

EQUITY MARKET HIGHLIGHTS: GSE-CI slips 5.41 points further to close trading at 2,354.02 points; returns -3.68% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange declined further at the end of today's session, losing 5.41 points, translating into a YTD return of -3.68%. The GSE Financial Stocks Index also lost 4.91 points, closing at 2,036.05 points representing a YTD return of -0.81%.

SCB led the losers', losing GH¢0.21 to close at GH¢19.95 per share, FML followed with a decline of GH¢0.20 to close at GH¢2.50 per share and then UNIL which lost GH¢0.08 to close at GH¢2.50 per share. Market Capitalization for the day settled at GH¢63.71 billion.

The total volume traded was down 83.18% from 297,602 shares to 50,048 shares and was traded across twelve (12) tickers. The total value traded was also down 87.44% totaling GH¢62,301.09. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of the trading session and made up 51.05% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTN)

Share Price	GH¢0.82
Price Change (YtD)	-6.82%
Market Capitalization	GH¢10,078.19 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	34,395
Value Traded (YtD)	GH¢597,060

SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,354.02	2,359.43	-5.41pts
YTD (GSE-CI)	-3.68%	-3.46%	6.36%
GSE-Financial Stock Index	2,036.05	2,040.96	-4.91pts
YTD (GSE-FSI)	-0.81%	-0.57%	42.11%
Market Cap. (GH¢ MN)	63,706.71	63,763.25	-56.54
Volume Traded	50,048	297,602	-83.18%
Value Traded (GH¢)	62,301.09	495,978.59	-87.44%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	38,790	31,807.80
FML	3,005	7,512.50
UNIL	3,004	7,510.08
ALW	1,780	178.00
SOGEGH	1,005	1,005.00



51.05%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	28.00%	27.00%
Real GDP Growth	September 2022	2.90%	4.8%
Inflation	December 2022	54.10%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
SCB	19.95	20.16	-0.21	-1.04%
FML	2.50	2.70	-0.20	-16.67%
UNIL	2.50	2.58	-0.08	-35.57%

GSE-CI & GSE-FSI YTD PERFORMANCE

