



Daily Stock Market Recap: November 25, 2019

Market Highlights

- **MTN Ghana** lost a pesewa to close at GH¢0.70, dragging the benchmark index down by 0.39% to close at 2,139.52 with a -16.82% year-to-date return while market capitalization declined by 0.15% to settle at GH¢55.58 billion.
- Sector performance was positive due to a gain in **Ecobank Ghana Limited** (+1.15%). The financial index advanced by 0.10% to close at 1,783.18 with a -17.21% year-to-date return.
- **Total Petroleum Ghana Limited** (+2.35%) also advanced at the session.

Trading Activity Weakens

- A total of 8,168 shares valued at GH¢11,267 changed hands compared with 28,110 shares valued at GH¢59,716 yesterday.
- MTN Ghana contributed 36.79% of total value traded.

Outlook

- We expect a pick up in trading activity as investors take advantage of undervalued stocks.

Bayport Savings and Loans (BSL)

- Bayport Savings and Loans has announced the appointment of Francis Wood (Board Chairman), David K. T. Adomakoh (Non-executive director) and Bryan Arlow (Non-executive director) to its board.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

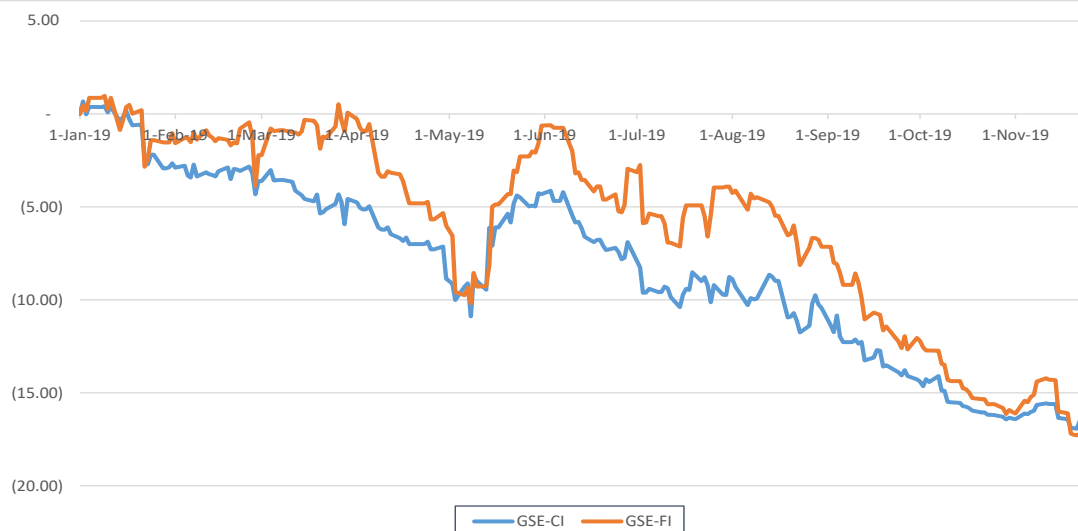
Indicator	Previous	Current	Chg (%)
GSE-CI	2,147.89	2,139.52	▼ -0.39%
YTD (GSE-CI)	-16.50%	-16.82%	
GSE-FI	1,781.47	1,783.18	▲ 0.10%
YTD (GSE-FI)	-17.21%	-17.21%	
Mkt Cap (GH¢ M)	55,665.92	55,579.87	▼ -0.15%
Volume	28,110	8,168	▼ -70.94%
Value (GH¢)	59,716	11,267	▼ -81.13%

Top Trades by Value

	GH¢
MTNGH	4,145
EGH	3,950
GCB	1,940

Company	Open Price ¢	Closing Price ¢		Gain/Loss
Total Petroleum	2.98	3.05	▲	2.35%
Ecobank Ghana	7.81	7.90	▲	1.15%
Scancom PLC	0.71	0.70	▼	-1.41%

Index YTD Performance (%) - 2019



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Company	Ticker	Year Open (GHc)	Day Open (GHc)	Day Close (GHc)	Change (GHc)	% Change	YTD Return %	Year High (GHc)	Year Low (GHc)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHc mn)
Access Bank Ghana PLC	ACCESS	3.55	2.43	2.43	-	0.00%	-31.55%	4.00	2.40	-	-	-	0.00%	6 mths 30/06/19	4.28	1.90	0.57	173.95	422.69
Agricultural Development Bank	ADB	5.95	5.06	5.06	-	0.00%	-14.96%	5.95	5.06	-	-	-	0.00%	6 mths 30/06/19	2.62	26.36	1.93	261.72	1,324.31
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.69	20.97	1.17	409.71	15,159.30
Aluworx Limited	ALW	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	9 mths 30/09/18	0.12	NM	0.82	236.69	23.67
Ayrton Drug Manufacturing Ltd.	AYRTN	0.07	0.08	0.08	-	0.00%	14.29%	0.08	0.07	-	-	-	0.00%	6 mths 31/12/18	0.09	NM	0.89	215.00	17.20
Benso Oil Palm Plantation	BOPP	5.09	2.90	2.90	-	0.00%	-43.03%	5.09	2.90	-	-	0.0340	1.17%	6 mths 30/06/19	2.11	8.11	1.37	34.80	100.92
Cal Bank Ltd	CAL	0.98	0.81	0.81	-	0.00%	-17.35%	1.08	0.64	-	-	0.0480	5.93%	6 mths 30/06/19	1.35	2.97	0.60	626.59	507.53
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/19	0.02	4.38	1.25	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.10	0.09	0.09	-	0.00%	-10.00%	0.10	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.24	6.83	0.61
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	6 mths 31/03/19	(0.10)	NM	NM	2,038.07	40.76
Ecobank Ghana Ltd.	EGH	7.50	7.81	7.90	0.09	1.15%	5.33%	8.51	6.50	500	3,950.00	-	0.00%	6 mths 30/06/19	4.82	5.91	1.64	322.55	2,548.15
Enterprise Group Ltd.	EGL	2.24	1.70	1.70	-	0.00%	-24.11%	2.31	1.60	-	-	0.0450	2.65%	6 mths 30/06/19	3.52	4.62	0.48	169.72	288.53
Ecobank Transnational Inc.	ETI	0.16	0.09	0.09	-	0.00%	-43.75%	0.18	0.08	-	-	-	0.00%	3 mths 31/03/19	0.38	1.27	0.24	24,067.75	2,166.10
Fan Milk Ltd.	FML	8.00	4.53	4.53	-	0.00%	-43.38%	8.01	4.50	-	-	-	0.00%	6 mths 30/06/19	2.11	24.89	2.15	116.21	526.42
GCB Bank Ltd.	GCB	4.60	4.85	4.85	-	0.00%	5.43%	5.10	3.50	400	1,940.00	0.3000	6.19%	6 mths 30/06/19	5.66	4.88	0.86	265.00	1,285.25
Guinness Ghana Breweries Ltd.	GGBL	2.18	1.75	1.75	-	0.00%	-19.72%	2.20	1.75	-	-	0.0293	1.67%	9 mths 31/03/19	0.93	298.83	1.89	307.59	538.29
Ghana Oil Company Limited	GOIL	3.12	1.68	1.68	-	0.00%	-46.15%	3.12	1.68	-	-	0.0420	2.50%	6 mths 30/06/19	1.28	5.10	1.31	391.86	658.33
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	3 mths 31/03/19	3.90	NM	2.44	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/19	6.70	4.74	0.89	9.95	59.49
Mechanical Lloyd Plc	MLC	0.10	0.09	0.09	-	0.00%	-10.00%	0.10	0.09	-	-	-	0.00%	6 mths 30/06/19	0.58	NM	0.15	50.10	4.51
Scancom PLC	MTNGH	0.79	0.71	0.70	(0.01)	-1.41%	-11.39%	0.80	0.67	5,900	4,145.00	0.0500	7.14%	6 mths 30/06/19	0.20	9.50	3.45	12,290.47	8,603.33
PBC Ltd.	PBC	0.04	0.03	0.03	-	0.00%	-25.00%	0.04	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.41	0.38	0.38	-	0.00%	-7.32%	0.41	0.39	600	228.00	-	0.00%	12 mths 31/05/18	0.13	9.85	2.92	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.69	0.55	0.55	-	0.00%	-20.29%	0.72	0.55	-	-	-	0.00%	6 mths 30/06/19	0.62	5.96	0.89	851.97	468.58
Standard Chartered Bank Gh. Ltd.	SCB	21.00	13.00	13.00	-	0.00%	-38.10%	21.44	13.00	-	-	1.0400	8.00%	6 mths 30/06/19	7.72	6.58	1.68	134.76	1,751.86
SIC Insurance Company Ltd.	SIC	0.19	0.08	0.08	-	0.00%	-57.89%	0.25	0.08	-	-	-	0.00%	6 mths 30/06/19	1.50	12.10	0.05	195.65	15.65
Starwin Products Ltd.	SPL	0.02	0.03	0.03	-	0.00%	50.00%	0.04	0.02	-	-	-	0.00%	3 mths 31/03/19	0.05	NM	0.58	259.81	7.79
Societe Generale Ghana Limited	SOEGEGH	0.75	0.72	0.72	-	0.00%	-4.00%	0.98	0.57	-	-	0.0400	5.56%	6 mths 30/06/19	1.02	5.33	0.71	709.14	510.58
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	6 mths 30/06/19	(0.01)	NM	NM	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.23	0.40	0.40	-	0.00%	73.91%	0.40	0.12	-	-	-	0.00%	6 mths 30/06/19	0.40	5.87	0.99	200.00	80.00
Total Petroleum Ghana Ltd.	TOTAL	3.40	2.98	3.05	0.07	2.35%	-10.29%	5.10	2.82	100	305.00	0.0768	2.52%	6 mths 30/06/19	1.92	5.05	1.59	111.87	341.22
Tullow Oil Plc	TLW	11.94	11.94	11.94	-	0.00%	0.00%	11.94	11.94	-	-	0.9257	7.75%	12 mths 31/12/18	10.15	39.85	1.18	1,373.89	16,404.24
Unilever Ghana Ltd.	UNIL	17.78	16.40	16.40	-	0.00%	-7.76%	17.78	16.40	-	-	0.8000	4.88%	6 mths 30/06/19	4.70	29.99	3.49	62.50	1,025.00
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.40	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	1.00	0.86	0.86	-	0.00%	-14.00%	1.00	0.85	600	516.00	0.0471	5.48%	-	-	NM	NM	17.48	15.03
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	54.00	54.00	-	0.00%	0.00%	54.00	54.00	-	-	-	0.00%	FYR 31/12/16	-	3.21	NM	0.40	21.60
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.65	0.55	0.55	-	0.00%	-15.38%	0.65	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.08	0.05	0.05	-	0.00%	-37.50%	0.08	0.05	-	-	0.0038	7.68%	6 mths 30/06/19	0.06	5.04	0.81	258.82	12.94
Digitcut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	-	-	NM	NM	118.89	10.70
Total										8,100	11,084.00								55,579.87

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results