



Daily Stock Market Recap: November 19, 2019

Market Highlights

- Losses in **PZ Cussons** (-2.56%) and **Standard Chartered Bank** (-7.21%) pared gains in three counters in the banking and petroleum marketing sectors. The GSE-CI moderated by 0.55% to close at 2,138.01 with a -16.88% year-to-date return while market capitalization declined by 0.22% to settle at GH¢55.56 billion.
- Standard Chartered Bank declined to a new year low of GH¢13.00 as offers flooded the market, dragging the GSE-FI down by 1.30% to close at 1,783.34 with a -17.20% year-to-date return.
- Today's gainers were **Total Petroleum Ghana Ltd** (+1.72%), **GOIL Company Ltd** (+0.60%) and **Ecobank Ghana Ltd** (+0.26%).

Trading Activity Weakens

- A total of 38,198 shares valued at GH¢141,019 changed hands compared with 121,884 shares valued at GH¢136,477 yesterday.
- Standard Chartered Bank Limited contributed 28.58% of total value traded today.

Outlook

- We expect a pick up in trading activity as investors take advantage of undervalued stocks.

GOIL Company Limited (GOIL)

- GOIL has changed its Registrars from UMB Registrars to National Trust Holding Company (NTHC) with effect from 20th November 2019.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

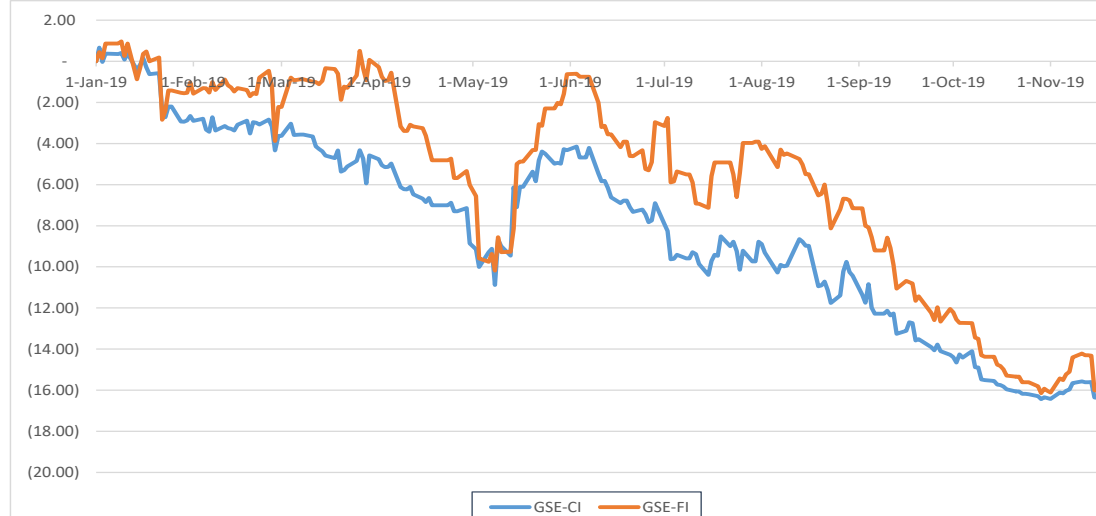
Indicator	Previous	Current	Chg (%)
GSE-CI	2,149.86	2,138.01 ▼	-0.55%
YTD (GSE-CI)	-16.42%	-16.88%	
GSE-FI	1,806.81	1,783.34 ▼	-1.30%
YTD (GSE-FI)	-16.11%	-17.20%	
Mkt Cap (GH¢ M)	55,686.13	55,564.31 ▼	-0.22%
Volume	121,884	38,198 ▼	-68.66%
Value (GH¢)	136,477	141,019 ▲	3.33%

Top Trades by Value

	GH¢
SCB	40,300
EGH	39,100
GOIL	38,604

Company	Open Price ¢	Closing Price ¢		Gain/Loss
Total Petroleum	2.90	2.95 ↑		1.72%
GOIL Company Ltd	1.68	1.69 ↑		0.60%
Ecobank Ghana	7.80	7.82 ↑		0.26%
PZ Cussons Ghana	0.39	0.38 ↓		-2.56%
Standard Chartered	14.01	13.00 ↓		-7.21%

Index YTD Performance (%) - 2019



MARKET REPORTS



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	3.55	2.43	2.43	-	0.00%	-31.55%	4.00	2.40	-	-	-	0.00%	6 mths 30/06/19	4.28	1.90	0.57	173.95	422.69
Agricultural Development Bank	ADB	5.95	5.06	5.06	-	0.00%	-14.96%	5.95	5.06	-	-	-	0.00%	6 mths 30/06/19	2.62	26.36	1.93	261.72	1,324.31
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.69	20.97	1.17	409.71	15,159.30
Aluworks Limited	ALW	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	9 mths 30/09/18	0.12	NM	0.82	236.69	23.67
Ayrton Drug Manufacturing Ltd.	AYRTN	0.07	0.08	0.08	-	0.00%	14.29%	0.08	0.07	-	-	-	0.00%	6 mths 31/12/18	0.09	NM	0.89	215.00	17.20
Benso Oil Palm Plantation	BOPP	5.09	2.96	2.96	-	0.00%	-41.85%	5.09	2.95	-	-	0.0340	1.15%	6 mths 30/06/19	2.11	8.28	1.40	34.80	103.01
Cal Bank Ltd	CAL	0.98	0.80	0.80	-	0.00%	-18.37%	1.08	0.64	-	-	0.0480	6.00%	6 mths 30/06/19	1.35	2.93	0.59	626.59	501.27
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/19	0.02	4.38	1.25	34.00	1.02
Camelot Ghana Ltd.	CMLT	0.10	0.09	0.09	-	0.00%	-10.00%	0.10	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.24	6.83	0.61
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	6 mths 31/03/19	(0.10)	NM	NM	2,038.07	40.76
Ecobank Ghana Ltd.	EGH	7.50	7.80	7.82	0.02	0.26%	4.27%	8.51	6.50	5,000	39,100.00	-	0.00%	6 mths 30/06/19	4.82	5.85	1.62	322.55	2,522.35
Enterprise Group Ltd.	EGL	2.24	1.70	1.70	-	0.00%	-24.11%	2.31	1.60	-	-	0.0450	2.65%	6 mths 30/06/19	3.52	4.62	0.48	167.72	288.53
Ecobank Transnational Inc.	ETI	0.16	0.09	0.09	-	0.00%	-43.75%	0.18	0.08	400	36.00	-	0.00%	3 mths 31/03/19	0.38	1.27	0.24	24,067.75	2,166.10
Fan Milk Ltd.	FML	8.00	4.53	4.53	-	0.00%	-43.38%	8.01	4.50	2,800	12,684.00	-	0.00%	6 mths 30/06/19	2.11	24.89	2.15	116.21	526.42
GCB Bank Ltd.	GCB	4.60	4.85	4.85	-	0.00%	5.43%	5.10	3.50	1,000	4,850.00	0.3000	6.19%	6 mths 30/06/19	5.66	4.88	0.86	265.00	1,285.25
Guinness Ghana Breweries Ltd.	GGBL	2.18	1.75	1.75	-	0.00%	-19.72%	2.20	1.75	-	-	0.0293	1.67%	9 mths 31/03/19	0.93	298.83	1.89	307.59	538.29
Ghana Oil Company Limited	GOIL	3.12	1.68	1.69	0.01	0.60%	-45.83%	3.12	1.68	22,800	38,604.00	0.0420	2.49%	6 mths 30/06/19	1.28	5.13	1.32	391.86	662.25
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	3 mths 31/03/19	3.90	NM	2.44	51.94	493.43
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/19	6.70	4.74	0.89	9.95	59.49
Mechanical Lloyd Plc	MLC	0.10	0.09	0.09	-	0.00%	-10.00%	0.10	0.09	-	-	-	0.00%	6 mths 30/06/19	0.58	NM	0.15	50.10	4.51
Scancom PLC	MTNGH	0.79	0.70	0.70	-	0.00%	-11.39%	0.80	0.67	-	-	0.0500	7.14%	6 mths 30/06/19	0.20	9.50	3.45	12,290.47	8,603.33
PBC Ltd.	PBC	0.04	0.03	0.03	-	0.00%	-25.00%	0.04	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40
PZ Cussons Ghana Ltd.	PZC	0.41	0.39	0.38	(0.01)	-2.56%	-7.32%	0.41	0.39	1,000	381.00	-	0.00%	12 mths 31/05/18	0.13	9.85	2.92	168.00	63.84
Republic Bank (Ghana) Ltd.	RBGH	0.69	0.55	0.55	-	0.00%	-20.29%	0.72	0.55	-	-	-	0.00%	6 mths 30/06/19	0.62	5.96	0.89	851.97	468.58
Standard Chartered Bank Gh. Ltd.	SCB	21.00	14.01	13.00	(1.01)	-7.21%	-38.10%	21.44	13.00	3,100	40,300.00	1.0400	8.00%	6 mths 30/06/19	7.72	6.58	1.68	134.76	1,751.86
SIC Insurance Company Ltd.	SIC	0.19	0.10	0.10	-	0.00%	-47.37%	0.25	0.10	-	-	-	0.00%	6 mths 30/06/19	1.50	15.12	0.07	195.65	19.56
Starwin Products Ltd.	SPL	0.02	0.03	0.03	-	0.00%	50.00%	0.04	0.02	-	-	-	0.00%	3 mths 31/03/19	0.05	NM	0.58	259.81	7.79
Societe Generale Ghana Limited	SOEGEH	0.75	0.72	0.72	-	0.00%	-4.00%	0.98	0.57	-	-	0.0400	5.56%	6 mths 30/06/19	1.02	5.33	0.71	709.14	510.58
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	6 mths 30/06/19	(0.01)	NM	NM	21.83	1.09
Trust Bank Gambia Ltd	TBL	0.23	0.40	0.40	-	0.00%	73.91%	0.40	0.12	-	-	-	0.00%	6 mths 30/06/19	0.40	5.87	0.99	200.00	80.00
Total Petroleum Ghana Ltd.	TOTAL	3.40	2.90	2.95	0.05	1.72%	-13.24%	5.10	2.82	700	2,065.00	0.0768	2.60%	6 mths 30/06/19	1.92	4.88	1.53	111.87	330.03
Tullow Oil Plc	TLW	11.94	11.94	11.94	-	0.00%	0.00%	11.94	11.94	-	-	0.9257	7.75%	12 mths 31/12/18	10.15	39.85	1.18	1,373.89	16,404.24
Unilever Ghana Ltd.	UNIL	17.78	16.70	16.70	-	0.00%	-6.07%	17.78	16.70	-	-	0.8000	4.79%	6 mths 30/06/19	4.70	30.54	3.56	62.50	1,043.75
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.40	0.40	-	0.00%	-2.44%	0.41	0.40	-	-	0.0029	0.73%	12 mths 31/12/18	-	NM	NM	97.89	39.15
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	1.00	0.86	0.86	-	0.00%	-14.00%	1.00	0.85	-	-	0.0471	5.48%	-	-	NM	NM	17.48	15.03
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	54.00	54.00	54.00	-	0.00%	0.00%	54.00	54.00	-	-	-	0.00%	FYR 31/12/16	-	3.21	NM	0.40	21.60
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.65	0.55	0.55	-	0.00%	-15.38%	0.65	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.08	0.05	0.05	-	0.00%	-37.50%	0.08	0.05	-	-	0.0038	7.68%	6 mths 30/06/19	0.06	5.04	0.81	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	-	-	NM	NM	118.89	10.70
Total										36,800	138,020.00								55,564.31

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results