

Daily Stock Market Recap: January 02, 2020

Market Highlights

- The benchmark index opened the year with little activity due to the holiday break. There were no gainers or losers at the session. The GSE-CI closed at 2,257.15 with a 0% year to date return while market capitalization settled at GH¢56.79 billion.
- The GSE Financial Index remained at 2,019.65 with a 0% year-to-date return.

Activity Levels Declined

- A total of 71,345 shares valued at GH¢14,769 changed hands compared with 16,625,829 shares valued at GH¢12,214,426 on Tuesday.
- SIC Insurance Company Ltd** dominated trades by value for the session, accounting for 33.47% of total value traded.

Outlook

- We expect a slowdown in trading activity tomorrow as investors come back from the holiday break.

Ghana Stock Exchange (GSE)

- The Council of the GSE has announced the appointment of Mr. Ekow Afedzie as the MD of the Exchange, with effect from January 1, 2020.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,257.15	2,257.15	0.00%
YTD (GSE-CI)	-12.25%	0.00%	
GSE-FI	2,019.65	2,019.65	0.00%
YTD (GSE-FI)	-6.23%	-6.23%	
Mkt Cap (GH¢ M)	56,791.28	56,791.28	0.00%
Volume	16,625,829	71,345	-99.57%
Value (GH¢)	12,214,426	14,769	-99.88%

Top Trades by Value	GH¢
SIC	4,944
SOEGEH	3,240
MTNGH	2,590

Company	Open Price ¢	Closing Price ¢	Gain/Loss
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