

## Daily Stock Market Recap: November 13, 2019

### Market Highlights

- The stock exchange closed flat at yesterday's level of 2,170.69 with a -15.61% year-to-date return as activity slowed. Market capitalization followed the market's trend, settling at at GH¢55.90 billion.
- There were no gainers or losers at the session. Consequently, the GSE-FI closed at 1,845.78 with a -14.30% year-to-date return.

### Trading Activity Weakens

- A total of 29,398 shares valued at GH¢40,678 changed hands compared with 775,820 shares valued at GH¢1,536,188 yesterday.
- Ecobank Ghana Limited accounted for 40.27% of total value traded today.

### Outlook

- We expect trading activity to increase as investors take advantage of undervalued stocks.

### CAL Bank Limited (CAL)

- CAL has announced that the Company will hold an Extraordinary General Meeting on Thursday, 5 December 2019 at the Main Auditorium, 8th Floor, CalBank Head Office, 23 Independence Avenue, Accra at 10am.

*Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.*

Indicator	Previous	Current	Chg (%)
GSE-CI	2,170.69	2,170.69	0.00%
YTD (GSE-CI)	-15.61%	-15.61%	
GSE-FI	1,845.78	1,845.78	0.00%
YTD (GSE-FI)	-14.30%	-14.30%	
Mkt Cap (GH¢)	55,900.30	55,900.30	0.00%
Volume	775,820	29,398	-96.21%
Value (GH¢)	1,536,188	40,678	-97.35%

Top Trades by Value	GH¢
EGH	16,379
GOIL	8,840
MTNGH	7,700

Company	Open Price ¢	Closing Price ¢	Gain/Loss
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### Index YTD Performance (%) - 2019



