DAILY EQUITY MARKET REPORT

30TH MAY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) advances by 1.46 points to close at 3,753.69 points, posting 19.92% YTD.

The benchmark index of the Ghana Stock Exchange (GSE Composite Index) recorded a climb of 1.46 points to close at 3,753.69 points with a YTD return of 19.92%. In similar fashion, the GSE Financial Stocks Index closed at 2,052.70 points after a 2.76-point rise, raising its YTD return to 7.95%.

GCB saw its price push up by GH¢ 0.06 to close at GH¢4.56 bringing investors return to 34.12% YTD. GLD inched upwards by GH¢10.70 to close at GH¢353.60. As a result, Market capitalization increased by GH¢46.93 million ending the day at GH¢84.02 billion.

In terms of trade activity, total turnover climbed to GH¢ 3,104,510.92 (up 6.38%) compared to the previous day. Eleven (11) different equities were traded as total volumes traded however fell, with 832,341 shares traded.

There were outstanding offers for FML, SOGEGH, UNIL and GGBL at GH\(\text{g} \)3.19, GH\(\text{g} \)1.54, GH\(\text{g} \)12.50 and GH\(\text{g} \)4.44 respectively. BOPP had closing bids at GH\(\text{g} \)21.57 above a closing of GH\(\text{g} \)12.56, indicating strong buyer interest.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,753.69	3,752.23
YTD (GSE-CI)	19.92%	19.87%
GSE-FINANCIAL STOCK INDEX	2,052.70	2,049.94
YTD (GSE-FSI)	7.95%	7.80%
MARKET CAP. (GH¢ MN)	84,016.55	83,969.62
VOLUME TRADED	832,341	1,606,085
CHANGE	-48.18%	
VALUE TRADED (GH¢)	3,104,510.92	2,919,005.84
CHANGE	6.36%	

GSE-CI & GSE-FSI YTD PERFORMANCE GSE-CI — GSE-FSI — 19.92% 7.95% TO THE PERFORMANCE 7.95% TO THE PERFORMANCE 19.92%

GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
GCB	4.56	0.06	34.12
GLD	353.60	10.70	61.83

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP TRADED EQUITIES

TOT THE EQUITED					
TICKER	VOLUME	VALUE			
		_ (GH¢)			
MTNGH	711,651	1,280,971.80			
GCB	100,000	456,168.34			
ETI	10,037	1,505.55			
FML	4,007	12,782.33			
GLD	3,814	3,814.00			



SUMMARY: APRIL 2024 MARKET ACTIVITIES

The Benchmark index gained 230.89 points in April 2024 (returning 17.79% YTD, compared to 12.18% for the same period last year). The GSE financial stock index also rose by 42.89 points to place its YTD gain at 7.51%. In terms of trade activity, the stock market saw 83.24% and 57.13% falls in volume traded and turnover respectively over the month of March. The top price gainers for the month were GCB (23.03%), MTNGH (10.76%), CMLT (10.00%) ACCESS (7.87%), GLD (5.72%) and SIC (4.17%). CAL was the sole decliner for April losing 9.52% of its market value.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
BOPP	Final Dividend Pmt	GH¢1.0073	28 th June 2024
GOIL	Final Dividend Pmt	GH¢0.056	15 th July 2024
CAMELOT	Final Dividend Pmt	GH¢0.057	12 th Sep 2024
FML	Final Dividend Pmt	GH¢0.05	6 th Aug 2024

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