



DAILY EQUITY MARKET REPORT 30TH SEPTEMBER, 2024

GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI records 10.66-point dip to end last trading day of September at 4,369.44 points; YTD return falls to 39.59%.

The GSE Composite Index closed 10.66 points lower at 4,369.44 points, reflecting a year-to-date (YTD) gain of 39.59%. The GSE Financial Stock Index maintained its stay at 2,190.37, returning 15.19% year-to-date.

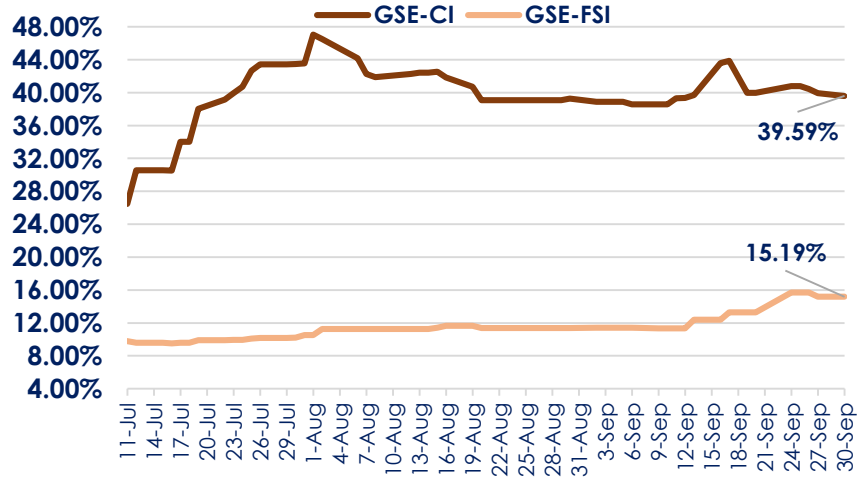
The overall market capitalization fell GH¢132.36 million to sit at GH¢99.10 billion. There was a jump in trading activity, with the volume of shares traded, increasing 71.02% to 363,583 from the previous 212,601 shares. The value of shares traded similarly climbed to GH¢1,296,414.91 from GH¢895,804.61. MTNGH dipped GH¢0.01 to GH¢2.18, being the sole price mover on the day.

Among the top five traded equities, ACCESS led with the highest volume, trading 237,443 shares valued at GH¢1,025,753.76. Other top-traded equities included MTNGH, EGL, FML, and SOGEGH, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,369.44	4,380.10
YTD (GSE-CI)	39.59%	39.93%
GSE-FINANCIAL STOCKINDEX	2,190.37	2,190.37
YTD (GSE-FSI)	15.19%	15.19%
MARKET CAP. (GH¢ MN)	99,101.87	99,234.23
VOLUME TRADED	363,583	212,601
CHANGE	71.02%	
VALUE TRADED (GH¢)	1,296,414.91	895,804.61
CHANGE	44.72%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.18	-0.01	55.71

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
ACCESS	237,443	1,025,753.76
MTNGH	69,321	151,370.25
EGL	36,692	73,017.08
FML	8,053	28,185.50
SOGEGH	4,922	7,383.00



79.12%

SUMMARY: AUGUST 2024 MARKET ACTIVITIES

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
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