DAILY EQUITY MARKET REPORT

31ST JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI closes higher at 4.493.92 points with 3.12 points rise; returns 43.56% YTD.

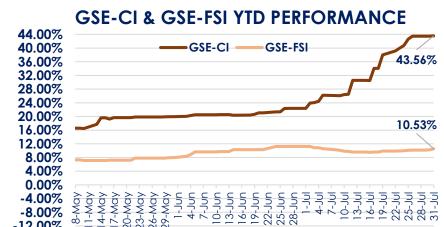
The benchmark index of the Ghana Stock Exchange (GSE Composite Index) climbed 3.12 points to read 4,493.92 points at the day's end with a YTD return of 43.56%. The GSE Financial Stocks Index likewise closed higher at 2,101.90 points, placing its YTD gain at 10.53%.

RBGH closed higher at GH¢0.52 after recording its first gain of the year of GH¢0.04. This resulted in a GH¢34.08 million uptick in the market's total value to GH¢93.35 billion.

In terms of trade activity, total turnover recorded grew day-on-day recording GH¢99,176.52 (up 37.74%). Eleven (11) different stocks were traded with a corresponding uptick in total volumes traded to 34,660 shares traded.

TOTAL and FML closed with outstanding offers at GH¢13.56 and GH¢3.50 respectively. Topping the trade volumes chart was MTNGH, trading a total of 24,916 shares.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,493.92	4,490.80
YTD (GSE-CI)	43.56%	43.47%
GSE-FINANCIAL STOCK INDEX	2,101.90	2,096.06
YTD (GSE-FSI)	10.53%	10.23%
MARKET CAP. (GH¢ MN)	93,348.22	93,314.14
VOLUME TRADED	59,376	34,660
CHANGE	71.31%	
VALUE TRADED (GH¢)	99,176.52	72,004.55
CHANGE	37.74%	



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
RBGH	0.52	0.04	8.33

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

SSS

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)		
MTNGH	24,916	58,337.34	_	
CAL	23,577	8,016.18	MTN	
GOIL	3,635	5,452.50	58.82%	
RBGH	3,000	1,560.00	30.0270	
ACCESS	2,013	9,662.40		

SUMMARY: JUNE 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%). Conversely, GLD lost 2.38% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024
EGL	Final Dividend Pmt	GH¢0.0970	20 th Sep 2024

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