%		-	NM	NM	17.48	15.21	
Exchange Tradeable Funds(ETFs)																				
NewGold	GLD	54.00	84.50	84.50	-	0.00%	56.48%	84.50	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.02	NM	0.40	33.80	
Ghana Alternative Market (GAX)																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.04	0.04	-	0.00%	-20.00%	0.05	0.04	-	-	0.0038	9.60%	6 mths 30/06/19	0.06	4.03	0.65	258.82	10.35	
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70	
Total										271,200	464,148.00								56,703.82	

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results