



DAILY EQUITY MARKET REPORT

30TH JULY 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: MTNGH gains 3.08% to raise GSE-CI up by 105.82 points to 6,776.09 points; YTD return at 38.61%.

The GSE Composite Index rose to 6,776.09 points with its Year-To-Date return (YTD) at 38.61%, while the Financial Stocks Index dipped by 1.11 points to 3,422.89 points with a 43.77% YTD return.

The overall market capitalization closed GHS1.31 billion higher at GHS143.46 billion. Trade activity was higher today as a total of 3,877,672 shares were traded, representing an 865.79% spike from the previous day. This culminated in a total trade value of GHS12,080,447.04. MTNGH was the sole gainer on the day to close at GH¢3.35 while SIC fell to GH¢1.05.

MTNGH topped the day's trade activity chart, with 3,438,673 shares of its stock trading, valued at GH¢11,517,897.65. SIC, ETI, CAL and RBGH completed the top 5 traded stocks pile in order of highest to least volume traded.

GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
MTNGH	3.35	0.10	34.00

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
SIC	1.05	-0.02	307.41

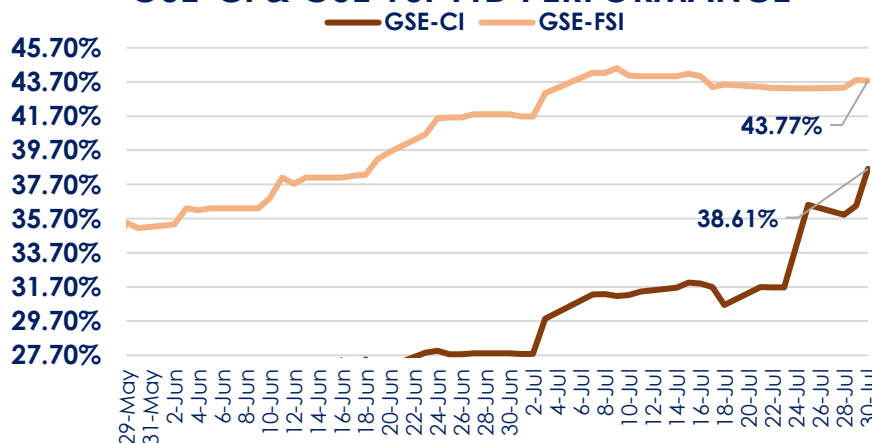
SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,776.09	6,670.27
YTD (GSE-CI)	38.61%	36.45%
GSE-FINANCIAL STOCK INDEX	3,422.89	3,424.00
YTD (GSE-FSI)	43.77%	43.82%
MARKET CAP. (GH¢ MN)	143,459.76	142,145.93
VOLUME TRADED	3,877,672	401,501
CHANGE	865.79%	
VALUE TRADED (GH¢)	12,080,447.04	1,230,810.78
CHANGE	881.50%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	3,438,673	11,517,897.65
SIC	366,358	384,746.35
ETI	57,336	47,015.52
CAL	4,044	2,143.32
RBGH	2,859	2,916.18



95.34%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
SCB	Final	GHS1.6704	31 ST JULY, 2025
TOTAL	Final	GHS2.5665	25 TH AUG, 2025

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