DAILY EQUITY MARKET REPORT

31ST JULY 2025

GHANA STOCK EXCHANGE

S GSE

HIGHLIGHTS: RBGH and MTNGH month-end rise pushes GSE-CI up by 216.20 points to 6,992.29 points; YTD return at 43.03%.

The GSE Composite Index rose to 6,992.29 points with its Year-To-Date return (YTD) at 43.03%, while the Financial Stocks Index was up 4.17 points to 3,427.06 points with a 43.95% YTD return.

The overall market capitalization closed 2.66 billion higher at GHS146.12 billion. Trade activity jumped today as a total of 46,170,889 shares were traded, representing a 1090.69% spike from the previous day. This culminated in a total trade value of GHS207,665,387.11. MTNGH and RBGH led the gainers to close higher at GH¢3.55 and GH¢1.05 respectively while GLD fell to GH¢366.78.

MTNGH topped the day's trade activity chart, with 46,011,424 shares of its stock trading, valued at GH¢ 163,250,269.47. GLD, CAL, ETI and RBGH completed the top 5 traded stocks pile in order of highest to least volume traded.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
MTNGH	3.55	0.20	42.00
RBGH	1.05	0.03	59.09
CAL	0.54	0.01	54.29

▶ DECLINER

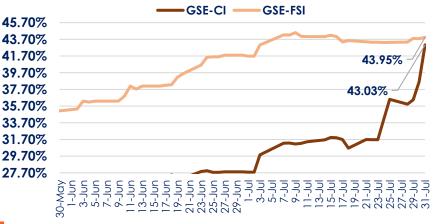
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	366.78	-6.97	-6.07

SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,992.29	6,776.09
YTD (GSE-CI)	43.03%	38.61%
GSE-FINANCIAL STOCK	3,427.06	3,422.89
INDEX	_	
YTD (GSE-FSI)	43.95%	43.77%
MARKET CAP. (GH¢ MN)	146,120.15	143,459.76
VOLUME TRADED	46,170,889	3,877,672
CHANGE	1090.69%	
VALUE TRADED (GH¢)	207,665,387.11	12,080,447.04
CHANGE	1619.02%	

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	46,011,424	163,250,269.47	
GLD	120,594	44,231,431.51	MTN
CAL	14,444	7,843.98	78.61%
ETI	9,599	7,871.18	70.0170
RBGH	5,000	5,250.00	

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12™ SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27TH AUG., 2025
TOTAL	Final	GHS2.5665	25TH AUG, 2025

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