DAILY EQUITY MARKET REPORT

30TH JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI up by marginal 0.62 points to 4,490.80 points; returns 43.47% YTD.

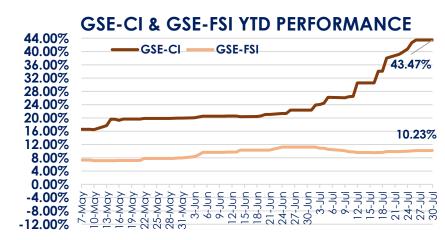
The benchmark index of the Ghana Stock Exchange (GSE Composite Index) increased to 4,490.80 points at the day's end with a YTD return of 43.47%, as the GSE Financial Stocks Index likewise closed higher at 4,490.80 points, placing its YTD gain at 10.23%.

SCB closed at its new year high of GH¢20.10 after earning GH¢0.05 on the day. This resulted in a GH¢6.74 million uptick in the market's total value to GH¢93.31 billion.

In terms of trade activity, total turnover again dropped day-on-day to GH¢72,004.55 (down 88.76%). Ten (10) different stocks were traded with a corresponding fall in total volumes traded to 34,660 shares traded.

SOGEGH, TOTAL and FML closed with outstanding offers at GH¢1.55, GH¢13.56 and GH¢3.50, respectively. Topping the trade volumes chart was CAL, trading a total of 17,017 shares.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,490.80	4,490.18
YTD (GSE-CI)	43.47%	43.45%
GSE-FINANCIAL STOCK INDEX	2,096.06	2,094.90
YTD (GSE-FSI)	10.23%	10.17%
MARKET CAP. (GH¢ MN)	93,314.14	93,307.40
VOLUME TRADED	34,660	316,510
CHANGE	-89.05%	
VALUE TRADED (GH¢)	72,004.55	640,497.96
CHANGE	-88.76%	



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
SCB	20.10	0.05	14.53

№ DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
CAL	17,017	5,785.78
EGL	8,500	13,175.00
MTNGH	5,750	13,455.00
SCB	1,260	25,326.00
TOTAL	991	12,219.03



SUMMARY: JUNE 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%).Conversely, GLD lost 2.38% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
TOTAL	Final Dividend Pmt	GH¢0.7242	31st Jul 2024
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024
EGL	Final Dividend Pmt	GH¢0.0970	20 th Sep 2024

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