

**EQUITY MARKET HIGHLIGHTS: GSE-CI gains 7.20 points to close at 2,508.99; returns -10.05% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) gained 7.20 points to close trading at 2,508.99 points representing a YTD return of -10.05%. The GSE Financial Stock Index (GSE-FSI) also gained 13.05 points to close trading at 2,079.94 points translating into a YTD return of -3.34%.

Nine (9) equities traded, ending with two (2) gainers. The best performers on the day were Ecobank Transnational Inc. (ETI) and NewGold (GLD). ETI gained GH¢0.01 to close at GH¢0.15 whilst GLD increased by GH¢9.00 to close at GH¢170.00. Market Capitalization for the day settled at GH¢64.45 billion.

A total of 1,214,405 shares valued at GH¢292,528.96 was traded on the day. Compared with the previous GSE trading day (August 30), today's data shows a 43.58% decrease in volume traded as well as a 92.14% decrease in trade turnover.

Ecobank Transnational Inc. (ETI) accounted for 61.48% of the total value traded and also recorded the largest volumes traded.

**EQUITY UNDER REVIEW: NewGold (GLD)**

Share Price	GH¢170.00
Price Change (YtD)	56.54%
Market Capitalization	GH¢26.35 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	968
Value Traded (YtD)	GH¢ 65,443,870.60

**SUMMARY OF JULY 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢ 1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,508.99	2,501.79	7.20pts
YTD (GSE-CI)	-10.05%	-10.31%	-2.52%
GSE-Financial Stock Index	2,079.94	2,066.89	13.05pts
YTD (GSE-FSI)	-3.34%	-3.95%	-15.44%
Market Cap. (GH¢ MN)	64,445.45	64,203.38	242.07
Volume Traded	1,214,405	2,152,477	-43.58%
Value Traded (GH¢)	292,528.96	3,723,873.59	-92.14%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
ETI	1,199,026	179,853.90
MTNGH	13,727	12,491.57
GLD	582	98,940.00
CAL	449	341.24
FML	165	495.00



61.48%

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
ETI	0.15	0.14	0.01	7.14%
GLD	170.00	161.00	9.00	56.54%

**GSE-CI & GSE-FSI YTD PERFORMANCE**

