

**EQUITY MARKET HIGHLIGHTS: The GSE Composite Index ends August in the green; returns 41.66% (YTD).**

The month of August closed on a high for the equity market as the benchmark GSE Composite Index (GSE-CI) gained 1.11 points to close at 2,750.37 representing YTD return of 41.66%. This is due to price appreciation in FanMilk PLC. (FML) as the stock gained GH¢0.10 to close at GH¢1.60 representing YTD return of 48.15% with Market Capitalization now hitting a new year-high of GH¢62.9 billion representing a growth of 15.69% YTD.

The GSE Financial Stock Index (GSE-FSI) however remained flat at 1,929.19 which translates into YTD return of 8.21%.

752,717 shares valued at GH¢929,687.50 were traded compared to Monday's turnover of GH¢556,879.68 as twelve (12) equities changed hands.

Scancom PLC. (MTNGH) recorded the lion's share of trades in both volume and value as it accounted for 85.9% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC (MTNGH)

Share Price	GH¢1.24
Price Change (Ytd)	93.75%
Market Cap. (GH¢)	15,240.19
Dividend Yield	2.42%
Earnings Per Share	GH¢0.1413
Avg. Daily Trade Volumes	1,823,883
Value Traded (Ytd)	GH¢265,367,865.00

Indicator	Current	Previous	Change
GSE-Composite Index	2,750.37	2,749.26	1.11 pts
YTD (GSE-CI)	41.66%	41.60%	0.144%
GSE-Finance Stock Index	1,929.19	1,929.19	0.00 pts
YTD (GSE-FSI)	8.21%	8.21%	0.00%
Market Cap. (GH¢ MN)	62,904.96	62,893.34	11.62
Volume Traded	752,717	1,025,565	-26.60%
Value Traded (GH¢)	929,687.50	556,879.68	66.95%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	644,137	798,729.88
ALW	55,971	5,597.10
ETI	22,155	1,550.85
UNIL	19,302	108,863.28
GOIL	6,828	10,583.40

**85.9%** of value traded**GAINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
FML	1.60	1.50	6.67%	48.15%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2021	13.50%	13.50%
Real GDP Growth	Q1 2021	3.10%	3.30%
Inflation	July 2021	9.00%	7.80%
Reference rate	August 2021	13.51%	13.55%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE