



Daily Stock Market Recap: December 10, 2019

Market Highlights

- The benchmark index advanced by 2.20% due to gains in **Standard Chartered Bank** (+15.00%) and **Access Bank** (+12.85%) to close at 2,236.47 with a -13.05% year-to-date return while market capitalization increased by 1.18% to settle at GH¢56.74 billion.
- The financial index climbed 3.58% higher to close at 1,945.82 with a -9.65% year-to-date return.
- Ecobank Ghana Limited** (-0.63%) was the only loser at the session.

Activity Levels Declined

- A total of 61,615 shares valued at GH¢88,828 changed hands compared with 48,005 shares valued at GH¢122,807 yesterday.
- Ecobank Ghana Limited** dominated trades by value, accounting for 32.68% of total value traded.

Outlook

- We expect a pick up in trading activity as investors take advantage of undervalued stocks.

Unilever Ghana Limited (UNIL)

- Unilever Ghana Limited has announced the appointment of Mr. George Owusu-Ansah as the managing director effective 1st January, 2020.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,188.37	2,236.47	▲ 2.20%
YTD (GSE-CI)	-14.92%	-13.05%	
GSE-FI	1,878.54	1,945.82	▲ 3.58%
YTD (GSE-FI)	-12.78%	-9.65%	
Mkt Cap (GH¢ M)	56,082.10	56,744.15	▲ 1.18%
Volume	48,005	61,615	▲ 28.35%
Value (GH¢)	122,807	88,828	▼ -27.67%

Top Trades by Value	GH¢
EGH	29,030
CAL	16,511
SOGEGH	11,376

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Standard Chartered I	16.00	18.40	▲ 15.00%
Access Bank	2.88	3.25	▲ 12.85%
Scancom PLC	0.70	0.71	▲ 1.43%
Ecobank Ghana Ltd.	7.90	7.85	▼ -0.63%

Index YTD Performance (%) - 2019



