



DAILY EQUITY MARKET REPORT

31ST JULY, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI inches upwards by 7.08 points, to close at 2,976.77 points; returns 21.80% YTD.

The GSE-Composite Index of the Ghana Stock Exchange increased by 7.08 points to close at 2,976.77 points representing a 21.80% YTD return, while the Financial Stocks Index remained unchanged to close at 1,715.17 points, returning -16.44% YTD.

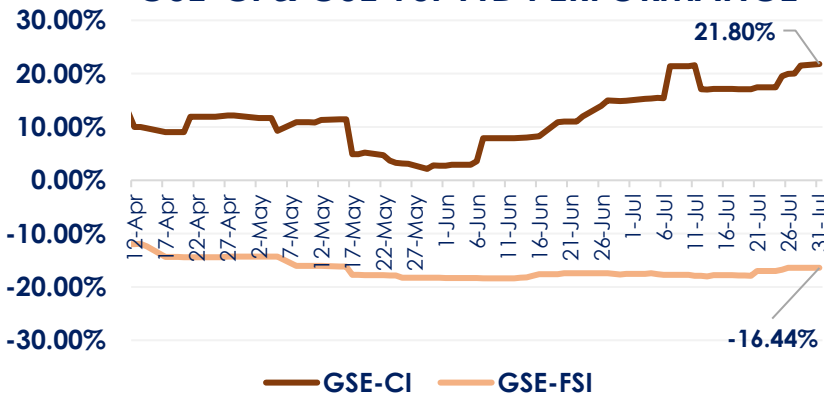
Guinness Ghana Breweries PLC Plc. (GGBL) gained GH¢0.25 to close at GH¢2.80. However, there were no decliners today. Total market capitalization was up marginally by GH¢76.90 million to end the day at GH¢72.08 billion.

The total volume of shares traded was 151,593, valued at GH¢416,467.99 across four (4) equities. Guinness Ghana Breweries PLC Plc. (GGBL) saw the most activity, topping the volume and value charts representing 98.83% of the value traded for the day. MTNGH, CAL and RBGH the only other trading stocks, traded a combined 4,593 shares valued at GH¢4,867.99. This trading day saw the least number of equities traded since the beginning of the year.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,976.77	2,969.69
YTD (GSE-CI)	21.80%	21.51%
GSE-FINANCIAL STOCK INDEX	1,715.17	1,715.17
YTD (GSE-FSI)	-16.44%	-16.44%
MARKET CAP. (GH¢ MN)	72,075.71	71,998.81
VOLUME TRADED	151,593	47,928
CHANGE	216.29%	
VALUE TRADED (GH¢)	416,467.99	82,170.75
CHANGE	406.83%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢2.80
PRICE CHANGE (YTD)	36.59%
MARKET CAP. (GH¢)	GH¢861.27 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.1790
AVG. DAILY VOLUMES	108,220
VALUE TRADED (YTD)	GH¢27,008,252.21

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
GGBL	147,000	411,600.00
MTNGH	2,593	3,707.99
CAL	1,000	640.00
RBGH	1,000	520.00



98.83%

SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GGBL	2.80	0.25	36.59%

📉 DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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