

**EQUITY MARKET HIGHLIGHTS: GSE-CI remain unchanged to close at 2,463.27; returns -11.69% YTD.**

The Ghana Stock Exchange's Composite Index (GSE-CI) did not record any change to close trading at 2,463.27 points representing a YTD return of -11.69%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,076.84 points, translating into a YTD return of -3.49%.

The local bourse recorded no price movement as market capitalization for the day settled at GH¢64.82 billion.

A total of 16,190 shares were traded across fifteen (15) counters. These trades cumulated in a turnover of GH¢13,507.83. Ecobank Transnational Inc. (ETI) emerged the most traded stock at the close of trading session, accounting for 75.29% of overall trade volume, whilst NewGold (GLD) accounted for 45.63% of the total value traded.

**EQUITY UNDER REVIEW: Scancom PLC (MTNGH)**

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,384,557
Value Traded (YtD)	GH¢1,170,253,843

**SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES**

Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,463.27	2,463.27	0.00pts
YTD (GSE-CI)	-11.69%	-11.69%	0.00%
GSE-Financial Stock Index	2,076.84	2,076.84	0.00pts
YTD (GSE-FSI)	-3.49%	-3.49%	0.00%
Market Cap. (GH¢ MN)	64,821.04	64,821.04	0.00
Volume Traded	16,190	33,065	-51.04%
Value Traded (GH¢)	13,507.83	1,999,058.91	-99.32%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
ETI	12,189	1,828.35
MTNGH	1,578	1,388.64
GOIL	1,010	1,717.40
RBGH	559	335.40
CAL	384	303.36



NewGold

**45.63%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.5%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

**GSE-CI & GSE-FSI YTD PERFORMANCE**