

**EQUITY MARKET HIGHLIGHTS: The Ghana Stock Market Capitalization hits year-high of GH¢62.89 billion.**

The Accra bourse opened trading for the week on a high note as both the benchmark GSE Composite Index (GSE-CI) and the GSE Financial Stock Index (GSE-FSI) gained 9.42 points and 15.09 points to close at 2,749.26 and 1,929.19 respectively with four (4) equities recording price gains.

Due to this, the GSE-CI has returned 41.60% YTD and the GSE-FSI has returned 8.21% YTD. Also, Market Capitalization hit a year-high of GH¢62.89 billion representing a growth of 15.67 YTD.

Traded volumes almost doubled to 1,025,565 shares valued at GH¢556,879.68 compared to Friday's traded volume of 645,246 shares valued at GH¢830,573.87 with fifteen (15) equities changing hands.

CAL Bank PLC. (CAL) recorded the lion's share of trades in both volume and value as it accounted for 80.7% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC (MTNGH)

Share Price	GH¢1.24
Price Change (YtD)	93.75%
Market Cap. (GH¢)	15,240.19
Dividend Yield	2.42%
Earnings Per Share	GH¢0.1413
Avg. Daily Trade Volumes	1,831,121
Value Traded (YtD)	GH¢263,779,271.00

Indicator	Current	Previous	Change
GSE-Composite Index	2,749.26	2,739.84	9.42 pts
YTD (GSE-CI)	41.60%	41.11%	1.19%
GSE-Finance Stock Index	1,929.19	1,914.10	15.09 pts
YTD (GSE-FSI)	8.21%	7.37%	11.40%
Market Cap. (GH¢ MN)	62,893.34	62,629.27	264.07
Volume Traded	1,025,565	645,246	58.94%
Value Traded (GH¢)	556,879.68	830,573.87	-32.95%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
CAL	624,171	449,403.12
ETI	361,312	25,291.84
FML	11,654	17,473.30
RBGH	11,438	5,147.10
MTNGH	7,150	8,866.00

**80.7%** of value traded**GAINER & DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	Y-t-D Change
ETI	0.07	0.06	16.67%	-12.50%
FML	1.50	1.40	7.14%	38.89%
EGL	2.04	1.99	2.51%	45.71%
EGH	7.34	7.33	0.14%	1.94%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2021	13.50%	13.50%
Real GDP Growth	Q1 2021	3.10%	3.30%
Inflation	July 2021	9.00%	7.80%
Reference rate	August 2021	13.51%	13.55%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE